

Seagate Technology
Form S-8
November 06, 2009

As filed with the Securities and Exchange Commission on November 6, 2009

Registration No. 333-

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

SEAGATE TECHNOLOGY

(Exact name of registrant as specified in its charter)

Cayman Islands
(State or other jurisdiction of
incorporation or organization)

98-0355609
(I.R.S. Employer
Identification Number)

P.O. Box 309, Uglan House, South Church Street

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George Town, Grand Cayman, Cayman Islands

(Address, including zip code, of Principal Executive Offices)

Seagate Technology Employee Stock Purchase Plan

(Full title of the plan)

Stephen J. Luczo

Chief Executive Officer and President

Seagate Technology

920 Disc Drive

P.O. Box 66360

Scotts Valley, California 95067

(831) 438-6550

(Name, address and telephone number, including area code, of agent for service)

With copies to:

Kenneth M. Massaroni

Senior Vice President, General Counsel and Corporate Secretary
Seagate Technology
920 Disc Drive
P.O. Box 66360
Scotts Valley, California 95066
(831) 438-6550

William H. Hinman, Jr., Esq.

Simpson Thacher & Bartlett LLP
2550 Hanover Street
Palo Alto, California 94304
(650) 251-5000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

(Check one):

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Large accelerated filer: Accelerated filer:
 Non-accelerated filer: (Do not check if a smaller reporting company) Smaller reporting company:

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered (1)	Proposed Maximum Offering Price Per Share (2)	Proposed Maximum Aggregate Offering Price (2)	Amount of Registration Fee
Seagate Technology Employee Stock Purchase Plan (as amended and restated), Common Shares, par value \$0.00001 per share	20,000,000	\$ 14.08	\$ 281,600,000	\$ 15,713.28
(1)	Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the Securities Act), this Registration Statement shall also be deemed to cover the additional securities that may be offered or issued to prevent dilution resulting from any stock split, stock dividend or similar transaction.			
(2)	Estimated solely for the purposes of this offering under Rule 457(c) and Rule 457(h) under the Securities Act, on the basis of the average of the reported high (\$14.35) and low (\$13.81) price per share of the Registrant's Common Shares, as reported on the NASDAQ Global Select Market on November 3, 2009.			

EXPLANATORY NOTE

This Registration Statement on Form S-8 is filed by Seagate Technology, an exempted company incorporated with limited liability under the laws of the Cayman Islands (the Registrant), relating to its common shares, par value \$0.00001 per share (the Common Shares), issuable to eligible employees and consultants of the Registrant and its affiliates under the Registrant's Employee Stock Purchase Plan (as amended and restated) (the Plan). The Plan has been amended and restated to permit the issuance of up to 40,000,000 common shares of the Registrant pursuant to the Plan, with respect to which the Registrant has previously filed registration statements on Form S-8. Accordingly, pursuant to General Instruction E to Form S-8, the contents of earlier registration statements on Form S-8, file numbers 333-139434 and 333-101789, filed by the Registrant on December 12, 2002 and December 18, 2006, respectively, with the Securities and Exchange Commission (the Commission) related to the Plan are incorporated herein by reference and made part of this Registration Statement, except as amended hereby.

PART I

INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS

The information called for in Part I of Form S-8 is not being filed with or included in this Form S-8 (by incorporation by reference or otherwise) in accordance with the rules and regulations of the Commission.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

See Exhibit Index.

SIGNATURE

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Scotts Valley, State of California, on this 6th day of November, 2009.

SEAGATE TECHNOLOGY

/s/ STEPHEN J. LUCZO

(Stephen J. Luczo, Chairman, President and Chief Executive Officer)

SIGNATURES AND POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below hereby constitutes and appoints Stephen J. Luczo, Patrick J. O Malley, and Kenneth M. Massaroni, and each of them, as his true and lawful attorneys-in-fact and agents, with power to act with or without the others and with full power of substitution and resubstitution, to sign and execute on behalf of the undersigned any amendment or amendments to this Registration Statement on Form S-8; and each of the undersigned hereby ratifies and confirms all that said attorneys and agents and each of them shall do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ STEPHEN J. LUCZO (Stephen J. Luczo)	Chairman, President and Chief Executive Officer (Principal Executive Officer)	October 28, 2009
/s/ PATRICK J. O MALLEY (Patrick J. O Malley)	Executive Vice President and Chief Financial Officer (Principal Financial Officer)	October 28, 2009
/s/ DAVID H. MORTON JR. (David H. Morton Jr.)	Vice President, Finance, Treasurer and Principal Accounting Officer	November 3, 2009
/s/ FRANK J. BIONDI, JR. (Frank J. Biondi, Jr.)	Director	October 28, 2009
/s/ WILLIAM W. BRADLEY (William W. Bradley)	Director	November 3, 2009
/s/ DAVID F. MARQUARDT (David F. Marquardt)	Director	October 28, 2009
/s/ LYDIA M. MARSHALL (Lydia M. Marshall)	Director	October 28, 2009
/s/ DR. C.S. PARK (Dr. C.S. Park)	Director	October 28, 2009
/s/ ALBERT A. PIMENTEL (Albert A. Pimentel)	Director	October 28, 2009
/s/ GREGORIO REYES (Gregorio Reyes)	Director	October 28, 2009
/s/ JOHN W. THOMPSON (John W. Thompson)	Director	October 28, 2009
/s/ EDWARD J. ZANDER (Edward J. Zander)	Director	October 28, 2009

EXHIBIT INDEX

Exhibit No.	Exhibit Description
5.1	Opinion re legality.
23.1	Consent of Counsel (included in Exhibit 5.1 to this Registration Statement).
23.2	Consent of Independent Registered Public Accounting Firm.
24.1	Power of Attorney (included in signature pages to this Registration Statement).
99.1	Seagate Technology Employee Stock Purchase Plan (as amended and restated) (incorporated herein by reference to Seagate Technology's Quarterly Report on Form 10-Q (file no. 001-31560) for the fiscal quarter ended October 2, 2009, filed with the SEC on November 4, 2009).