

RADIUS EXPLORATIONS LTD  
Form 6-K  
October 29, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 6-K**

**REPORT OF FOREIGN ISSUER PURSUANT TO RULE 13a-16 AND 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the Period October 2004 File No. 0-30720

**Radius Gold Inc.**

(Name of Registrant)

355 Burrard Street, Suite 830, Vancouver, British Columbia, Canada V6C 2G8

(Address of principal executive offices)

1.

News Release dated October 18, 2004

2.

Interim Financial Statements (Unaudited) for the period ended June 30, 2004

3.

Management Discussion and Analysis for the Second Quarter ended June 30, 2004

Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

FORM 20-F XXX

FORM 40-F \_\_\_\_\_

Indicate by check mark whether the Registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes \_\_\_\_\_

No XXX

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Form 6-K to be signed on its behalf by the undersigned, thereunto duly authorized.

Radius Gold Inc.

(Registrant)

Dated: October 28, 2004

By: /s/ Simon Ridgway

Simon Ridgway

President and Director

news release

**NR RGI 6 October 18, 2004**

**Radius cuts high grade silver in Nicaragua**

Vancouver: Radius Gold Inc (TSX-Venture: RDU-V), is pleased to announce the results of recent drilling at the Columbus and Kuikuinita projects in Nicaragua.

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At Kuikuinita, Hole KUDH-7, returned 2.7m @ 774 g/t Ag, 2.2g/t Au, 1.9% Cu, 12.5% Pb and 6.6% Zn. within a broader interval of 20.9m @ 0.8g/t Au, 226g/t Ag, 0.6% Cu, 3.4% Pb and 1.0% Zn.

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At Columbus, drill hole CODH-2 intersected 19.8m @ 3.1g/t Au.

Further drilling is planned for the Kuikuinita project to investigate the potential of this newly discovered polymetallic zone. No further work is planned for Columbus at the present time. Significant results for both drill programs are given in the tables below.

### **Kuikuinita**

Kuikuinita is located in Central Nicaragua, approximately 50 km south of the Golden Triangle mining area which produced 5-million of gold hosted by polymetallic veins and skarns. Mineralization at Kuikuinita is hosted by a sequence of mafic to ultramafic volcanics cut by intermediate dykes and stocks. The prospective area covers 3km by 2km.

Sixteen wide spaced holes were drilled to test a bulk tonnage, intrusive associated gold target outlined by trenching. In addition to the polymetallic intercept reported above, the results include 12.9g/t Au over 2.8m from hole KUDH-10. This intercept is hosted by a zone of massive pyrite with anomalous Pb, Ag, Zn, and Cu. values

The silver/gold base metal zones, although suspected from surface trenching results, are a new style of mineralization on the property. The geometry of these mineralized intercepts is not clearly understood. The Phase 2 drill program will assist in interpretation and test the strike and depth potential of the high grade zones.

### **Columbus**

The Columbus prospect hosts Au-Cu-Ag-Mo mineralization in quartz-iron oxide and quartz-tourmaline breccia pipes and Cu-Ag disseminated in altered intrusive rocks. It is located in northeastern Nicaragua 50km northeast of the Golden Triangle mining camp. Eight holes were drilled at Columbus.

Four diamond drill holes tested the breccia pipes, and four more tested coincident IP and soil copper anomalies in the intrusive rocks, for a total of 888m. Drill hole CODH-2 tested Au mineralized quartz-tourmaline breccia and intersected 19.8m (true width approx. 15m) of 3.1 g/t Au. Significant results are summarized below.

## **Corporate Activities**

### *Warrant Amendment*

Radius Gold announces that, subject to acceptance by the TSX Venture Exchange, it will amend a total of 1,339,051 outstanding private placement warrants that were previously issued by one of the Company's predecessor companies, PilaGold Inc., to reduce the exercise price from \$2.25 to \$1.75 and to extend the expiry date by one year. The warrants will now be exercisable until November 20, 2005.

### *Employee Stock Options*

The company has granted a stock option to an officer of the Company to purchase up to 50,000 shares exercisable for five years at a price of \$1.50.

## **Qualified Person**

Mr. Harmen Keyser, P.Geol., a Director of Radius, is the Qualified Person as defined in NI 43-101, and has verified that the results presented in this press release have been accurately summarized from the drill data provided to the Company from the field teams.

For further information on Radius Gold Inc., please call toll free 1-888-627-9378 or visit our web site ([www.radiusgold.com](http://www.radiusgold.com)).

*The TSX Venture Exchange has not reviewed and does not take responsibility for the adequacy or accuracy of this release.*

ON BEHALF OF THE BOARD

Symbol: TSXV-RDU

Shares Issued: 52.2-million

signed

Simon Ridgway, President

Table 1. Significant drill results from the Kuikuinita and Columbus drilling.

<b>Kuikuinita Drilling</b>								
<b>Drill Hole</b>	<b>From (m)</b>	<b>To (m)</b>	<b>Interval</b>	<b>Au g/t</b>	<b>Ag g/t</b>	<b>Cu %</b>	<b>Pb %</b>	<b>Zn %</b>
KUDH-7	9.1	30.0	20.9	0.8	226	0.60	3.4	1.0
incl.	12.2	14.9	2.7	2.2	774	1.90	12.5	0.7
KUDH-02	105.9	108.1	2.2	4.6				
KUDH-10	25.3	28.1	2.8	12.9				
KUDH-11	1.5	8.5	7.0	2.8				
	incl. 7.6	8.5	0.9	16.2				

<b>Columbus Drilling</b>								
<b>Drill Hole</b>	<b>From (m)</b>	<b>To (m)</b>	<b>Interval</b>	<b>Au g/t</b>	<b>Ag g/t</b>	<b>Cu %</b>	<b>Pb %</b>	<b>Zn %</b>
CODH-1*	18.0	32.0	14.0	2.5				
	3.0	19.8			110.1			
CODH-2*	0.0	19.8	19.8	3.1				
	71.6	83.8	12.2	1.0	48.3	0.19		

\*poor core recoveries.

**RADIUS EXPLORATIONS LTD.**

(An Exploration Stage Company)

*INTERIM CONSOLIDATED FINANCIAL STATEMENTS*

*JUNE 30, 2004*

(Unaudited Prepared by Management)

(Expressed in Canadian Dollars)

UNAUDITED FINANCIAL STATEMENTS: In accordance with National Instrument 51-102 of the Canadian Securities Administrators, the Company discloses that its auditors have not reviewed the unaudited financial statements for the period ended June 30, 2004.

**RADIUS EXPLORATIONS LTD.**  
**(An Exploration Stage Company)**  
**INTERIM CONSOLIDATED BALANCE SHEETS**  
**AS AT JUNE 30, 2004**  
**(Unaudited - Prepared by Management)**  
**(Expressed in Canadian Dollars)**

	June 30,	December 31,
	2004	2003

**ASSETS**

**CURRENT**

Cash and short-term deposits	\$ 12,402,960	\$ 14,784,487
Advances and other receivables	75,894	73,150
Due from related parties (Note 7)	253,230	385,061
Prepaid expenses and deposits	<u>127,037</u>	<u>54,541</u>

	12,859,121	15,297,239
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**PROPERTY, PLANT AND EQUIPMENT**

	331,866	152,902
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**DEFERRED EXPLORATION COSTS**

	<u>10,969,449</u>	<u>7,657,963</u>
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	\$ 24,160,436	\$ 23,108,104
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**LIABILITIES**

**CURRENT**

Accounts payable and accrued liabilities	\$ 429,082	\$ 226,174
Due to related party	<u>-</u>	<u>275,812</u>
	\$ 429,082	\$ 501,986

**SHAREHOLDERS EQUITY**

SHARE CAPITAL	29,655,020	27,539,692
CONTRIBUTED SURPLUS (Note 3)	<u>1,675,202</u>	<u>1,245,400</u>
	31,330,222	28,785,092
DEFICIT (Note 3)	<u>(7,598,868)</u>	<u>(6,178,974)</u>



	23,731,354	22,606,118
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	\$ 24,160,436	\$ 23,108,104
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**APPROVED BY THE DIRECTORS:**signed

signed

, Director

Simon Ridgway

Mario Szotlender

**RADIUS EXPLORATIONS LTD.**  
**(An Exploration Stage Company)**  
**INTERIM CONSOLIDATED STATEMENT OF DEFICIT**  
**FOR THE SIX MONTH PERIOD ENDED JUNE 30, 2004**  
**(Unaudited - Prepared by Management)**  
**(Expressed in Canadian Dollars)**

	Three Month Period Ended		Six Month Period Ended	
	June 30,	2003	June 30,	2003
	2004		2004	2003
<b>DEFICIT - BEGINNING OF PERIOD PREVIOUSLY STATED</b>	\$ (3,588,658)		\$ (5,168,074)	\$ (3,446,011)
\$ (6,772,774)				
Compensation charge for directors and employees options	-	(743,900)	(1,010,900)	-
granted due to change in accounting policy (Note 3)				
<b>Restated Beginning of Period Deficit (Note 3)</b>	(6,772,774)	(4,332,558)	(6,178,974)	(3,446,011)
Net loss for the period (Note 3)	(826,093.85)	(271,083)	(1,419,894)	(1,157,630)
	\$ (7,598,868)	\$ (4,603,641)	\$ (7,598,868)	\$ (4,603,641)

**RADIUS EXPLORATIONS LTD.**  
**(An Exploration Stage Company)**  
**INTERIM CONSOLIDATED STATEMENT OF OPERATIONS**  
**FOR THE SIX MONTH PERIOD ENDED JUNE 30, 20004**  
**(Unaudited - Prepared by Management)**  
**(Expressed in Canadian Dollars)**

	Three Month Period Ended		Six Month Period Ended	
	June 30,		June 30,	
	2004	2003	2004	2003
<b>REVENUE</b>				
Interest income				
	\$ 66,942	\$ 10,994	\$ 81,177	\$ 14,890
Other income	117	-	117	-
	67,059	10,994	81,294	14,890
<b>EXPENSES</b>				
Amortization				
Bank charges and interest	1,663	1,275	3,022	1,909
Consulting fees	19,765	16,348	36,070	17,154
Foreign currency exchange	1,696	21,644	21,407	30,355
Legal and accounting fees	215,108	865	235,061	1,334
Management fees	7,500	7,500	15,000	15,000
Non-cash compensation charge (Note 3&6)	308,144	70,169	429,802	814,069
Office and miscellaneous	12,601	8,377	19,194	12,864
Public relations	203,789	26,122	509,966	100,244
Regulatory and stock exchange fees	14,509	9,558	29,840	12,450
Rent and utilities	8,573	4,291	16,452	10,729
Repair and maintenance	7,780	1,595	9,192	2,984
Salaries and wages	36,811	56,003	79,383	74,065
Telephone and fax	6,058	3,210	8,239	4,102
Transfer agent fees	6,649	2,171	8,370	5,010
Travel and accommodation	34,154	47,199	65,203	59,081
	893,153	282,077	1,501,188	1,172,520

<b>NET LOSS FOR THE PERIOD</b>	\$ 826,094	\$ 271,083	\$ 1,419,894	\$ 1,157,630
<b>LOSS PER SHARE</b>				
	\$ (0.02)	\$ (0.01)	\$ (0.04)	\$ (0.03)

**RADIUS EXPLORATIONS LTD.**  
**(An Exploration Stage Company)**  
**INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS**  
**FOR THE SIX MONTH PERIOD ENDED JUNE 30,2004**  
**(Unaudited - Prepared by Management)**  
**(Expressed in Canadian Dollars)**

	Three Month Period Ended		Six Month Period Ended	
	June 30,		June 30,	
	2004	2003	2004	2003
<b>OPERATING ACTIVITIES</b>	\$ (826,094)	\$ (271,083)	\$ (1,419,894)	\$ ( 1,157,630)
Net loss for the period (Note 3)				
Items not involving cash	8,353	5,750	14,987	11,170
Amortization				
Non-cash compensation charge	308,144	70,169	429,802	814,069
	(509,597)	(195,164)	(975,105)	(332,391)
Changes in non-cash working capital items	357,039	284,890	478,717	384,237
	(152,558)	89,726	(496,388)	51,846
<b>FINANCING ACTIVITIES</b>	133,750	1,398,500	180,138	2,888,817
Proceeds on issuance of common shares(Note 9)				
Share subscriptions converted to common shares	-	-	-	(500,000)
Issue costs of common shares	-	(671,081)	(1,809)	(742,636)
	133,750	727,419	178,329	1,646,181
<b>INVESTING ACTIVITIES</b>	(388,502)	(86,526)	(720,885)	(261,066)
Advances for exploration costs				
Due from related parties	215,236	(39,433)	145,329	(39,435)
Expenditures on deferred exploration costs	(822,035)	(155,158)	(1,374,486)	(468,694)
Purchase of capital assets	(20,320)	(101,924)	(113,426)	(107,325)

