

AMERICAN TOWER CORP /MA/
Form 8-K
April 22, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): April 22,
2019

AMERICAN TOWER CORPORATION
(Exact Name of Registrant as Specified in Charter)

~~01~~195 65-0723837
(State

or
Office Commission File (IRS Employer Identification
Jurisdiction No.)
of
Incorporation)

116 Huntington Avenue
Boston, Massachusetts 02116
(Address of Principal Executive Offices) (Zip Code)
(617) 375-7500
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)
Securities registered pursuant to Section 12(b) of the Act:

Title
of
each Trading Symbol(s) Name of exchange on which registered

Class
Common
Stock,
\$0.01MT New York Stock Exchange

par
value
1.00MT 25A New York Stock Exchange

Senior
Notes
due

2025

1.950%

Senior

Not MT 26B

New York Stock Exchange

due

2026

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On April 22, 2019, American Tower Corporation (the “Company”) issued a press release (the “Press Release”) announcing that it had completed its previously announced redemption of all of its outstanding 5.050% senior unsecured notes due 2020 (the “5.050% Notes”). In accordance with the redemption provisions of the 5.050% Notes and the Indenture, dated as of May 13, 2010, as supplemented by the Supplemental Indenture No. 1, dated as of August 16, 2010, between the Company and the Bank of New York Mellon Trust Company, N.A., as trustee, the 5.050% Notes were redeemed at a price equal to 103.0050% of the principal amount. In addition, the Company paid accrued and unpaid interest on the 5.050% Notes up to, but excluding, April 22, 2019.

A copy of the Press Release announcing the redemption of the 5.050% Notes is filed herewith as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Press Release, dated April 22, 2019.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN TOWER CORPORATION
(Registrant)

Date: April 22, 2019 By: /s/ Thomas A. Bartlett
Thomas A. Bartlett
Executive Vice President and Chief Financial Officer