

Edgar Filing: BANK ONE CORP - Form 4

BANK ONE CORP
 Form 4
 January 23, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 Sarah L. McClelland
 1 Bank One Plaza
 Mail Code IL1-0744
 IL, Chicago 60670
2. Issuer Name and Ticker or Trading Symbol
 BANK ONE CORPORATION (ONE)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Day/Year
 1/21/2003
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 () Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)
 Executive Vice President and General Auditor
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Trans- action Date | 2A. Exec- ution Date | 3. Trans- action Code | 3A. Deemed- Execu- tion Code | 4. Securities Acquired (A) or Disposed of (D) Amount | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Amount of Underlying Securities | 8. Price of Underlying Securities |
|----------------------|-----------------------------|----------------------------|-----------------------------|---------------------------------------|--|--|--|------------------------------------|-----------------------------------|
| Common Stock | 1/21/2003 | | A | 1 | 5168 | A | \$0.00 | 40097 | |
| Common Stock | | | | | | | | 866 | |

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Trans- action Date | 3A. Deemed- Execu- tion Date | 4. Trans- action Code | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) Amount | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities | 8. Price of Underlying Securities |
|---------------------------------|--|-----------------------------|---------------------------------------|-----------------------------|--|--|--|-----------------------------------|
| | | | | | | | | |

Explanation of Responses:

1. These shares were granted subject to restrictions and vest 100% on the 3rd anniversary of the grant date.

SIGNATURE OF REPORTING PERSON

Sarah L. McClelland
Sarah L. McClelland
Goldman, Atty-in-Fact

By: Laurence