	(1,015,621)	(383,041)	(2,063,468)	(876,520)
<b>INCREASE (DECREASE) IN CASH</b>	(1,034,429)	434,104	(2,381,527)	821,507
Cash - beginning of period	13,437,389	2,246,026	14,784,487	1,858,623
<b>CASH - END OF PERIOD</b>	\$ 12,402,960	\$ 2,680,130	\$ 12,402,960	\$ 2,680, 1 30

**RADIUS EXPLORATIONS LTD.**  
**(An Exploration Stage Company)**  
**INTERIM CONSOLIDATED SCHEDULE OF DEFERRED EXPLORATION COSTS**  
**FOR THE SIX MONTH PERIOD ENDED JUNE 30, 2004**  
**(Unaudited - Prepared by Management)**  
**(Expressed in Canadian Dollars)**

	Guatemala	Nicaragua	Six Month	Year
	Marimba	JV Project PilaGold Other	Period Ended	Ended
	Other		Jun. 30,	Dec. 31,
			2004	2003
<b>BALANCE - BEGINNING OF PERIOD</b>	\$ 112,241	\$ 6,875,681	\$ 7,657,963	\$ 6,581,674
<b>ACQUISITION COSTS</b>	-	-	-	-
Cash	-	-	-	-
Shares	-	1,937,000	1,937,000	-
	-	1,937,000	1,937,000	-
<b>DEFERRED EXPLORATION</b>	-	16,221	62,772	48,181
Automobile	-	-	-	-
Camp, food and supplies	-	16,976	119,512	66,620
Drafting, maps and printing	-	306	29,580	10,000
Drilling	-	21,051	21,051	6,356
Equipment	-	2,799	14,945	-
Equipment rental	-	6,938	12,507	6,141
Exploration administration	-	1,755	18,254	145,046
Geochemistry	-	7,889	158,361	53,126
Geological consulting	-	100,203	510,019	456,589

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Geophysics	-	35,637	-	35,637	6,254
Legal and accounting	-	10,670	14,639	25,309	51,127
Licenses, rights and taxes	-	26,602	25,887	52,489	106,953
Materials	-	11,121	19,350	30,471	19,772
Medical expenses	-	3,013	5,496	8,509	26,906
Property payments	-	15,380	9,199	24,579	-
Rent and utilities	-	32,441	12,578	45,019	-
Repair and maintenance	-	1,285	1,380	2,665	-
Salaries and wages	-	38,008	72,593	110,601	113,080
Shipping	-	2,329	2,427	4,756	1,452
Foreign Exchange	-	77	8,103	8,180	-
Telephone and communications	-	7,150	10,019	17,169	29,768
Travel and accommodation	-	8,261	53,840	62,101	55,796
	-	366,112	1,008,374	1,374,486	1,203,167
<b>EXPENDITURES</b>	-	-	-	-	(18,546)
<b>RECOVERED</b>					
<b>WRITTEN-OFF DURING THE PERIOD</b>	-	-	-	-	(108,332)
<b>BALANCE - END OF PERIOD</b>	\$	\$	\$ 1,678,415	\$ 10,969,449	\$7,657,963
	112,241	9,178,793			

**Radius Explorations Ltd.**

Notes to the Interim Consolidated Financial Statements

(Unaudited Prepared by Management)

Six Month Period Ended June 30, 2004

**1.**

**Basis of Presentation**

The consolidated financial statements contained herein include the accounts of Radius Explorations Ltd. and its wholly-owned subsidiaries located in Guatemala, Nicaragua and Panama.

The interim period consolidated financial statements have been prepared by the Company in accordance with Canadian generally accepted accounting principles. All financial summaries included are presented on a comparative and consistent basis showing the figures for the corresponding period in the preceding year. The preparation of financial data is based on accounting principles and practices consistent with those used in the preparation of the annual financial statements. Certain information and footnote disclosure normally included in financial statements prepared in accordance with generally accepted accounting principles have been condensed or omitted. These interim period statements should be read together with the audited financial statements and the accompanying notes included in the Company's latest annual report. In the opinion of the Company, its unaudited interim consolidated financial statements contain all adjustment necessary in order to present a fair statement of the results of the interim periods presented.

2.

### **Nature of Operations**

The Company was incorporated on September 9, 1997 and is or has been engaged in acquisition and exploration of mineral properties in Guatemala and Nicaragua. The amounts shown for the mineral properties represent costs incurred to date and do not reflect present or future values. The Company is in the process of exploring its mineral properties and has not yet determined whether the properties contain reserves that are economically recoverable.

Accordingly, the recoverability of these capitalized costs is dependant upon the existence of economically recoverable reserves, the ability of the Company to obtain the necessary financing to complete their development and upon future profitable production.

3.

### **Change in Accounting Policy**

#### **Stock-Based Compensation**

The Company grants options in accordance with the policies of the TSX Venture Exchange ( TSX-V ). The Company has adopted the CICA Handbook Section 3870 Stock-Based Compensation and Other Stock-Based Payments , which recommends the fair value-based methodology for measuring all compensation costs. Commencing January 1, 2004 the fair value of stock options awarded is recognized as an expense. Previously the Company recognized the fair value of stock options issued to consultants as an expense but did not record stock options issued to employees and directors as a compensation expense and disclosed pro-forma information on the fair value of employee and directors stock based compensation issued during the period in the notes to the financial statements.

As a result of the Company adopting the fair value methodology for measuring all compensation costs,. the beginning deficit and contributed surplus at January 1, 2004 have been restated by increasing each of them by an amount of

\$1,010,900 to recognize the cumulative retroactive adjustment for the fiscal year ended December 31, 2003. The net loss for the six month period ended June 30, 2003 has been restated, increasing by an amount of \$791,900 and for the three month period ending June 30, 2003 the beginning of period deficit has been restated, increasing by an amount of \$743,900 and the net loss for the period has been restated, increasing by an amount of \$48,000 to recognize the adjustment for this period.

4.

#### **Loss Per Share**

The basic loss per share is based on the weighted average number of shares outstanding. The fully diluted loss per share is not presented as it would be anti-dilutive.

5.

#### **Due From Related Parties**

The amounts are due from companies related by common directors and are for the sharing of office space and administrative overhead. These amounts are non-interest bearing and have no fixed repayment terms.

#### **Radius Explorations Ltd.**

Notes to the Interim Consolidated Financial Statements

(Unaudited Prepared by Management)

Six Month Period Ended June 30, 2004 Page 2

6.

#### **Capital Stock**

a) Authorized:

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100,000,000 common shares without par value

a)	Authorized:	Price	\$
	100,000,000 common shares without par value		
b)	Issued:	Number of Shares	
Balance: December 31, 2000		10,550,500	4,197,496
Exercise of warrants		1,797,500 0.80	1,438,000
Issued for cash		1,373,334 0.60	824,000
Exercise of stock options		55,000 0.60	33,000
Issued for cash		3,904,762 1.05	4,100,000
Exercise of stock options		25,000 0.85	21,250
Issued for mineral property option		100,000 1.00	100,000
Exercise of stock options		105,000 0.35	36,750
Less: issue costs		-	(49,618)
Balance December 31, 2001		17,911,096	10,700,879
Issued for cash		4,794,800 0.20	958,960
Less: issue costs		-	(7,074)
Balance December 31, 2002		22,705,896	11,652,765
Issued for cash		1,000,000 0.50	500,000
Exercise of stock options		275,000 0.60	165,000
Exercise of stock options		155,000 0.65	100,750
Exercise of stock options		255,000 0.68	173,400
Exercise of stock options		30,000 0.90	27,000
Exercise of stock options		20,000 0.94	18,800
Exercise of stock options		20,000 0.95	19,000
Exercise of stock options		130,000 0.99	128,700
Exercise of stock options		40,000 1.00	40,000
Exercise of stock options		10,000 1.01	10,100
Exercise of stock options		50,000 1.25	62,500
Exercise of stock options		170,000 1.35	229,500
Exercise of warrants		1,123,334 0.74	831,267
Exercise of warrants		2,145,000 0.25	536,250
Exercise of warrants		738,750 0.55	406,313
Exercise of warrants		2,982,262 1.25	3,727,828
Private placement		6,545,000 1.50	9,817,500
Less: issue costs		-	(906,980)
Balance December 31, 2003, 2003		38,395,242	27,539,692
Exercise of warrants		11,250 0.55	6,188
Exercise of warrants		560,000 0.25	140,000
Issued for property acquisition		1,300,000 1.49	1,937,000



Exercise of stock options	25,000 0.95	23,750
Exercise of stock options	15,000 0.68	10,200
Less: issue costs	-	(1,809)
Balance June 30, 2004	40,306,492	29,655,020
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## **Radius Explorations Ltd.**

Notes to the Interim Consolidated Financial Statements

(Unaudited Prepared by Management)

Six Month Period Ended June 30, 2004 Page 3

### **6.**

#### **Capital Stock (cont d)**

##### **Escrow Shares**

As at June 30, 2004, there are 750,000 common shares held in escrow, the release of which is subject to regulatory approval.

##### **Stock Options**

The Company has established a formal stock option plan in accordance with the policies of the TSX-V under which it is authorized to grant options up to 10% of its outstanding shares to officers, directors, employees and consultants. The exercise price of each option equals the market price of the Company's stock as calculated on the date of grant. The options are for a maximum term of five years.

Stock option transactions and the number of stock options outstanding are summarized as follows:

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	June 30, 2004		June 30, 2003	
	Weighted		Weighted	
	Number of	Average Exercise	Number of	Average Exercise
	Options	Price	Options	Price
Outstanding, beginning of year	2,220,000	\$0.91	1,530,000	\$0.90
Expired Unexercised	(330,000)	1.35	-	-
Granted	250,000	1.30	940,000	0.68
	425,000	1.32	200,000	0.90
			270,000	0.99
			10,000	1.01
			75,000	0.95
			50,000	1.25
Exercised	(15,000)	0.68	(100,000)	0.65
	(25,000)	0.95	(230,000)	0.60
			(20,000)	0.94
			(40,000)	1.00
			(50,000)	0.68
			(10,000)	1.01
			(50,000)	0.99
Outstanding, end of period	2,525,000	\$0.96	2,575,000	\$0.87

**Radius Explorations Ltd.**

Notes to the Interim Consolidated Financial Statements

(Unaudited Prepared by Management)

Six Month Period Ended June 30, 2004 Page 4

6.

**Capital Stock** (cont d)

**Stock Options** (cont d)

The following stock options were outstanding and exercisable at June 30, 2004:

Number	Exercise Price	Expiry Date
77,000	0.65	Oct. 31, 2004
40,000	0.65	Dec. 12, 2004
64,000	0.60	Nov. 15, 2005
54,000	0.68	Jan. 11, 2006
125,000	0.85	Jan. 24, 2006
180,000	1.00	July 10, 2006
670,000	0.68	Jan. 7, 2008
170,000	0.90	Jan. 15, 2008
140,000	0.99	Jan. 27, 2008
30,000	0.95	April 2, 2008
300,000	1.10	August 7, 2008
150,000	1.30	Jan. 14, 2005
100,000	1.30	Jan. 14, 2009
425,000	1.32	Feb. 26, 2009

**Warrants**

The following share purchase warrants were outstanding at June 30, 2004:

Number	Exercise Price	Expiry Date
2,089,800	0.25	December 19, 2004
458,150	1.50	May 13, 2005
3,272,500	1.75	November 13, 2005

### **Stock-Based Compensation**

The Company uses the fair value based method of accounting for share options granted to consultants, directors, officers and employees. A non-cash compensation charge of \$121,658, associated with the granting of options to a consultant and \$308,144 associated with the granting of options to directors and employees has been recognized in the financial statements for the six month period ended June 30, 2004. These compensation charges have been determined under the fair value method using the Black-Scholes option pricing model with the following assumptions:

Risk-free interest rate

2.25%

Expected stock price volatility

64.38%

Expected term in years

5

Expected dividend yield

0.0%

A restated non-cash compensation charge of \$814,069 associated with the granting of options to consultants, employees and directors was recognized for the six months ended June 30, 2003 (Note 3).

#

**Radius Explorations Ltd.**

Notes to the Interim Consolidated Financial Statements

(Unaudited Prepared by Management)

Six Month Period Ended June, 2004 Page 5

**7.**

**Related Party Transactions**

During the six month period ending June 30, 2004 the Company entered into the following transactions with related parties:

a.

