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BANK ONE CORP
 Form 4
 April 28, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 Tyree B. Miller
 1 Bank One Plaza
 Mail Code IL1-0892
 IL, Chicago 60670-0892
2. Issuer Name and Ticker or Trading Symbol
 BANK ONE CORPORATION (ONE)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Day/Year
 4/25/2003
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 () Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)
 Executive Vice President
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date	2A. Exec- ution Date	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amount of Securities Beneficially Owned Following Reported Trans(s)
				Amount	A/ D	Price	
Common Stock	4/25/ 2003		M	2990	A	33.43	
Common Stock	4/25/ 2003		F	2846	D	35.13	
Common Stock	4/25/ 2003		M	9700	A	26.44	
Common Stock	4/25/ 2003		F	8334	D	35.13	43786
Common Stock							7726
Common Stock							1500
Common Stock							900

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Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction (Month/Day/Year)	3A. Deemed Execution (Month/Day/Year)	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Put or Call
Employee Stock Option (right to buy)	\$26.44	4/25/2003		M	9700	D 02/15/2020	Common Stock	9700
Employee Stock Option (right to buy)	35.13	4/25/2003		A	7301	A 10/25/2003	Common Stock	7301
Employee Stock Option (right to buy)	\$33.43	4/25/2003		M	2990	D 05/03/2003	Common Stock	2990

Explanation of Responses:
SIGNATURE OF REPORTING PERSON
Tyree B. Miller
TYREE B. MILLER
Goldman, Attorney-In-Fact

By: Laurence