

EATON VANCE OHIO MUNICIPAL INCOME TRUST  
Form N-Q  
October 30, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM N-Q**

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED  
MANAGEMENT INVESTMENT COMPANIES**

Investment Company Act File Number

**811-09149**

**Eaton Vance Ohio Municipal Income Trust**

(Exact Name of Registrant as Specified in Charter)

**The Eaton Vance Building,  
255 State Street, Boston, Massachusetts**  
(Address of Principal Executive Offices)

**02109**  
(Zip code)

**Alan R. Dynner, Esq.**

**Eaton Vance Management, 255 State Street, Boston, Massachusetts 02109**  
(Name and Address of Agent for Services)

Registrant's Telephone Number, Including Area Code:  
Date of Fiscal Year End:  
Date of Reporting Period:

(617) 482-8260  
November 30  
August 31, 2006

**Item 1. Schedule of Investments**

---

Eaton Vance Ohio Municipal Income Trust

as of August 31, 2006

## PORTFOLIO OF INVESTMENTS (Unaudited)

## Tax-Exempt Investments 153.0%

Principal Amount (000 s omitted)	Security	Value
<b>Cogeneration 1.4%</b>		
\$ 385	Ohio Water Development Authority, Solid Waste Disposal, (Bay Shore Power), (AMT), 5.875%, 9/1/20	\$ 389,597
200	Ohio Water Development Authority, Solid Waste Disposal, (Bay Shore Power), (AMT), 6.625%, 9/1/20	207,118
		<b>\$ 596,715</b>
<b>Education 3.8%</b>		
1,500	Ohio Higher Educational Facilities Authority, (Oberlin College), Variable Rate, 6.27%, 10/1/29 (1)(2)	1,643,790
		<b>\$ 1,643,790</b>
<b>Electric Utilities 3.6%</b>		
500	Clyde, Electric System Revenue, (AMT), 6.00%, 11/15/14	517,655
1,000	Puerto Rico Electric Power Authority, 5.25%, 7/1/31	1,046,930
		<b>\$ 1,564,585</b>
<b>Escrowed / Prerefunded 17.6%</b>		
1,000	Delaware County, Prerefunded to 12/1/10, 6.00%, 12/1/25	1,102,240
1,000	Franklin County, (Cincinnati Children s Hospital), Prerefunded to 5/1/09, 5.20%, 5/1/29	1,059,130
1,530	Hamilton City School District, Prerefunded to 12/1/09, 5.625%, 12/1/24	1,638,982
1,250	Parma, (Parma Community General Hospital Association), Prerefunded to 11/1/08, 5.35%, 11/1/18	1,306,837
1,750	Parma, (Parma Community General Hospital Association), Prerefunded to 11/1/08, 5.375%, 11/1/29	1,830,482
670	Richland County Hospital Facilities, (Medcentral Health Systems), Prerefunded to 11/15/10, 6.375%, 11/15/22	745,462
		<b>\$ 7,683,133</b>
<b>Hospital 9.9%</b>		
550	Cuyahoga County, (Cleveland Clinic Health System), 5.50%, 1/1/29	587,175
600	Erie County, Hospital Facilities, (Firelands Regional Medical Center), 5.25%, 8/15/46	626,616
1,500	Erie County, Hospital Facilities, (Firelands Regional Medical Center), 5.625%, 8/15/32	1,596,750
600	Highland County, (Joint Township Hospital District), 6.75%, 12/1/29	631,140
500	Miami, (Upper Valley Medical Center), 5.25%, 5/15/26	529,800
330	Richland County Hospital Facilities, (Medcentral Health Systems), 6.375%, 11/15/22	359,819
		<b>\$ 4,331,300</b>
1		

