

Edgar Filing: 3M CO - Form 424B3

3M CO  
Form 424B3  
November 06, 2006

PRICING SUPPLEMENT NO. 2

Dated November 3, 2006

To Prospectus Dated October 20, 2003 and

Prospectus Supplement Dated December 12, 2003

Filed under Rule 424(b)(3)

File No. 333-109211

CUSIP No.: 88579EAB1

3M COMPANY

MEDIUM-TERM NOTES, SERIES D

<u>Type of Note:</u>	Fixed Rate
<u>Principal Amount:</u>	\$400,000,000
<u>Price to Public:</u>	99.956%
<u>Proceeds to Company:</u>	\$399,224,000
<u>Interest Rate:</u>	5.125%
<u>Original Issue Date:</u>	November 8, 2006
<u>Maturity Date:</u>	November 6, 2009
<u>Interest Payment Dates:</u>	May 6 and November 6 of each year, commencing May 6, 2007
<u>Minimum Denominations:</u>	The Notes will be issued in denominations of \$1,000 and in integral multiples of \$1,000.
<u>Day Count Convention:</u>	30/360
<u>Form:</u>	DTC, Book-Entry
<u>Agents:</u>	Goldman, Sachs & Co. UBS Securities LLC Merrill Lynch, Pierce, Fenner & Smith Incorporated



Additional  
Information:

Principal Amount  
Allocation:

Goldman, Sachs & Co.	\$180,000,000
UBS Securities LLC	180,000,000
Merrill Lynch, Pierce, Fenner & Smith Incorporated	40,000,000
Total	\$400,000,000

Selling Concession: 0.125%

Reallowance: 0.100%

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