Paid \$16,500 (June 30, 2003 - \$16,500) in geological consulting fees to a company controlled by a director.

a.

Paid \$7,500 (June 30, 2003 - \$7,500) in management fees to a company controlled by a director.

b.

Advances and other receivables include \$3,300 due from a director and arose from advances for travel costs incurred on behalf of the Company.

c.

Due from related parties include \$253,230 (June 30, 2003 \$121,879) due from companies which have a common director with the Company and arose from shared administrative costs.

**8.**

**Segmented Information**

Operating segments are defined as components of an enterprise about which separate financial information is available that is evaluated regularly by the chief operation decision maker, or decision-making group, in deciding how to allocate resources and in assessing performance. All of the Company's operations are within the mining sector relating to gold exploration. Due to the geographic and political diversity, the Company's exploration operations are decentralized whereby exploration managers are responsible for business results and regional corporate offices provide support to the exploration programs in addressing local and regional issues. The Company's operations are therefore segmented on a district basis. The Company's resource properties are located in Guatemala and Nicaragua.

Details of identifiable assets by geographic segments are as follows:

Period Ended

Year Ended

June 30, 2004

December 31, 2003

Total Assets

Canada	\$12,128,066	\$14,119,950
Guatemala	9,924,408	7,904,303
Nicaragua	1,976,877	952,766
Panama	131,085	131,085
	\$24,160,436	\$23,108,104
Capital Assets	\$28,925	\$3,913

Canada

Guatemala	109,082	126,242
Nicaragua	193,859	22,747
	\$331,866	\$152,902

Resource Properties

Canada		
Guatemala	3,014,504	1,077,504
Nicaragua	0	-
	\$3,014,504	\$1,077,504
Deferred Exploration Costs	\$0	\$0

Canada		
Guatemala	6,269,639	5,910,418
Nicaragua.	1,685,306	670,041
	\$7,954,945	\$6,580,459

**Radius Explorations Ltd.**

Notes to the Interim Consolidated Financial Statements

(Unaudited Prepared by Management)

Six Month Period Ended June 30, 2004 Page 6

**9.**

**Non-cash Transaction**

During the six month period ended June 30, 2004 the Company issued 1,300,000 common shares with a value of \$1,937,000 as payment on the El Tambor Project.

**10.**

**Subsequent Events**

Pursuant to an Amalgamation Agreement (the Agreement) dated April 30, 2004, the Company and PilaGold Inc. (PilaGold) amalgamated and, effective July 1, 2004, continued as one company (Amalco), pursuant to the provisions of the British Columbia Business Corporations Act. The Agreement provides that the holders of the Company's shares receive one (1) Amalco share for every one (1) of the Company's shares held and PilaGold shareholders receive one (1) Amalco share for every two and one quarter (2.25) PilaGold shares held.

Upon completion of this merger, the shareholders of Radius received approximately 40,306,492 shares of the Company and subsequently there will be approximately 50,590,944 common shares outstanding. As the transaction will result in the shareholders of Radius acquiring the majority of the outstanding shares of the new company, the transaction is to be accounted for using the purchase method with Radius being identified as the acquirer.

**RADIUS EXPLORATIONS LTD.**

**(the Company )**

**MANAGEMENT'S DISCUSSION AND ANALYSIS**

**Second Quarter Report June 30, 2004**

**General**

This Management's Discussion and Analysis ( MD&A ) supplements, but does not form part of, the unaudited interim consolidated financial statements of the Company for the six months ended June 30, 2004. The following information, prepared as of August 27, 2004, should be read in conjunction with the June 30, 2004 financial statements, which have been prepared in accordance with Canadian generally accepted accounting principles. All amounts are expressed in Canadian dollars unless otherwise indicated. The June 30, 2004 financial statements have not been reviewed by the Company's auditors.

The Company is in the business of acquiring, exploring and developing mineral properties in Central America and has a portfolio of projects in Nicaragua and Guatemala.



**Significant Transaction**

At the Company's extraordinary general meeting held on June 1, 2004, the shareholders approved the amalgamation of the Company and PilaGold Inc. Details of this transaction are set forth in the Joint Information Circular dated April 30, 2004, which is available for viewing at [www.sedar.com](http://www.sedar.com). The amalgamation was effective July 1, 2004 and trading in the amalgamated company, Radius Gold Inc., commenced on the TSX Venture Exchange on July 2, 2004.

**Results of Operations**

For the six months ended June 30, 2004, the Company had a consolidated net loss of \$1,419,894 (\$0.04 per share) compared to a net loss of \$1,157,630 (\$0.03 per share) for the six months ended June 30, 2003. Interest income increased for 2004 as compared to 2003 due to a greater amount of funds invested. Corporate expenses increased significantly, due to much greater legal and accounting costs relating to the Company's amalgamation, and an increase in public relations costs in 2004 as compared to 2003 as a result of printing and distributing marketing materials to at least 500,000 persons.

During the six months ended June 30, 2004, the Company recorded a stock-based compensation expense of \$429,802 (\$814,049 in the first quarter 2003, as adjusted).

**Selected Annual Information**

The following table provides information for each of the three most recently completed financial years:

	2003 (\$)	2002 (\$)	2001 (\$)
<b>Total Income</b>	72,149	46,779	78,226
<b>Loss before other items</b>			
<b>Total</b>	1,282,071	614,290	1,128,601
<b>Per share</b>	0.0451	0.0341	0.0760
<b>Fully diluted per share *</b>	N/A	N/A	N/A
<b>Net Loss</b>			
<b>Total</b>	1,722,063	642,626	1,105,740

<b>Per share</b>	0.06	0.0356	0.0744
<b>Fully diluted per share *</b>	N/A	N/A	N/A
<b>Total Assets</b>	23,108,104	8,826,465	8,105,057
<b>Total long-term liabilities</b>	-	-	-
<b>Cash dividends</b>	-	-	-

\*The Company uses the treasury stock method to compute the dilutive effect of options, warrants and similar instruments. Under this method, the dilutive effect on earnings per share is recognized to the use of the proceeds that could be obtained upon exercise of options, warrants and similar instruments. It assumes that the proceeds would be used to purchase common shares at the average market price during the year. For the years presented, however, this proved to be anti-dilutive. Basic loss per share is calculated using the weighted average number of common shares outstanding during the year.

### Quarterly Information

The following table provides information for the eight fiscal quarters ended June 30, 2004:

	<b>Second Quarter Ended June 30, 2004 (\$)</b>	<b>First Quarter Ended March 31, 2004 (\$)</b>	<b>Fourth Quarter Ended Dec. 31, 2003 (\$)</b>	<b>Third Quarter Ended Sept. 30, 2003 (\$)</b>	<b>Second Quarter Ended June 30, 2003 (\$)</b>	<b>First Quarter Ended March 31, 2003 (\$)</b>	<b>Fourth Quarter Ended Dec. 31, 2002 (\$)</b>	<b>Third Quarter Ended Sept. 30, 2002 (\$)</b>
<b>Total Income</b>	67,059	14,235	39,378	17,881	10,994	3,896	18,275	-
<b>Net Loss</b>	826,094	593,800	1,155,510	200,823	223,083	142,647	263,507	140,428
<b>Net Loss per share</b>	0.02	0.02	0.06	0.01	0.01	0.01	0.01	0.01

### Liquidity and Capital Resources

The Company's cash resources have decreased somewhat from \$14.8 million at December 31, 2003 to \$12.4 million as of June 30, 2004. During the six months ended June 30, 2004, the Company's interest income and proceeds on issuance of shares provided additional cash of \$259,506, which partially offset the operating expenses for the first two

quarters of \$1,501,188.

Management expects that the Company will have sufficient working capital to meet its corporate and exploration commitments over the next 24 months. Actual funding requirements may vary from those planned due to a number of factors, including the progress of exploration and development activity. Management believes it will be able to raise equity capital as required in the long term, but recognizes the uncertainty attached thereto. The Company continues to use various strategies to minimize its dependence on equity capital, including the securing of joint venture partners where appropriate.

### **Mineral Properties**

During the six months ended June 30, 2004, approximately \$366,000 was spent on the Company's mineral properties in Guatemala. Of that amount, the major expenditure categories include \$100,203 for geological consulting fees, \$38,008 for salaries, \$35,637 for geophysics, and \$32,441 for office rent. Approximately \$1,008,000 was spent in Nicaragua. Of that amount, the major expenditure categories include \$409,816 for geological consulting fees, \$150,472 for geochemistry, \$102,536 for camp food and supplies, \$72,593 for salaries, and \$53,840 for travel costs.

During the six months ended June 30, 2004, the Company increased its interest in the Tambor property by issuing to Gold Fields 1,300,000 shares at a deemed value of \$1.49 per share. This is following Gold Fields' incurring US\$3,500,000 in property development.

### **Related Party Transactions**

During the six month period ending June 30, 2004 the Company entered into the following transactions with related parties:

1.  
Paid \$16,500 (June 30, 2003 - \$16,500) in geological consulting fees to a company controlled by a director.
2.  
Paid \$7,500 (June 30, 2003 - \$7,500) in management fees to a company controlled by a director.
- 3.

Advances and other receivables include \$3,300 due from a director and arose from advances for travel costs incurred on behalf of the Company.

4.

Due from related parties include \$253,230 (June 30, 2003 \$121,879) due from companies which have a common director with the Company and arose from shared administrative costs.

### **Financial Instruments**

The carrying value of cash and cash equivalents, receivables, due from/to related parties and accounts payable and accrued liabilities approximate fair value because of the short-term maturity of those instruments. Unless otherwise noted, it is management's opinion that the Company is not exposed to significant interest, currency or credit risks arising from these financial instruments.

### **Other Data**

Additional information related to the Company is available for viewing at [www.sedar.com](http://www.sedar.com).

### ***Share Position Outstanding Warrants and Options***

The Company's outstanding share position is 40,306,492 common shares, and the following share purchase warrants and incentive stock options are outstanding:

<u>Type of Security</u>	<u>Number</u>	<u>Exercise Price</u>	<u>Expiry Date</u>
Warrants	2,089,800	\$0.25	Dec. 19, 2004
Warrants	458,150	\$1.50	May 13, 2005
Warrants	3,272,500	1.75	Nov. 13, 2005
Options	77,000	\$0.65	Oct. 31, 2004
Options	40,000	\$0.65	Dec. 12, 2004
Options	64,000	\$0.60	Nov. 15, 2005
Options	54,000	\$0.68	Jan. 11, 2006
Options	125,000	\$0.85	Jan. 24, 2006
Options	180,000	\$1.00	July 10, 2006
Options	670,000	\$0.68	Jan. 7, 2008
Options	170,000	\$0.90	Jan. 15, 2008

Options	140,000	\$0.99 Jan. 27, 2008
Options	30,000	\$0.95 April 2, 2008
Options	300,000	\$1.10 Aug. 7, 2008
Options	150,000	\$1.30 Jan. 14, 2005
Options	100,000	\$1.30 Jan. 14, 2009
Options	425,000	\$1.32 Feb. 26, 2009

**Forward Looking Information**

Certain statements contained in this MD&A and elsewhere constitute forward-looking statements. Such forward-looking statements involve a number of known and unknown risks, uncertainties and other factors which may cause the actual results, performance of achievements of the company to materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made, and readers are advised to consider such forward-looking statements in light of the risks set forth below.