<b>Housing 8.2%</b>			
\$	1,000	Ohio Housing Finance Agency, (Residential Mortgage Backed Securities), (AMT), 5.00%, 9/1/36	\$ 1,015,730
2,500		Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), 5.25%, 4/20/48	2,575,175
			<b>\$ 3,590,905</b>
<b>Industrial Development Revenue 11.6%</b>			
1,385		Cleveland Airport, (Continental Airlines), (AMT), 5.375%, 9/15/27	1,307,537
1,300		Dayton, Special Facilities Revenue, (Emery Air Freight), 5.625%, 2/1/18	1,355,276
2,250		Ohio Water Development Authority, (Anheuser-Busch), (AMT), 6.00%, 8/1/38	2,378,295
			<b>\$ 5,041,108</b>
<b>Insured-Education 3.1%</b>			
1,250		University of Cincinnati, (FGIC), 5.25%, 6/1/24	1,331,738
			<b>\$ 1,331,738</b>
<b>Insured-Electric Utilities 4.9%</b>			
2,000		Ohio Municipal Electric Generation Agency, (MBIA), 0.00%, 2/15/25	876,560
3,000		Ohio Municipal Electric Generation Agency, (MBIA), 0.00%, 2/15/26	1,252,590
			<b>\$ 2,129,150</b>
<b>Insured-Escrowed/Prerefunded 10.8%</b>			
245		Cuyahoga County Hospital, (MBIA), Escrowed to Maturity, 5.125%, 1/1/29 (3)	252,659
1,000		Lima City, School District, (AMBAC), Prerefunded to 12/1/10, 5.50%, 12/1/22	1,093,380
495		Lima City, School District, (AMBAC), Prerefunded to 12/1/10, 6.00%, 12/1/22	550,905
1,000		Ohio Higher Educational Facilities, (University of Dayton), (AMBAC), Prerefunded to 12/1/10, 5.50%, 12/1/30	1,082,710
1,500		University of Akron, (FGIC), Prerefunded to 1/1/10, Variable Rate, 7.77%, 1/1/29 (1)(2)	1,728,840
			<b>\$ 4,708,494</b>
<b>Insured-General Obligations 13.8%</b>			
2,455		Canal Winchester, Local School District, (MBIA), 0.00%, 12/1/30	801,459
1,255		Canal Winchester, Local School District, (MBIA), 0.00%, 12/1/33	353,785
1,000		Puerto Rico, (FSA), Variable Rate, 6.32%, 7/1/27 (1)(4)	1,179,390
2			

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-Q

\$ 2,860	400	Puerto Rico, (MBIA), Variable Rate, 9.235%, 7/1/20 (1)(4)	\$ 584,904
		Springfield, City School District, (Clark County), (FGIC), 5.20%, 12/1/23	3,075,272
			<b>\$ 5,994,810</b>
<b>Insured-Hospital 6.6%</b>			
255		Cuyahoga County, (Cleveland Clinic), (MBIA), 5.125%, 1/1/29	262,971
1,000		Hamilton County, (Cincinnati Children's Hospital), (FGIC), 5.00%, 5/15/32	1,042,640
1,500		Hamilton County, (Cincinnati Children's Hospital), (FGIC), 5.125%, 5/15/28	1,580,850
			<b>\$ 2,886,461</b>
<b>Insured-Industrial Development Revenue 1.7%</b>			
725		Ohio Air Quality Development Authority, (Dayton Power & Light Co.), (FGIC), 4.80%, 1/1/34	740,617
			<b>\$ 740,617</b>
<b>Insured-Lease Revenue / Certificates of Participation 6.6%</b>			
1,500		Cleveland, Certificates of Participation, (Cleveland Stadium), (AMBAC), 5.25%, 11/15/22	1,551,450
600		Puerto Rico Public Finance Corp., (AMBAC), Variable Rate, 8.02%, 6/1/24 (1)(4)	795,996
500		Summit County, (Civic Theater Project), (AMBAC), 5.00%, 12/1/33	515,430
			<b>\$ 2,862,876</b>
<b>Insured-Special Tax Revenue 13.4%</b>			
2,000		Delaware County, Sewer District, (MBIA), 4.75%, 12/1/24	2,035,280
2,235		Hamilton County, Sales Tax Revenue, (AMBAC), 0.00%, 12/1/28	814,255
2,000		Hamilton County, Sales Tax Revenue, (AMBAC), 5.25%, 12/1/32	2,099,080
5,000		Puerto Rico Infrastructure Financing Authority, (AMBAC), 0.00%, 7/1/44	870,950
			<b>\$ 5,819,565</b>
<b>Insured-Transportation 9.1%</b>			
500		Cleveland, Airport System, (FSA), 5.00%, 1/1/31	512,580
1,000		Ohio Turnpike Commission, (FGIC), 5.50%, 2/15/24	1,172,610
1,000		Ohio Turnpike Commission, (FGIC), 5.50%, 2/15/26	1,173,830
1,000		Puerto Rico Highway and Transportation Authority, (AMBAC), Variable Rate, 6.617%, 7/1/28 (1)(4)	1,083,490
			<b>\$ 3,942,510</b>
<b>Lease Revenue/Certificates of Participation 3.1%</b>			
1,300		Union County, (Pleasant Valley Joint Fire District), 6.125%, 12/1/19	1,364,597
			<b>\$ 1,364,597</b>

