#### Edgar Filing: GREEN PLAINS RENEWABLE ENERGY, INC. - Form 8-K

GREEN PLAINS RENEWABLE ENERGY, INC. Form 8-K April 03, 2008

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

**April 3, 2008** 

#### GREEN PLAINS RENEWABLE ENERGY, INC.

(Exact name of registrant as specified in its charter)

#### Iowa

(State or other jurisdiction of incorporation)

333-121321

84-1652107

(Commission file number)

(IRS employer identification no.)

105 N. 31st Avenue, Suite 103, Omaha, Nebraska

68131

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(Address of principal executive offices)

(Zip code)

## (402) 884-8700

(Registrant's telephone number, including area code)

ý Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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#### Item 8.01. Other Events

Earlier today, Green Plains Renewable Energy, Inc. completed the previously-announced merger with Great Lakes Cooperative. Pursuant to the terms of the merger, Great Lakes became a wholly-owned subsidiary of Green Plains. The cooperative s name has changed to Green Plains Grain Company LLC. As consideration, Great Lakes members received approximately \$12.5 million in cash and 550,352 shares of Green Plains common stock. To finance the merger and ongoing operational requirements, Green Plains entered into term and revolving loan agreements with a group of lenders and financial institutions.

The press release relating to the completion of this merger is attached hereto as Exhibit 99.1.

#### Item 9.01. Financial Statements and Exhibits

#### (d) Exhibits

### **Number Description**

99.1 Press Release, dated April 3, 2008

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## GREEN PLAINS RENEWABLE ENERGY, INC.

By: /s/ Wayne B. Hoovestol

Date: April 3, 2008 Wayne B. Hoovestol

Chief Executive Officer

(Principal Executive Officer)