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ARC WIRELESS SOLUTIONS INC
Form 8-A12B
April 09, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

ARC WIRELESS SOLUTIONS, INC.

(Exact Name of Registrant as Specified in Its Charter)

Utah

87-0454148

(State of Incorporation or Organization)

(I.R.S. Employer Identification No.)

10601 West 48th Avenue
Wheat Ridge, Colorado

80033-2660

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. []

Securities Act registration statement file number to which this form relates:

333-100293

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class
to be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

Common Stock, \$0.0005 par value per share

The NASDAQ Stock Market LLC

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

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Item 1. Description of Registrant's Securities to be Registered

The description of the common stock being registered set forth under the caption "Description of Securities" in the prospectus contained in the registrant's Registration Statement on Form SB-2, File No. 333-100293, as originally filed with the Securities and Exchange Commission on October 3, 2002 or as subsequently amended, is incorporated by reference in response to this item.

Item 2. Exhibits

The following exhibits are filed as a part of this Registration Statement:

| Exhibit No. | Description |
|-------------|---|
| 1 | Articles of Incorporation of Westcliff Corporation, now known as Antennas America, Inc. (Incorporated herein by reference from the Company's Form S-18 Registration Statement dated December 1, 1987 (File No. 33-18854-D).) |
| 2 | Articles of Amendment of the Company dated January 26, 1988. (Incorporated herein by reference from the Company's Post-Effective Amendment No. 3 to Form S-18 Registration Statement dated December 5, 1989 (File No. 33-18854-D).) |
| 3 | Articles and Agreement of Merger between the Company and Antennas America, Inc., a Colorado corporation, dated March 22, 1989. (Incorporated herein by reference from the Company's Post-Effective Amendment No. 3 to Form S-18 Registration Statement dated December 5, 1989 (File No. 33-18854-D).) |
| 4 | Amended and Restated Articles of Incorporation dated October 11, 2000. (Incorporated by reference from the Company's Form 10-KSB for December 31, 2000 filed on April 2, 2001.) |
| 5 | Bylaws of the Company as amended and restated on March 25, 1998 (Incorporated by reference from the Company's Form 10-KSB for December 31, 1997 filed on March 31, 1998.) |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

ARC WIRELESS SOLUTIONS, INC.

/s/ Randall P. Marx

Randall P. Marx
Chief Executive Officer and President

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Dated: April 9, 2007

EXHIBIT INDEX

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