

REGAL ENTERTAINMENT GROUP  
Form 8-K  
May 21, 2004

## SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

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### FORM 8-K

#### CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) **May 20, 2004**

### Regal Entertainment Group

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**001-31315**  
(Commission  
File Number)

**02-0556934**  
(IRS Employer  
Identification No.)

**9110 East Nichols Avenue, Suite 200, Centennial, CO 80112**

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code **303-792-3600**

N/A

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(Former Name or Former Address, if Changed Since Last Report)

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**Item 5. Other Events and Regulation FD Disclosure.**

On May 20, 2004, Regal Entertainment Group ( Regal ) issued a press release announcing that it had changed, at the request of the New York Stock Exchange, the record date for determining the Regal stockholders eligible to receive Regal's previously announced regular quarterly dividend of \$0.18 per Class A and Class B share, payable on June 15, 2004. The record date changed from June 1, 2004 to June 10, 2004. A copy of the press release is filed herewith as Exhibit 99.1 and incorporated by reference into this Item 5.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(a) N/A

(b) N/A

(c) Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release, dated May 20, 2004, announcing changed record date for regular quarterly dividend.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGAL ENTERTAINMENT GROUP

Date: May 21, 2004

By: /s/ Amy E. Miles  
Name: Amy E. Miles  
Title: Chief Financial Officer

**Exhibit Index**

<b>Exhibit No.</b>	<b>Exhibit Description</b>
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