3

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-Q

<b>Other Revenue</b>	<b>2.8%</b>		
\$	1,000	Puerto Rico Infrastructure Financing Authority, Variable Rate, 6.957%, 10/1/32 (1)(4)	\$ 1,218,730
			<b>\$ 1,218,730</b>
<b>Pooled Loans</b>	<b>11.4%</b>		
530		Cleveland-Cuyahoga County Port Authority, (Myers University), 5.60%, 5/15/25	548,799
550		Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 4.85%, 6/1/25	570,570
1,020		Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 5.85%, 12/1/22	1,076,029
1,215		Rickenbacker, Port Authority, Oasbo Expanded Asset Pooled Loan, 5.375%, 1/1/32	1,334,665
325		Summit County Port Authority, (Twinsburg Township), 5.125%, 5/15/25	328,182
1,100		Toledo-Lucas County, Port Authority, 5.40%, 5/15/19	1,121,626
			<b>\$ 4,979,871</b>
<b>Special Tax Revenue</b>	<b>5.1%</b>		
600		Cleveland-Cuyahoga County, Port Authority, 7.00%, 12/1/18	643,404
1,400		Cuyahoga County, Economic Development, (Shaker Square), 6.75%, 12/1/30	1,593,578
			<b>\$ 2,236,982</b>
<b>Transportation</b>	<b>2.1%</b>		
875		Puerto Rico Highway and Transportation Authority, 5.00%, 7/1/34	893,996
			<b>\$ 893,996</b>
<b>Water and Sewer</b>	<b>2.4%</b>		
1,000		Ohio Water Development Authority, (Fresh Water Improvement), 5.00%, 12/1/28	1,050,030
			<b>\$ 1,050,030</b>
<b>Total Tax-Exempt Investments</b>	<b>153.0%</b>		
(identified cost \$61,279,741)			<b>\$ 66,611,963</b>
<b>Other Assets, Less Liabilities</b>	<b>1.0%</b>		<b>\$ 424,472</b>
<b>Auction Preferred Shares Plus Cumulative Unpaid Dividends</b>	<b>(54.0)%</b>		<b>\$ (23,504,118 )</b>
<b>Net Assets Applicable to Common Shares</b>	<b>100.0%</b>		<b>\$ 43,532,317</b>

AMBAC AMBAC Financial Group, Inc.

AMT Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

FGIC Financial Guaranty Insurance Company

4

FSA Financial Security Assurance, Inc.  
 MBIA Municipal Bond Insurance Association

The Trust invests primarily in debt securities issued by Ohio municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at August 31, 2006, 45.7% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 2.5% to 17.8% of total investments.

- (1) Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be sold in transactions exempt from registration, normally to qualified institutional buyers. At August 31, 2006, the aggregate value of the securities is \$8,235,140 or 18.9% of the Trust's net assets applicable to common shares.
- (2) Security has been issued as an inverse floater bond. The stated interest rate represents the rate in effect at August 31, 2006.
- (3) Security (or a portion thereof) has been segregated to cover margin requirements on open financial futures contracts.
- (4) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at August 31, 2006.

A summary of financial instruments at August 31, 2006 is as follows:

**Futures Contracts**

Expiration Date	Contracts	Position	Aggregate Cost	Value	Net Unrealized Depreciation
12/06	93 U.S. Treasury Bond	Short	\$ (10,238,324 )	\$ (10,328,813 )	\$ (90,489 )

At August 31, 2006, the Trust had sufficient cash and/or securities to cover commitments under these contracts.

The cost and unrealized appreciation (depreciation) in value of the investments owned at August 31, 2006, as computed on a federal income tax basis, were as follows:

<b>Aggregate cost</b>	<b>\$ 61,209,618</b>
Gross unrealized appreciation	\$ 5,406,397
Gross unrealized depreciation	(4,052 )
<b>Net unrealized appreciation</b>	<b>\$ 5,402,345</b>

**Item 2. Controls and Procedures**

(a) It is the conclusion of the registrant's principal executive officer and principal financial officer that the effectiveness of the registrant's current disclosure controls and procedures (such disclosure controls and procedures having been evaluated within 90 days of the date of this filing) provide reasonable assurance that the information required to be disclosed by the registrant on this Form N-Q has been recorded, processed, summarized and reported within the time period specified in the Commission's rules and forms and that the information required to be disclosed by the registrant on this Form N-Q has been accumulated and communicated to the registrant's principal executive officer and principal financial officer in order to allow timely decisions regarding required disclosure.

(b) There have been no changes in the registrant's internal controls over financial reporting during the fiscal quarter for which the report is being filed that have materially affected, or are reasonably likely to materially affect the registrant's internal control over financial reporting.

---



**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Eaton Vance Ohio Municipal Income Trust

By: /s/ Cynthia J. Clemson  
Cynthia J. Clemson  
President and Principal Executive Officer  
Date: October 23, 2006

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ Cynthia J. Clemson  
Cynthia J. Clemson  
President and Principal Executive Officer  
Date: October 23, 2006  
By: /s/ Barbara E. Campbell  
Barbara E. Campbell  
Treasurer and Principal Financial Officer  
Date: October 23, 2006

---