**family:times;"> Business Description Investment Interest(5)(10) Acquisition**

**Date Amortized**

**Cost Fair**

**Value Percentage**

**of Net**

**Assets** LLSC Holdings Corporation (dba Lawrence Merchandising Services)(7) Marketing services provider Series A preferred stock (9,000 shares) 1/3/2017 2.0 Common stock (1,000 shares) 1/3/2017 2.0 Masergy Holdings, Inc. software-defined solutions for enterprise global networks, cyber security, and cloud communications First lien senior secured revolving loan 2/8/2018 (2)(19) Miles 33 (Finance) Limited(7)(8) Software provider to the regional media industry and magazines First lien senior secured loan (\$3.6 par due 9/2018) 4.00% (EURIBOR + 3.50%/M) 1/3/2017 3.8 4.1 (17) Senior subordinated loan (\$15.4 par due 9/2021) 5.00% (EURIBOR + 4.50%/M) 1/3/2017 11.0 9.1 (17) Preferred stock (19,500,000 shares) 1/3/2017 Preferred stock (900,000 shares) 1/3/2017 Common stock (600,000 shares) 1/3/2017 14.8 13.2 Ministry Brands, LLC and MB Parent HoldCo, L.P. (dba Com and payment services provider to faith-based institutions First lien senior secured revolving loan (\$3.3 par due 12/2022) 9.00% (Base Rate + 4.00%/Q) 12/2/2016 3.3 3.3(2)(17) First lien senior secured loan (\$4.9 par due 12/2022) 6.10% (Libor + 4.00%/M) 8/22/2017 4.9 4.9(2)(17) First lien senior secured loan (\$10.6 par due 12/2022) 6.10% (Libor + 4.00%/M) 4/6/2017 10.6 10.6(2)(17) First lien senior secured loan (\$14.6 par due 12/2022) 6.10% (Libor + 4.00%/M) 4/6/2017 14.5 14.6(2)(17) Second lien senior secured loan (\$16.6 par due 6/2023) 11.75% (Libor + 9.25%/S) 12/2/2016 16.6 16.6(2)(17) Second lien senior secured loan (\$17.9 par due 6/2023) 11.75% (Libor + 9.25%/S) 8/22/2017 17.9 17.9(2)(17) Second lien senior secured loan (\$4.7 par due 6/2023) 11.75% (Libor + 9.25%/S) 4/6/2017 4.7 4.7(2)(17) Second lien senior secured loan (\$9.2 par due 6/2023) 11.75% (Libor + 9.25%/S) 4/6/2017 9.2 9.2(2)(17) Second lien senior secured loan (\$38.6 par due 6/2023) 10.50% (Libor + 8.00%/S) 4/18/2018 38.6 38.6(2)(17) Second lien senior secured loan (\$90.0 par due 6/2023) 11.75% (Libor + 9.25%/S) 12/2/2016 89.4 90.0(2)(17) Class A units (500,000 units) 12/2/2016 5.0 6.6(2) 214.7 217.0 Group, Inc.(7) Marketing research provider Common stock (560,716 shares) 4/1/2010 (2) NAS, LLC, Nationwide Marketing Group, LLC and Nationwide Administrative Services, Inc. Buying and marketing services organization for appliance, furniture and consumer electronics Second lien senior secured loan (\$24.1 par due 12/2021) 11.06% (Libor + 8.75%/Q) 6/1/2015 24.1 24.1(2)(17) Second lien senior secured loan (\$7.0 par due 12/2021) 11.11% (Libor + 8.75%/Q) 6/1/2015 7.0 7.0(2)(17) 31.1 31.1 Novetta Solutions, LLC Provider of advanced an government, defense and commercial industries First lien senior secured loan (\$12.7 par due 10/2022) 7.10% (Libor + 5.00%/M) 1/3/2017 12.2 11.9(2)(17) Second lien senior secured loan (\$31.0 par due 10/2023) 10.60% (Libor + 8.50%/M) 1/3/2017 28.5 26.4(2)(17) 40.7 38.3



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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets	
NSM Insurance Group, LLC	Insurance program administrator	First lien senior secured loan (\$6.8 par due 5/2024)	6.82% (Libor + 4.50%/Q)	5/11/2018	6.8	6.7(2)(17)		
		First lien senior secured loan (\$13.2 par due 5/2024)	6.86% (Libor + 4.50%/Q)	5/11/2018	13.2	13.1(2)(17)		
					20.0	19.8		
PayNearMe, Inc.	Electronic cash payment system provider	Warrant to purchase up to 195,726 shares of Series E preferred stock (expires 3/2023)		3/14/2016	0.2	(2)		
PDI TA Holdings, Inc.(21)	Provider of enterprise management software for the convenience retail and petroleum wholesale markets	First lien senior secured loan (\$0.4 par due 8/2023)	7.23% (Libor + 4.75%/Q)	4/11/2018	0.4	0.4(2)(17)		
		First lien senior secured loan (\$2.2 par due 8/2023)	6.37% (Libor + 4.75%/Q)	8/25/2017	2.2	2.2(2)(17)		
		First lien senior secured loan (\$2.7 par due 8/2023)	7.11% (Libor + 4.75%/Q)	8/25/2017	2.7	2.7(2)(17)		
		First lien senior secured loan (\$5.1 par due 8/2023)	7.22% (Libor + 4.75%/Q)	8/25/2017	5.1	5.1(2)(17)		
		First lien senior secured loan (\$21.2 par due 8/2023)	7.08% (Libor + 4.75%/Q)	8/25/2017	21.2	21.2(2)(17)		
		Second lien senior secured loan (\$8.2 par due 8/2024)	11.11% (Libor + 8.75%/Q)	8/25/2017	8.2	8.2(2)(17)		
		Second lien senior secured loan (\$1.9 par due 8/2024)	11.23% (Libor + 8.75%/Q)	8/25/2017	1.9	1.9(2)(17)		
		Second lien senior secured loan (\$6.5 par due 8/2024)	10.61% (Libor + 8.75%/Q)	8/25/2017	6.5	6.5(2)(17)		
		Second lien senior secured loan (\$16.7 par due 8/2023)	10.71% (Libor + 8.75%/S)	4/11/2018	16.7	16.7(2)(17)		
		Second lien senior secured loan (\$66.8 par due 8/2024)	11.07% (Libor + 8.75%/Q)	8/25/2017	66.8	66.8(2)(17)		
						131.7	131.7	
		PHL Investors, Inc., and PHL Holding Co.(7)	Mortgage services	Class A common stock (576 shares)		7/31/2012	3.8	(2)
PHNTM Holdings, Inc. and Planview Parent, Inc.	Provider of project and portfolio management software	First lien senior secured loan (\$19.7 par due 1/2023)	7.34% (Libor + 5.25%/M)	1/27/2017	19.5	19.7(2)(17)		
		First lien senior secured loan (\$5.0 par due 1/2023)	7.34% (Libor + 5.25%/M)	1/27/2017	4.9	5.0(4)(17)		
		First lien senior secured loan (\$5.1 par due 1/2023)	7.34% (Libor + 5.25%/M)	12/7/2017	5.1	5.1(2)(17)		
		Second lien senior secured loan (\$62.0 par due 7/2023)	11.84% (Libor + 9.75%/M)	1/27/2017	61.3	62.0(2)(17)		
		Class A common shares (990 shares)		1/27/2017	1.0	1.2(2)		

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		Class B common shares (168,329 shares)	1/27/2017		0.2(2)
				91.8	93.2
Poplicus Incorporated	Business intelligence and market analytics platform for companies that sell to the public sector	Warrant to purchase up to 2,402,991 shares of Series C preferred stock (expires 6/2025)	6/25/2015	0.1	(2)
Project Alpha Intermediate Holding, Inc. and Qlik Parent, Inc.	Provider of data visualization software for data analytics	Class A common shares (7,444.80 shares)	8/22/2016	7.4	7.6(2)
		Class B common shares (1,841,608.69 shares)	8/22/2016	0.1	0.1(2)
				7.5	7.7
R2 Acquisition Corp.	Marketing services	Common stock (250,000 shares)	5/29/2007	0.3	0.2(2)

F-141



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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
SCM Insurance Services Inc.(8)(21)	Provider of claims management, claims investigation & support and risk management solutions for the Canadian property and casualty insurance industry	First lien senior secured revolving loan (\$1.8 par due 8/2022)	9.00% (Base Rate + 4.00%/Q)	8/29/2017	1.8	1.7(2)(17)	
		First lien senior secured loan (\$20.4 par due 8/2024)	6.64% (Libor + 5.00%/M)	8/29/2017	21.4	19.9(2)(17)	
		Second lien senior secured loan (\$57.7 par due 3/2025)	10.64% (Libor + 9.00%/M)	8/29/2017	60.5	56.0(2)(17)	
					83.7	77.6	
Sparefoot, LLC(21)	PMS solutions and web services for the self-storage industry.	First lien senior secured revolving loan (\$0.3 par due 4/2023)	6.35% (Libor + 4.25%/M)	4/13/2018	0.3	0.3(2)(17)	
		First lien senior secured loan (\$4.7 par due 4/2024)	6.34% (Libor + 4.25%/M)	4/13/2018	4.7	4.7(2)(17)	
		Second lien senior secured loan (\$6.1 par due 4/2025)	10.34% (Libor + 8.25%/M)	4/13/2018	6.0	6.0(2)(17)	
					11.0	11.0	
Sparta Systems, Inc., Project Silverback Holdings Corp. and Silverback Holdings, Inc.(21)	Quality management software provider	Second lien senior secured loan (\$20.0 par due 8/2025)	10.34% (Libor + 8.25%/M)	8/21/2017	19.6	19.6(2)(17)	
		Series B preferred shares (10,084 shares)		8/21/2017	1.1	0.8	
					20.7	20.4	
Syntax USA Acquisition Corporation(8)(21)	Provider of cloud ERP hosting and consulting services for Oracle users	First lien senior secured revolving loan (\$1.2 par due 4/2021)	6.24% (Libor + 4.25%/Q)	2/8/2018	1.2	1.1(2)(17)	
Talari Networks, Inc.	Networking equipment provider	First lien senior secured loan (\$6.0 par due 10/2019)	15.30% (Libor + 13.00%/M)	8/3/2015	5.6	6.1(2)(15)(17)	
		Warrant to purchase up to 421,052 shares of Series D-1 preferred stock (expires 8/2022)		8/3/2015	0.1	(2)	
					5.7	6.1	
The Gordian Group, Inc.(21)	Construction software and service provider	First lien senior secured loan (\$8.1 par due 7/2019)	6.61% (Libor + 4.25%/Q)	1/3/2017	8.0	8.1(3)(17)	
		First lien senior secured loan (\$0.6 par due 7/2019)	6.61% (Libor + 4.25%/Q)	1/3/2017	0.6	0.6(4)(17)	
		First lien senior secured loan (\$5.9 par due 7/2019)	6.57% (Libor + 4.25%/Q)	1/3/2017	5.8	5.9(3)(17)	

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due 7/2019)				
First lien senior secured loan (\$0.4 par due 7/2019)	6.57% (Libor + 4.25%/Q)	1/3/2017	0.4	0.4(4)(17)
First lien senior secured loan (\$8.0 par due 7/2019)	6.58% (Libor + 4.25%/Q)	1/3/2017	8.0	8.0(3)(17)
First lien senior secured loan (\$0.6 par due 7/2019)	6.58% (Libor + 4.25%/Q)	1/3/2017	0.6	0.6(4)(17)
Common stock (526 shares)		11/30/2012		(2)
			23.4	23.6

F-142

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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets		
UL Holding Co., LLC(6)	Provider of collection and landfill avoidance solutions for food waste and unsold food products	Senior subordinated loan (\$3.0 par due 5/2020)	10.00% PIK	4/30/2012	1.0	3.0(2)			
		Senior subordinated loan (\$0.4 par due 5/2020)		4/30/2012	0.1	0.4(2)			
		Senior subordinated loan (\$6.5 par due 5/2020)	10.00% PIK	4/30/2012	2.2	6.5(2)			
		Senior subordinated loan (\$0.5 par due 5/2020)		4/30/2012	0.2	0.5(2)			
		Senior subordinated loan (\$25.7 par due 5/2020)	10.00% PIK	4/30/2012	8.7	25.7(2)			
		Senior subordinated loan (\$3.8 par due 5/2020)		4/30/2012	1.3	3.8(2)			
		Class C common units (758,546 units)		4/25/2008			(2)		
		Class A common units (533,351 units)		6/17/2011	5.0	1.4(2)			
		Class B-5 common units (272,834 units)		6/17/2011	2.5	0.7(2)			
		Warrant to purchase up to 719,044 shares of Class A units		5/2/2014			(2)		
		Warrant to purchase up to 28,663 shares of Class B-1 units		5/2/2014			(2)		
		Warrant to purchase up to 57,325 shares of Class B-2 units		5/2/2014			(2)		
		Warrant to purchase up to 29,645 shares of Class B-3 units		5/2/2014			(2)		
		Warrant to purchase up to 80,371 shares of Class B-5 units		5/2/2014			(2)		
		Warrant to purchase up to 59,655 shares of Class B-6 units		5/2/2014			(2)		
		Warrant to purchase up to 1,046,713 shares of Class C units		5/2/2014			(2)		
						21.0	42.0		
		Velocity Holdings Corp.	Hosted enterprise resource planning application management services provider	Common units (1,713,546 units)		12/13/2013	4.5	3.1	
		Visual Edge Technology, Inc.(21)	Provider of outsourced office solutions with a focus on printer and copier equipment and other parts and supplies	First lien senior secured loan (\$6.0 par due 8/2022)	7.75% (Libor + 5.75%/M)	8/31/2017	6.0	6.0(2)(17)	
				First lien senior secured loan (\$0.4 par due 8/2022)	7.65% (Libor + 5.75%/M)	8/31/2017	0.4	0.4(2)(17)	
				8/31/2017	16.7	16.8(2)(17)			

