

Edgar Filing: INTERNATIONAL GAME TECHNOLOGY - Form FWP

INTERNATIONAL GAME TECHNOLOGY
Form FWP
June 04, 2010

Filed Pursuant to Rule 433

Issuer Free Writing Prospectus dated June 3, 2010

Relating to Preliminary Prospectus Supplement dated June 3, 2010

to Prospectus dated March 27, 2009

Registration No. 333-158250

FINAL PRICING TERM SHEET

\$300,000,000 5.500% Notes due 2020

Issuer:	International Game Technology
Title of Security:	5.500% Notes due 2020
Security Type:	SEC Registered
Principal Amount:	\$300,000,000
Maturity Date:	June 15, 2020
Interest Payment Dates:	June 15 and December 15, commencing December 15, 2010
Benchmark Treasury:	3.500% due May 15, 2020
Benchmark Treasury Yield:	3.355%
Spread to Benchmark Treasury:	T + 220 bps
Re-offer Yield:	5.555%
Coupon:	5.500%
Price to Public:	99.580%
Make-Whole Call:	T + 35 bps
Trade Date:	June 3, 2010
Expected Settlement Date:	T + 3; June 8, 2010
CUSIP Number:	459902 AS1
ISIN Number:	US459902AS13

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Ratings: Baa2 by Moody's Investors Service, Inc.
BBB by Standard & Poor's Ratings Services

Joint Book-Running Managers: Deutsche Bank Securities Inc.
Morgan Stanley & Co. Incorporated

Co-Managers: Banc of America Securities LLC
Goldman, Sachs & Co.
Mitsubishi UFJ Securities (USA), Inc.
RBS Securities Inc.
Wells Fargo Securities, LLC
BNP Paribas Securities Corp.
Comerica Securities, Inc.
Daiwa Capital Markets America Inc.
KeyBanc Capital Markets Inc.
Mizuho Securities USA Inc.
U.S. Bancorp Investments, Inc.
UBS Securities LLC

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus and prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and prospectus supplement in that registration statement, the documents incorporated by reference therein, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it from Deutsche Bank Securities Inc., telephone: 1-800-503-4611, or Morgan Stanley & Co. Incorporated, telephone: 1-866-718-1649.

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