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First lien senior secured loan (\$16.8 par due 8/2022)	7.75% (Libor + 5.75%/M)			
Senior subordinated loan (\$52.5 par due 9/2024)	12.50% PIK	8/31/2017	49.0	52.5(2)
Warrant to purchase up to 1,816,089 shares of common stock (expires 8/2027)		8/31/2017		2.6(2)
Warrant to purchase up to 2,070,511 shares of preferred stock (expires 8/2027)		8/31/2017	3.9	4.1(2)
			76.0	82.4

F-143

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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
VRC Companies, LLC(21)	Provider of records and information management services	First lien senior secured revolving loan (\$0.6 par due 3/2022)	8.59% (Libor + 6.50%/M)	4/17/2017	0.6	0.6(2)(17)	
		First lien senior secured loan (\$0.3 par due 3/2023)	8.59% (Libor + 6.50%/M)	10/3/2017	0.3	0.3(2)(17)	
		First lien senior secured loan (\$0.4 par due 3/2023)	8.59% (Libor + 6.50%/M)	3/13/2018	0.4	0.4(2)(17)	
					1.3	1.3	
WorldPay Group PLC(8)	Payment processing company	C2 shares (73,974 shares)		10/21/2015		(24)	
Worldwide Facilities, LLC(21)	Specialty insurance wholesale broker	First lien senior secured loan (\$0.9 par due 4/2024)	6.55% (Libor + 4.25%/Q)	5/3/2018	0.9	0.9(2)(17)	
		First lien senior secured loan (\$1.6 par due 4/2024)	6.61% (Libor + 4.25%/Q)	5/3/2018	1.6	1.6(2)(17)	
					2.5	2.5	
XIFIN, Inc.(21)	Revenue cycle management provider to labs	First lien senior secured revolving loan (\$0.5 par due 11/2020)	8.75% (Base Rate + 3.75%/Q)	2/8/2018	0.5	0.5(2)(17)(20)	
Zywave, Inc.(21)	Provider of software and technology-enabled content and analytical solutions to insurance brokers	First lien senior secured revolving loan (\$0.5 par due 11/2022)	7.09% (Libor + 5.00%/M)	11/17/2016	0.5	0.5(2)(17)	
		First lien senior secured revolving loan (\$1.9 par due 11/2022)	9.00% (Base Rate + 4.00%/M)	11/17/2016	1.9	1.9(2)(17)	
		Second lien senior secured loan (\$27.0 par due 11/2023)	11.33% (Libor + 9.00%/Q)	11/17/2016	27.0	27.0(2)(17)	
					29.4	29.4	
					1,838.9	1,861.9	25.61%
<b>Consumer Products</b>							
Badger Sportswear Acquisition, Inc.	Provider of team uniforms and athletic wear	Second lien senior secured loan (\$56.8 par due 3/2024)	11.09% (Libor + 9.00%/M)	9/6/2016	56.7	56.8(2)(17)	
BRG Sports, Inc.	Designer, manufacturer and licensor of branded sporting goods	Preferred stock (2,009 shares)		1/3/2017			
		Common stock (6,566,655 shares)		1/3/2017		0.4	
						0.4	
				12/15/2017	1.1	1.2(2)	

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Consumer Health Parent LLC	Developer and marketer of over-the-counter cold remedy products	Preferred units (1,072 units)  Series A units (1,072 units)		12/15/2017		0.1(2)
					1.1	1.3
Feradyne Outdoors, LLC and Bowhunter Holdings, LLC	Provider of branded archery and bowhunting accessories	Common units (421 units)		4/24/2014	4.2	0.9(2)
Implus Footcare, LLC	Provider of footwear and other accessories	First lien senior secured loan (\$14.5 par due 4/2021)	8.84% (Libor + 6.75%/M)	6/1/2017	14.5	14.5(2)(17)
		First lien senior secured loan (\$77.1 par due 4/2021)	8.84% (Libor + 6.75%/M)	6/1/2017	77.1	77.1(2)(17)
		First lien senior secured loan (\$19.8 par due 4/2021)	8.84% (Libor + 6.75%/M)	6/1/2017	19.8	19.8(4)(17)
					111.4	111.4

F-144

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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Indra Holdings Corp.	Designer, marketer, and distributor of rain and cold weather products	First lien senior secured loan (\$10.0 par due 5/2021)	6.34% (Libor + 4.25%/M)	2/8/2018	6.3	6.5(2)(17)	
		Second lien senior secured loan (\$80.0 par due 11/2021)		5/1/2014	72.0	19.2(2)(16)	
					78.3	25.7	
Plantation Products, LLC, Seed Holdings, Inc. and Flora Parent, Inc.	Provider of branded lawn and garden products	Second lien senior secured loan (\$2.0 par due 6/2021)	10.35% (Libor + 7.99%/Q)	12/23/2014	2.0	2.0(2)(17)	
		Second lien senior secured loan (\$54.0 par due 6/2021)	10.35% (Libor + 7.99%/Q)	12/23/2014	53.9	54.0(3)(17)	
		Second lien senior secured loan (\$10.0 par due 6/2021)	10.35% (Libor + 7.99%/Q)	12/23/2014	10.0	10.0(4)(17)	
		Common stock (30,000 shares)		12/23/2014	3.0	6.0(2)	
					68.9	72.0	
Rug Doctor, LLC and RD Holdco Inc.(7)	Manufacturer and marketer of carpet cleaning machines	Second lien senior secured loan (\$16.9 par due 10/2019)	12.18% (Libor + 9.75%/S)	1/3/2017	16.9	16.9(2)(17)	
		Common stock (458,596 shares)		1/3/2017	14.0	20.3	
		Warrant to purchase up to 56,372 shares of common stock (expires 12/2023)		1/3/2017			
					30.9	37.2	
S Toys Holdings LLC (fka The Step2 Company, LLC)(7)	Toy manufacturer	Common units (1,116,879 units)		4/1/2011		0.5	
		Class B common units (126,278,000 units)		10/30/2014		(2)	
		Warrant to purchase up to 3,157,895 units		4/1/2010			
						0.5	
SHO Holding I Corporation	Manufacturer and distributor of slip resistant footwear	Second lien senior secured loan (\$100.0 par due 4/2023)	10.86% (Libor + 8.50%/Q)	10/27/2015	98.3	88.0(2)(17)	
Shock Doctor, Inc. and Shock Doctor Holdings, LLC(6)	Developer, marketer and distributor of sports protection equipment and accessories	Second lien senior secured loan (\$89.4 par due 10/2021)	13.36% (Libor + 11.00%/Q)	4/22/2015	89.4	81.4(2)(17)	
		Class A preferred units (50,000 units)		3/14/2014	5.0	1.4(2)	
		Class C preferred units (50,000 units)		4/22/2015	5.0	1.4(2)	
					99.4	84.2	
Singer Sewing Company, SVP-Singer Holdings, LLC and	Manufacturer of consumer sewing machines	First lien senior secured revolving loan (\$70.3 par due 3/2023)	11.33% (Libor + 9.00%/Q)	7/26/2017	70.3	70.3(2)(17)(20)	

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SVP-Singer  
Holdings LP(7)(21)

First lien senior secured loan (\$178.0 par due 3/2023)	5.00% (Libor + 2.67%/Q)	7/26/2017	174.5	159.3(2)(17)
Class A common units (6,500,000 units)		7/26/2017		(2)
			244.8	229.6

F-145

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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Varsity Brands Holding Co., Inc., Hercules Achievement, Inc., Hercules Achievement Holdings, Inc. and Hercules VB Holdings, Inc.	Leading manufacturer and distributor of textiles, apparel & luxury goods	Second lien senior secured loan (\$72.7 par due 12/2025)	10.34% (Libor + 8.25%/M)	12/15/2017	72.7	72.7(2)(17)	
		Second lien senior secured loan (\$50.0 par due 12/2025)	10.34% (Libor + 8.25%/M)	12/15/2017	50.0	50.0(3)(17)	
		Common stock (3,548,841 shares)		12/11/2014	3.7	9.1(2)	
		Common stock (3,548,841 shares)		12/11/2014	1.0	9.1(2)	
					127.4	140.9	
Woodstream Group, Inc. and Woodstream Corporation(21)	Pet products manufacturer	First lien senior secured loan (\$4.0 par due 5/2022)	8.58% (Libor + 6.25%/Q)	6/21/2017	4.0	4.0(2)(17)	
		First lien senior secured loan (\$8.0 par due 5/2022)	8.58% (Libor + 6.25%/Q)	6/21/2017	8.0	8.0(4)(17)	
					12.0	12.0	
					933.4	860.9	11.84%
<b>Financial Services</b>							
Callidus Capital Corporation(7)	Asset management services	Common stock (100 shares)		4/1/2010	3.0	1.7	
Ciena Capital LLC(7)(21)	Real estate and small business loan servicer	First lien senior secured revolving loan (\$14.0 par due 9/2018)	6.00%	11/29/2010	14.0	14.0(2)	
		Equity interests		11/29/2010	25.0	17.8(2)	
					39.0	31.8	
Commercial Credit Group, Inc.	Commercial equipment finance and leasing company	Senior subordinated loan (\$28.0 par due 8/2022)	11.73% (Libor + 9.75%/M)	5/10/2012	28.0	28.0(2)(17)	
DFC Global Facility Borrower II LLC(21)	Non-bank provider of alternative financial services	First lien senior secured revolving loan (\$82.7 par due 9/2022)	12.73% (Libor + 10.75%/M)	9/27/2017	82.7	82.7(2)(17)	
Financial Asset Management Systems, Inc. and FAMS Holdings, Inc.(6)	Debt collection services provider	Common stock (180 shares)		1/11/2017		(2)	
Imperial Capital Group LLC	Investment services	Class A common units (24,945 units)		5/10/2007	6.1	10.5(2)	
		2006 Class B common units (8,173 units)		5/10/2007		(2)	
					6.1	10.5	
Ivy Hill Asset Management, L.P.(7)(9)	Asset management services	Member interest (100.00% interest)		6/15/2009	444.0	520.9	
Javlin Three LLC, Javlin Four LLC, and Javlin	Asset-backed financial services	First lien senior secured loan (\$16.5	5.00%	6/24/2014	16.3	14.1(2)	

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Five LLC(9)	company	par due 6/2017)				
LS DE LLC and LM LSQ Investors LLC(9)	Asset based lender	Senior subordinated loan (\$3.0 par due 6/2021)	10.50%	6/15/2017	3.0	3.0(2)
		Senior subordinated loan (\$27.0 par due 6/2021)	10.50%	6/25/2015	27.0	27.0(2)
		Membership units (3,275,000 units)		6/25/2015	3.3	3.9
					33.3	33.9
NM GRC HOLDCO, LLC(21)	Regulatory compliance services provider to financial institutions	First lien senior secured loan (\$61.1 par due 2/2024)	7.83% (Libor + 5.50%/Q)	2/9/2018	60.6	60.5(2)(17)

F-146

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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Payment Alliance International, Inc.(21)	Reseller of ATM process services through 3rd party processing networks	First lien senior secured revolving loan (\$2.5 par due 9/2021)	10.05% (Base Rate + 5.05%/M)	2/8/2018	2.5	2.5(2)(17)	
Vela Trading Technologies, LLC(21)	Provider of market data software and content to global financial services clients	First lien senior secured revolving loan (\$2.0 par due 6/2022)	9.32% (Libor + 7.00%/Q)	2/8/2018	2.0	2.0(2)(17)	
		First lien senior secured loan (\$5.0 par due 6/2022)	9.31% (Libor + 7.00%/Q)	4/17/2018	5.0	4.9(2)(17)	
					7.0	6.9	
					722.5	793.5	10.91%

**Investment Funds and Vehicles**

ACAS Equity Holdings Corporation(7)(9)	Investment company	Common stock (589 shares)		1/3/2017	0.5	0.5	
ARES 2007-3R(7)(8)(9)	Investment vehicle	Subordinated notes (\$20.0 par due 4/2021)		1/3/2017		0.1	
Blue Wolf Capital Fund II, L.P.(8)(9)	Investment partnership	Limited partnership interest (8.50% interest)		1/3/2017	3.0	3.7(24)	
Cent CLO 2014-22 Limited(8)(9)	Investment vehicle	Subordinated notes (\$45.4 par due 11/2026)	11.83%	1/3/2017	22.6	25.3	
Centurion CDO 8 Limited(8)(9)	Investment vehicle	Subordinated notes (\$5.0 par due 3/2019)		1/3/2017			
CGMS 2015-3(8)(9)	Investment vehicle	Subordinated notes (\$24.6 par due 7/2028)	9.20%	1/3/2017	18.9	18.7	
CoLTs 2005-1 Ltd.(7)(8)(9)	Investment vehicle	Preferred shares (360 shares)		1/3/2017			
CoLTs 2005-2 Ltd.(7)(8)(9)	Investment vehicle	Preferred shares (34,170,000 shares)		1/3/2017			
CREST Exeter Street Solar 2004-1(8)(9)	Investment vehicle	Preferred shares (3,500,000 shares)		1/3/2017			
Eaton Vance CDO X plc(8)(9)	Investment vehicle	Subordinated notes (\$9.7 par due 2/2027)		1/3/2017		0.3	
European Capital UK SME Debt LP(7)(8)(9)(22)	Investment partnership	Limited partnership interest (45% interest)		1/3/2017	34.7	34.5	
Goldentree Loan Opportunities VII, Limited(8)(9)	Investment vehicle	Subordinated notes (\$35.3 par due 4/2025)		1/3/2017	7.5	6.9	
Halcyon Loan Advisors Funding 2015-2 Ltd.(8)(9)	Investment vehicle	Subordinated notes (\$21.7 par due 7/2027)	15.90%	1/3/2017	13.6	10.6	
HCI Equity, LLC(7)(8)(9)	Investment company	Member interest (100.00% interest)		4/1/2010		0.1(24)	

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Herbert Park B.V.(8)(9)	Investment vehicle	Subordinated notes (\$5.4 par due 10/2026)		1/3/2017	0.9	
Imperial Capital Private Opportunities, LP(9)	Investment partnership	Limited partnership interest (80.00% interest)		5/10/2007	13.0(2)	
Montgomery Lane, LLC and Montgomery Lane, Ltd.(7)(8)(9)	Investment company	Common stock (100 shares)		1/3/2017		
		Common stock (50,000 shares)		1/3/2017		
OAKC 2015-11(8)(9)	Investment vehicle	Subordinated notes (\$17.8 par due 10/2028)	9.00%	1/3/2017	14.3	13.8

F-147

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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Partnership Capital Growth Fund I, L.P.(9)	Investment partnership	Limited partnership interest (25.00% interest)		6/16/2006		0.1(2)(24)	
Partnership Capital Growth Investors III, L.P.(9)(22)	Investment partnership	Limited partnership interest (2.50% interest)		10/5/2011	2.4	4.0(2)(24)	
PCG-Ares Sidecar Investment II, L.P.(9)(22)	Investment partnership	Limited partnership interest (100.00% interest)		10/31/2014	6.6	10.6(2)	
PCG-Ares Sidecar Investment, L.P.(9)(22)	Investment partnership	Limited partnership interest (100.00% interest)		5/22/2014	4.4	4.2(2)	
Piper Jaffray Merchant Banking Fund I, L.P.(9)(22)	Investment partnership	Limited partnership interest (2.00% interest)		8/16/2012	1.6	1.6(24)	
Qualium Investissement(8)(9)	Investment partnership	Class A common stock (9,900,000 shares)		1/3/2017	5.2	6.1(24)	
		Class B common stock (100,000 shares)		1/3/2017	0.1	0.1(24)	
		Class C common stock (48,939 shares)		1/3/2017	0.1	0.1(24)	
					5.4	6.3	
Senior Direct Lending Program, LLC(7)(9)(23)	Co-investment vehicle	Subordinated certificates (\$589.0 par due 12/2036)	10.34% (Libor + 8.00%/Q)(18)	7/27/2016	589.0	589.0(17)	
		Member interest (87.50% interest)		7/27/2016		(17)	
					589.0	589.0	
Vitesse CLO, Ltd.(8)(9)	Investment vehicle	Preferred shares (20,000,000 shares)		1/3/2017			
Voya CLO 2014-4 Ltd.(8)(9)	Investment vehicle	Subordinated notes (\$26.7 par due 10/2026)	8.40%	1/3/2017	15.6	16.3	
VSC Investors LLC(9)	Investment company	Membership interest (1.95% interest)		1/24/2008	0.3	1.2(2)(24)	
					741.3	760.8	10.47%
<b>Manufacturing</b>							
Chariot Acquisition, LLC(21)	Aftermarket golf cart parts and accessories	First lien senior secured loan (\$18.3 par due 9/2021)	8.83% (Libor + 6.50%/Q)	1/3/2017	18.1	17.9(3)(17)	
		First lien senior secured loan (\$9.3 par due 9/2021)	8.83% (Libor + 6.50%/Q)	1/3/2017	9.2	9.1(4)(17)	
					27.3	27.0	
Dorner Holding Corp.(21)	Manufacturer of precision unit conveyors	First lien senior secured revolving loan (\$0.2 par due 3/2022)	7.84% (Libor + 5.75%/M)	3/15/2017	0.2	0.2(2)(17)	
				7/26/2017	21.8	21.8(2)(17)	

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ECI Purchaser Company, LLC	Manufacturer of equipment to safely control pressurized gases	First lien senior secured loan (\$21.8 par due 12/2018)	7.75% (Libor + 5.25%/S)			
		First lien senior secured loan (\$88.7 par due 12/2018)	7.72% (Libor + 5.25%/S)	7/26/2017	88.7	88.7(2)(17)
		First lien senior secured loan (\$74.8 par due 12/2018)	7.72% (Libor + 5.25%/S)	7/26/2017	74.8	74.8(3)(17)
		First lien senior secured loan (\$0.3 par due 12/2018)	7.75% (Libor + 5.25%/S)	7/26/2017	0.3	0.3(2)(17)
		First lien senior secured loan (\$0.2 par due 12/2018)	7.75% (Libor + 5.25%/S)	7/26/2017	0.2	0.2(3)(17)
					185.8	185.8

ETG Holdings, Inc.(7)	Industrial woven products	Common stock (3,000 shares)	1/3/2017
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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Harvey Tool Company, LLC(21)	Cutting tool provider to the metalworking industry	First lien senior secured revolving loan (\$0.9 par due 10/2023)	6.59% (Libor + 4.50%/M)	10/12/2017	0.9	0.9(2)(17)(20)	
		First lien senior secured loan (\$20.7 par due 10/2024)	7.08% (Libor + 4.75%/Q)	10/12/2017	20.7	20.7(2)(17)	
		First lien senior secured loan (\$19.9 par due 10/2024)	7.08% (Libor + 4.75%/Q)	10/12/2017	19.9	19.9(4)(17)	
		Second lien senior secured loan (\$43.7 par due 10/2025)	10.84% (Libor + 8.50%/Q)	10/12/2017	43.7	43.7(2)(17)	
						85.2	85.2
Ioxus, Inc(6)	Energy storage devices	First lien senior secured loan (\$9.7 par due 12/2019)	7.00% Cash, 5.00% PIK	4/29/2014	9.6	9.7(2)	
		First lien senior secured loan (\$1.2 par due 12/2019)		4/29/2014	1.2	1.2(2)	
		Series CC preferred stock (67,330,609 shares)		1/27/2017	0.7	(2)	
		Warrant to purchase up to 3,038,730 shares of common stock (expires 1/2026)		1/28/2016		(2)	
		Warrant to purchase up to 1,210,235 shares of Series BB preferred stock (expires 8/2026)		8/24/2016		(2)	
		Warrant to purchase up to 336,653,045 shares of Series CC preferred stock (expires 1/2027)		1/27/2017		(2)	
						11.5	10.9
KPS Global LLC	Walk-in cooler and freezer systems	First lien senior secured loan (\$1.6 par due 4/2022)	4.56% (Libor + 2.50%/M)	4/5/2017	1.6	1.6(2)(17)	
		First lien senior secured loan (\$10.5 par due 4/2022)	8.94% (Libor + 6.88%/M)	4/5/2017	10.5	10.4(2)(17)	
		First lien senior secured loan (\$5.2 par due 4/2022)	8.94% (Libor + 6.88%/M)	4/5/2017	5.2	5.2(4)(17)	
						17.3	17.2
MacLean-Fogg Company and MacLean-Fogg Holdings, L.L.C.	Manufacturer and supplier for the power utility and automotive markets worldwide	Senior subordinated loan (\$104.5 par due 10/2025)	10.50% Cash, 3.00% PIK	10/31/2013	104.5	104.5(2)	
		Preferred units (70,183 units)	4.50% Cash, 9.25% PIK	10/9/2015	77.7	77.7	
						182.2	182.2
Medplast Holdings, Inc(21)	Manufacturer of molded plastic and elastomeric parts and	First lien senior secured revolving loan (\$1.7 par due	6.59% (Libor + 4.50%/Q)	2/8/2018	1.7	1.7(2)(17)	

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	assemblies	12/2021) First lien senior secured revolving loan (\$0.1 par due 12/2021)	8.50% (Base Rate + 3.50%/Q)	2/8/2018	0.1	0.1(2)(17)
					1.8	1.8
Nordco Inc.(21)	Railroad maintenance-of-way machinery	First lien senior secured revolving loan		8/26/2015		(2)(19)
Pelican Products, Inc.	Flashlights	Second lien senior secured loan (\$27.3 par due 5/2026)	9.73% (Libor + 7.75%/M)	5/4/2018	27.1	27.1(2)(17)
Sanders Industries Holdings, Inc. and SI Holdings, Inc.(21)	Elastomeric parts, mid-sized composite structures, and composite tooling	First lien senior secured loan (\$54.9 par due 5/2020)	8.81% (Libor + 6.50%/Q)	7/21/2017	54.9	54.9(2)(17)
		First lien senior secured loan (\$14.4 par due 5/2020)	8.81% (Libor + 6.50%/Q)	7/21/2017	14.4	14.4(4)(17)
		Common stock (1,500 shares)		5/30/2014	1.5	1.3(2)
					70.8	70.6

F-149



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**As of June 30, 2018**  
**(dollar amounts in millions)**  
**(unaudited)**

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Saw Mill PCG Partners LLC	Metal precision engineered components	Common units (1,000 units)		1/30/2007	1.0	(2)	
Sonny's Enterprises, LLC(21)	Manufacturer and supplier of car wash equipment, parts and supplies to the conveyORIZED car wash market	First lien senior secured revolving loan (\$0.5 par due 12/2022)	6.59% (Libor + 4.50%/M)	11/30/2017	0.5	0.5(2)(17)	
Sunk Rock Foundry Partners LP, Hatteras Electrical Manufacturing Holding Company and Sigma Electric Manufacturing Corporation(21)	Manufacturer of metal castings, precision machined components and sub-assemblies in the electrical products, power transmission and distribution and general industrial markets	First lien senior secured revolving loan (\$1.4 par due 10/2022)	7.12% (Libor + 4.75%/Q)	10/31/2017	1.4	1.4(2)(17)(20)	
		First lien senior secured revolving loan (\$1.0 par due 10/2022)	7.20% (Libor + 4.75%/Q)	10/31/2017	1.0	1.0(2)(17)(20)	
		First lien senior secured loan (\$8.2 par due 10/2023)	7.11% (Libor + 4.75%/Q)	10/31/2017	8.2	8.1(2)(17)	
		First lien senior secured loan (\$9.3 par due 10/2023)	7.11% (Libor + 4.75%/Q)	10/31/2017	9.3	9.2(2)(17)	
					19.9	19.7	
TPTM Merger Corp.(21)	Time temperature indicator products	First lien senior secured loan (\$13.3 par due 9/2020)	8.83% (Libor + 6.50%/Q)	12/11/2014	13.3	13.3(3)(17)	
		First lien senior secured loan (\$9.9 par due 9/2020)	8.83% (Libor + 6.50%/Q)	12/11/2014	9.9	9.9(4)(17)	
					23.2	23.2	
					653.8	651.4	8.96%
<b>Other Services</b>							
1A Smart Start, LLC(21)	Provider of ignition interlock devices	First lien senior secured revolving loan (\$0.4 par due 8/2020)	6.50% (Libor + 4.50%/M)	2/8/2018	0.4	0.4(2)(17)(20)	
		First lien senior secured revolving loan (\$1.2 par due 8/2020)	6.59% (Libor + 4.50%/M)	2/8/2018	1.2	1.2(2)(17)(20)	

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					1.6	1.6
American Residential Services L.L.C.	Heating, ventilation and air conditioning services provider	Second lien senior secured loan (\$67.0 par due 12/2022)	10.09% (Libor + 8.00%/M)	6/30/2014	66.8	63.0(2)(17)
Associated Asphalt Partners, LLC	Provider of asphalt terminalling, storage and distribution	First lien senior secured loan (\$4.2 par due 4/2024)	7.34% (Libor + 5.25%/M)	3/30/2017	4.2	3.8(2)(17)
Capstone Logistics Acquisition, Inc.(21)	Outsourced supply chain solutions provider to operators of distribution centers	First lien senior secured revolving loan		2/8/2018		(2)(19)
Champion Parent Corporation and Calera XVI, LLC(7)	Endurance sports media and event operator	First lien senior secured loan (\$0.7 par due 11/2018)		11/30/2012		(2)(16)
		First lien senior secured loan (\$6.1 par due 11/2018)		11/30/2012	0.8	0.2(2)(16)
		Preferred shares (18,875 shares)		3/25/2016		(2)
		Membership units (2,522,512 units)		11/30/2012		(2)
		Common shares (114,000 shares)		3/25/2016		(2)
					0.8	0.2

F-150

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**As of June 30, 2018**  
**(dollar amounts in millions)**  
**(unaudited)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(5)(10)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>	
Crown Health Care Laundry Services, LLC and Crown Laundry Holdings, LLC(6)(21)	Provider of outsourced healthcare linen management solutions	First lien senior secured revolving loan (\$0.3 par due 12/2021)	8.82% (Libor + 6.75%/M)	3/13/2014	0.3	0.3(2)(17)(20)		
		First lien senior secured revolving loan (\$3.7 par due 12/2021)	8.84% (Libor + 6.75%/M)	3/13/2014	3.7	3.7(2)(17)(20)		
		First lien senior secured loan (\$11.9 par due 12/2021)	8.84% (Libor + 6.75%/M)	4/6/2017	11.9	11.9(2)(17)		
		First lien senior secured loan (\$1.0 par due 12/2021)	8.80% (Libor + 6.75%/M)	6/12/2018	1.0	1.0(2)(17)		
		First lien senior secured loan (\$5.0 par due 12/2021)	8.84% (Libor + 6.75%/M)	3/13/2014	5.0	5.0(2)(17)		
		First lien senior secured loan (\$5.2 par due 12/2021)	8.84% (Libor + 6.75%/M)	3/13/2014	5.2	5.2(3)(17)		
		Class A preferred units (2,475,000 units)		3/13/2014	2.5	2.3(2)		
		Class B common units (275,000 units)		3/13/2014	0.3	2.3(2)		
						29.9	31.7	
		Empirix, Inc.(21)	Provider of hardware and software solutions and services for communications network management	First lien senior secured revolving loan		2/8/2018		(2)(19)
Magento, Inc.(21)	eCommerce platform provider for the retail industry	First lien senior secured revolving loan		2/8/2018		(2)(19)		
Massage Envy, LLC and ME Equity LLC(21)	Franchisor in the massage industry	First lien senior secured loan (\$1.1 par due 12/2024)	9.08% (Libor + 6.75%/Q)	1/24/2018	1.1	1.1(2)(17)		
		First lien senior secured loan (\$0.6 par due 12/2024)	9.07% (Libor + 6.75%/Q)	1/24/2018	0.6	0.6(2)(17)		
		First lien senior secured loan (\$0.7 par due 12/2024)	9.08% (Libor + 6.75%/M)	1/24/2018	0.7	0.7(2)(17)		
		First lien senior secured loan (\$0.7 par due 12/2024)	9.09% (Libor + 6.75%/M)	1/24/2018	0.7	0.7(2)(17)		
		First lien senior secured loan (\$0.6 par due 9/2020)	9.07% (Libor + 6.75%/Q)	7/27/2017	0.6	0.6(2)(17)		
		First lien senior secured loan (\$0.5 par due 9/2020)	9.05% (Libor + 6.75%/M)	7/27/2017	0.5	0.5(2)(17)		
		First lien senior secured loan (\$0.3 par due 9/2020)	9.08% (Libor + 6.75%/Q)	7/27/2017	0.3	0.3(2)(17)		
		First lien senior secured loan (\$0.3 par due 9/2020)	9.05% (Libor + 6.75%/Q)	4/12/2017	0.3	0.3(2)(17)		

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		First lien senior secured loan (\$0.1 par due 9/2020)	9.08% (Libor + 6.75%/Q)	4/12/2017	0.1	0.1(2)(17)
		First lien senior secured loan (\$1.0 par due 9/2020)	9.07% (Libor + 6.75%/Q)	4/12/2017	1.0	1.0(2)(17)
		First lien senior secured loan (\$38.3 par due 9/2020)	9.06% (Libor + 6.75%/Q)	9/27/2012	38.3	38.3(3)(17)
		First lien senior secured loan (\$18.6 par due 9/2020)	9.06% (Libor + 6.75%/Q)	9/27/2012	18.6	18.6(4)(17)
		Common stock (3,000,000 shares)		9/27/2012	3.0	5.1(2)
					65.8	67.9
Mckenzie Sports Products, LLC(21)	Designer, manufacturer and distributor of hunting-related supplies	First lien senior secured loan (\$5.5 par due 9/2020)	7.84% (Libor + 5.75%/M)	9/18/2014	5.5	5.5(3)(11)(17)
		First lien senior secured loan (\$84.5 par due 9/2020)	7.84% (Libor + 5.75%/M)	9/18/2014	84.5	84.5(3)(11)(17)
					90.0	90.0
F-151						

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
MSHC, Inc.(21)	Heating, ventilation and air conditioning services provider	First lien senior secured revolving loan (\$0.9 par due 7/2022)	8.25% (Base Rate + 3.25%/Q)	7/31/2017	0.9	0.9(2)(17)	
		Second lien senior secured loan (\$4.8 par due 7/2024)	10.58% (Libor + 8.25%/Q)	7/31/2017	4.8	4.8(2)(17)	
		Second lien senior secured loan (\$46.0 par due 7/2024)	10.58% (Libor + 8.25%/Q)	7/31/2017	46.0	46.0(2)(17)	
					51.7	51.7	
OpenSky Project, Inc. and OSP Holdings, Inc.	Social commerce platform operator	Warrant to purchase up to 159,496 shares of Series D preferred stock (expires 4/2025)		6/29/2015		(2)	
Osmose Utilities Services, Inc.(21)	Provider of structural integrity management services to transmission and distribution infrastructure	First lien senior secured revolving loan		1/3/2017		(2)(19)	
		Second lien senior secured loan (\$51.4 par due 8/2023)	10.08% (Libor + 7.75%/Q)	9/3/2015	50.7	51.4(2)(17)	
		Second lien senior secured loan (\$34.0 par due 8/2023)	10.08% (Libor + 7.75%/Q)	1/3/2017	33.5	34.0(2)(17)	
					84.2	85.4	
Siteworx Holdings, LLC & Siteworx LLC(21)	Provider of design, web content management, eCommerce solutions and system integration	First lien senior secured revolving loan (\$1.4 par due 1/2020)	6.25% (Base Rate + 1.25%/M)	2/16/2018	1.4	1.4(2)(14)(17)	
		First lien senior secured loan (\$3.4 par due 1/2020)	7.83% (Libor + 5.50%/M)	2/16/2018	3.4	3.4(2)(14)(17)	
					4.8	4.8	
SocialFlow, Inc.	Social media optimization platform provider	Warrant to purchase up to 215,331 shares of Series C preferred stock (expires 1/2026)		1/13/2016		(2)	
SoundCloud Limited(8)	Platform for receiving, sending, and distributing music	Common stock (73,422 shares)		8/15/2017	0.4	0.7(2)	
Spin HoldCo Inc.	Laundry service and equipment provider	Second lien senior secured loan (\$175.0 par due 5/2023)	9.82% (Libor + 7.50%/Q)	5/14/2013	175.0	175.0(2)(17)	
TDG Group Holding Company and TDG	Operator of multiple franchise concepts	First lien senior secured loan (\$9.4 par due 5/31/2018)	7.83% (Libor + 5.50%/Q)	5/31/2018	9.4	9.3(2)(17)	

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Co-Invest, LP(21)	primarily related to home maintenance or repairs	due 5/2024)			
		Preferred units (2,871,000 units)	5/31/2018	2.9	2.9(2)
		Common units (29,000 units)	5/31/2018		(2)
				12.3	12.2
Tyden Group Holding Corp.(8)	Producer and marketer of global cargo security, product identification and traceability products and utility meter products	Preferred stock (46,276 shares)	1/3/2017	0.4	0.4
		Common stock (5,521,203 shares)	1/3/2017	2.0	3.9
				2.4	4.3

F-152

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
VLS Recovery Services, LLC(21)	Provider of commercial and industrial waste processing and disposal services	First lien senior secured revolving loan (\$0.5 par due 10/2023)	8.07% (Libor + 6.00%/M)	10/17/2017	0.5	0.5(2)(17)(20)	
		First lien senior secured revolving loan (\$1.1 par due 10/2023)	8.36% (Libor + 6.00%/M)	10/17/2017	1.1	1.1(2)(17)(20)	
		First lien senior secured revolving loan (\$0.5 par due 10/2023)	8.33% (Libor + 6.00%/M)	10/17/2017	0.5	0.5(2)(17)(20)	
		First lien senior secured loan (\$1.3 par due 10/2023)	7.97% (Libor + 6.00%/S)	10/17/2017	1.3	1.3(2)(17)	
		First lien senior secured loan (\$7.2 par due 10/2023)	8.33% (Libor + 6.00%/Q)	10/17/2017	7.2	7.2(2)(17)	
		First lien senior secured loan (\$9.7 par due 10/2023)	8.35% (Libor + 6.00%/Q)	10/17/2017	9.7	9.7(2)(17)	
						20.3	20.3
WASH Multifamily Acquisition Inc. and Coinamatic Canada Inc.	Laundry service and equipment provider	Second lien senior secured loan (\$3.7 par due 5/2023)	9.09% (Libor + 7.00%/M)	5/14/2015	3.7	3.7(2)(8)(17)	
		Second lien senior secured loan (\$21.3 par due 5/2023)	9.09% (Libor + 7.00%/M)	5/14/2015	21.0	21.1(2)(17)	
					24.7	24.8	
				634.9	637.4	8.77%	
<b>Power Generation</b>							
Alphabet Energy, Inc.	Technology developer to convert waste-heat into electricity	First lien senior secured loan (\$3.5 par due 8/2017)		12/16/2013	3.0	(2)(16)	
		Series 1B preferred stock (12,976 shares)		6/21/2016	0.2	(2)	
		Warrant to purchase up to 125,000 shares of Series 2 preferred stock (expires 12/2023)		6/30/2016	0.1	(2)	
					3.3		
CPV Maryland Holding Company II, LLC	Gas turbine power generation facilities operator	Senior subordinated loan (\$48.7 par due 12/2020)	6.00% Cash, 5.00% PIK	8/8/2014	48.7	43.3(2)	
		Warrant to purchase up to 4 units of common stock (expires 8/2018)		8/8/2014		(2)	
					48.7	43.3	

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DGH Borrower LLC(21)	Developer, owner and operator of quick start, small-scale natural gas-fired power generation projects	First lien senior secured loan (\$43.4 par due 6/2023)	8.82% (Libor + 6.50%/Q)	6/8/2018	43.4	43.2(2)(17)
Green Energy Partners, Stonewall LLC and Panda Stonewall Intermediate Holdings II LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$24.8 par due 11/2021)	7.83% (Libor + 5.50%/Q)	11/13/2014	24.7	24.7(2)(17)
		Senior subordinated loan (\$20.9 par due 12/2021)	8.00% Cash, 5.25% PIK	11/13/2014	20.9	20.5(2)
		Senior subordinated loan (\$97.6 par due 12/2021)	8.00% Cash, 5.25% PIK	11/13/2014	97.6	95.6(2)
					143.2	140.8

F-153



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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Joule Unlimited Technologies, Inc. and Stichting Joule Global Foundation	Renewable fuel and chemical production developer	First lien senior secured loan (\$7.8 par due 10/2018)		3/31/2015	5.9	(2)(16)	
		Warrant to purchase up to 32,051 shares of Series C-2 preferred stock (expires 7/2023)		7/25/2013		(2)(8)	
					5.9		
Moxie Patriot LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$32.8 par due 12/2020)	8.08% (Libor + 5.75%/Q)	12/19/2013	32.7	32.8(2)(17)	
Navisun LLC and Navisun Holdings LLC(7)(21)	Owner and operator of commercial and industrial solar projects	First lien senior secured loan (\$17.1 par due 11/2023)	8.00% PIK	11/15/2017	17.1	17.1(2)	
		Series A preferred units Class A units (550 units)	10.50% PIK	11/15/2017 11/15/2017	1.9	1.9(2)	
					19.0	19.0	
Panda Liberty LLC (fka Moxie Liberty LLC)	Gas turbine power generation facilities operator	First lien senior secured loan (\$49.9 par due 8/2020)	8.83% (Libor + 6.50%/Q)	4/6/2018	46.4	46.1(2)(17)	
		First lien senior secured loan (\$34.1 par due 8/2020)	8.83% (Libor + 6.50%/Q)	8/21/2013	34.0	31.6(2)(17)	
					80.4	77.7	
Panda Temple Power, LLC and T1 Power Holdings LLC(6)	Gas turbine power generation facilities operator	Second lien senior secured loan (\$9.0 par due 2/2023)	10.05% (Libor + 8.00%/M)	3/6/2015	9.0	9.0(2)(17)	
		Class A Common units (616,122 shares)		3/6/2015	15.0	10.3(2)	
					24.0	19.3	
PERC Holdings 1 LLC	Operator of recycled energy, combined heat and power, and energy efficiency facilities	Class B common units (21,653,543 units)		10/20/2014	21.7	28.6(2)	
Riverview Power LLC	Operator of natural gas and oil fired power generation facilities	First lien senior secured loan (\$94.3 par due 12/2022)	10.33% (Libor + 8.00%/Q)	12/29/2016	92.4	94.3(2)(17)	
					514.7	499.0	6.86%

**Restaurants and Food Services**

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ADF Capital, Inc., ADF Restaurant Group, LLC, and ARG Restaurant Holdings, Inc.(7)(21)	Restaurant owner and operator	First lien senior secured loan (\$4.1 par due 12/2018)	20.33% PIK (Libor + 18.00%/Q)	12/22/2016	4.1	4.1(2)(17)
		First lien senior secured loan (\$54.0 par due 12/2018)		11/27/2006	39.9	8.0(2)(16)
		Promissory note (\$31.8 par due 12/2023)		11/27/2006	13.8	(2)
		Warrant to purchase up to 0.95 units of Series D common stock (expires 12/2023)		12/18/2013		(2)
					57.8	12.1
Cipriani USA Inc.	Manager and operator of banquet facilities, restaurants, hotels and other leisure properties	First lien senior secured loan (\$67.1 par due 5/2023)	9.84% (Libor + 7.75%/M)	5/30/2018	67.1	66.4(2)(17)

F-154

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Cozzini Bros., Inc. and BH-Sharp Holdings LP(21)	Provider of commercial knife sharpening and cutlery services in the restaurant industry	First lien senior secured revolving loan (\$1.0 par due 3/2023)	7.59% (Libor + 5.50%/M)	3/10/2017	1.0	1.0(2)(17)	
		First lien senior secured loan (\$6.6 par due 3/2023)	7.59% (Libor + 5.50%/M)	3/10/2017	6.6	6.6(2)(17)	
		First lien senior secured loan (\$11.7 par due 3/2023)	7.59% (Libor + 5.50%/M)	3/10/2017	11.7	11.7(4)(17)	
		Common units (2,950,000 units)		3/10/2017	3.0	3.0(2)	
					22.3	22.3	
FWR Holding Corporation(21)	Restaurant owner, operator, and franchisor	First lien senior secured revolving loan (\$0.7 par due 8/2023)	7.96% (Libor + 6.00%/M)	8/21/2017	0.7	0.7(2)(17)(20)	
		First lien senior secured loan (\$0.3 par due 8/2023)	7.63% (Libor + 6.00%/M)	8/21/2017	0.3	0.3(2)(17)	
		First lien senior secured loan (\$0.2 par due 8/2023)	8.44% (Libor + 6.00%/M)	8/21/2017	0.2	0.2(2)(17)	
		First lien senior secured loan (\$2.0 par due 8/2023)	7.84% (Libor + 6.00%/S)	8/21/2017	2.0	2.0(2)(17)	
		First lien senior secured loan (\$2.0 par due 8/2023)	8.44% (Libor + 6.00%/S)	8/21/2017	2.0	2.0(2)(17)	
							5.2
Garden Fresh Restaurant Corp. and GFRC Holdings LLC(21)	Restaurant owner and operator	First lien senior secured revolving loan		2/1/2017		(2)(19)	
		First lien senior secured loan (\$24.9 par due 2/2022)	10.07% (Libor + 8.00%/B)	10/3/2013	24.9	24.9(2)(17)	
					24.9	24.9	
Global Franchise Group, LLC(21)	Worldwide franchisor of quick service restaurants	First lien senior secured loan (\$8.1 par due 12/2019)	7.84% (Libor + 5.75%/M)	9/15/2017	8.1	8.1(2)(17)	
Heritage Food Service Group, Inc. and WCI-HFG Holdings, LLC	Distributor of repair and replacement parts for commercial kitchen equipment	Second lien senior secured loan (\$31.6 par due 10/2022)	10.60% (Libor + 8.50%/B)	10/20/2015	31.6	31.6(2)(17)	
		Preferred units (3,000,000 units)		10/20/2015	3.0	3.6(2)	
					34.6	35.2	
Jim N Nicks Management, LLC(21)	Restaurant owner and operator	First lien senior secured revolving loan (\$0.6 par due 7/2023)	7.34% (Libor + 5.25%/M)	7/10/2017	0.6	0.6(2)(17)	

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First lien senior secured revolving loan (\$1.2 par due 7/2023)	7.60% (Libor + 5.25%/M)	7/10/2017	1.2	1.2(2)(17)
First lien senior secured revolving loan (\$1.0 par due 7/2023)	7.61% (Libor + 5.25%/M)	7/10/2017	1.0	0.9(2)(17)
First lien senior secured loan (\$0.6 par due 7/2023)	7.34% (Libor + 5.25%/M)	7/10/2017	0.6	0.6(2)(17)
First lien senior secured loan (\$0.6 par due 7/2023)	7.61% (Libor + 5.25%/M)	7/10/2017	0.6	0.6(2)(17)
First lien senior secured loan (\$14.0 par due 7/2023)	7.34% (Libor + 5.25%/M)	7/10/2017	14.0	13.8(4)(17)

18.0 17.7

F-155

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets	
Orion Foods, LLC(7)	Convenience food service retailer	First lien senior secured loan (\$1.2 par due 9/2015)		4/1/2010	1.2	0.4(2)(16)		
		Second lien senior secured loan (\$19.4 par due 9/2015)		4/1/2010		(2)(16)		
		Preferred units (10,000 units)		10/28/2010		(2)		
		Class A common units (25,001 units)		4/1/2010		(2)		
		Class B common units (1,122,452 units)		4/1/2010		(2)		
							1.2	0.4
OTG Management, LLC(21)	Airport restaurant operator	First lien senior secured revolving loan (\$1.6 par due 8/2021)	11.33% (Libor + 9.00%/Q)	8/26/2016	1.6	1.6(2)(17)		
		First lien senior secured revolving loan (\$8.4 par due 8/2021)	11.67% (Libor + 9.00%/Q)	8/26/2016	8.4	8.4(2)(17)		
		First lien senior secured loan (\$12.6 par due 8/2021)	11.36% (Libor + 9.00%/Q)	8/26/2016	12.6	12.6(2)(17)		
		First lien senior secured loan (\$2.2 par due 8/2021)	11.37% (Libor + 9.00%/Q)	8/26/2016	2.2	2.2(2)(17)		
		First lien senior secured loan (\$2.5 par due 8/2021)	11.34% (Libor + 9.00%/Q)	8/26/2016	2.5	2.5(2)(17)		
		First lien senior secured loan (\$2.2 par due 8/2021)	11.31% (Libor + 9.00%/Q)	8/26/2016	2.2	2.2(2)(17)		
		First lien senior secured loan (\$1.0 par due 8/2021)	11.32% (Libor + 9.00%/Q)	8/26/2016	1.0	1.0(2)(17)		
		First lien senior secured loan (\$0.9 par due 8/2021)	11.33% (Libor + 9.00%/Q)	8/26/2016	0.9	0.9(2)(17)		
		First lien senior secured loan (\$48.9 par due 8/2021)	11.06% (Libor + 9.00%/B)	8/26/2016	48.9	48.9(3)(17)		
		First lien senior secured loan (\$48.9 par due 8/2021)	11.36% (Libor + 9.00%/B)	8/26/2016	48.9	48.9(3)(17)		
		Senior subordinated loan (\$27.5 par due 2/2022)	17.50% PIK	8/26/2016	27.4	27.5(2)		
		Class A preferred units (3,000,000 units)		8/26/2016	30.0	37.1(2)		
		Common units (3,000,000 units)		1/5/2011	3.0	8.5(2)		
		Warrant to purchase up to 7.73% of common units		6/19/2008	0.1	18.8(2)		
		Warrant to purchase 0.60% of the common units deemed outstanding (expires 12/2018)		8/29/2016		(2)		

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					189.7	221.1
Restaurant Technologies, Inc.(21)	Provider of bulk cooking oil management services to the restaurant and fast food service industries	First lien senior secured revolving loan (\$0.1 par due 11/2021)	6.84% (Libor + 4.75%/M)	11/23/2016	0.1	0.1(2)(17)(20)
		First lien senior secured revolving loan (\$0.5 par due 11/2021)	6.78% (Libor + 4.75%/M)	11/23/2016	0.5	0.5(2)(17)(20)
		First lien senior secured revolving loan (\$0.7 par due 11/2021)	8.75% (Base Rate + 3.75%/M)	11/23/2016	0.7	0.7(2)(17)(20)
					1.3	1.3
SFE Intermediate Holdco LLC(21)	Provider of outsourced foodservice to K-12 school districts	First lien senior secured loan (\$6.7 par due 7/2023)	7.36% (Libor + 5.00%/Q)	7/31/2017	6.7	6.7(4)(17)

F-156

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Spectra Finance, LLC(21)	Venue management and food and beverage provider	First lien senior secured revolving loan (\$6.7 par due 4/2023)	6.00% (Libor + 4.00%/M)	4/2/2018	6.7	6.6(2)(17)(20)	
		First lien senior secured loan (\$19.1 par due 4/2024)	6.83% (Libor + 4.50%/Q)	4/2/2018	19.1	18.9(2)(17)	
					25.8	25.5	
					462.7	446.9	6.15%
<b>Education</b>							
Campus Management Acquisition Corp.(6)	Education software developer	Preferred stock (485,159 shares)		2/8/2008	10.5	10.7(2)	
Excelligence Holdings Corp.	Developer, manufacturer and retailer of educational products	First lien senior secured loan (\$9.9 par due 4/2023)	8.09% (Libor + 6.00%/M)	4/17/2017	9.9	8.9(4)(17)	
Flinn Scientific, Inc. and WCI-Quantum Holdings, Inc.	Distributor of instructional products, services and resources	First lien senior secured loan (\$33.6 par due 10/2020)	6.94% (Libor + 5.00%/S)	7/26/2017	33.6	33.6(2)(17)	
		First lien senior secured loan (\$27.9 par due 10/2020)	7.45% (Libor + 5.00%/S)	7/26/2017	27.9	27.9(2)(17)	
		Series A preferred stock (1,272 shares)		10/24/2014	1.0	1.3(2)	
					62.5	62.8	
Frontline Technologies Group Holding LLC, Frontline Technologies Blocker Buyer, Inc., Frontline Technologies Holdings, LLC and Frontline Technologies Parent, LLC(21)	Provider of human capital management ("HCM") and SaaS-based software solutions to employees and administrators of K-12 school organizations	First lien senior secured loan (\$19.5 par due 9/2023)	8.59% (Libor + 6.50%/M)	9/19/2017	19.2	19.3(2)(17)	
		Class A preferred units (4,574 units)		9/18/2017	4.6	3.6	
		Class B common units		9/18/2017			
					23.8	22.9	
Infilaw Holding, LLC(21)	Operator of for-profit law schools	First lien senior secured revolving loan (\$2.0 par due 2/2018)		8/25/2011	1.2	(2)(16)(20)	
Instituto de Banca y Comercio, Inc. & Leeds IV Advisors, Inc.(21)	Private school operator	First lien senior secured revolving loan (\$9.9 par due 2/2019)	13.00% (Base Rate + 8.00%/S)	5/18/2017	9.9	9.9(2)(17)	
				10/31/2015	3.4	3.4(2)(17)	

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		First lien senior secured loan (\$3.4 par due 2/2019)	10.50% PIK (Libor + 9.00%/Q)	10/31/2015	119.4	14.8(2)
		Senior preferred series A-1 shares (163,902 shares)		8/5/2010	4.0	(2)
		Series B preferred stock (1,401,385 shares)		6/7/2010	0.5	(2)
		Series C preferred stock (1,994,644 shares)		8/5/2010	1.0	(2)
		Series B preferred stock (348,615 shares)		6/7/2010	0.1	(2)
		Series C preferred stock (517,942 shares)		6/7/2010		(2)
		Common stock (16 shares)		6/7/2010		(2)
		Common stock (4 shares)		6/7/2010		(2)
					138.3	28.1
Liaison Acquisition, LLC(21)	Provider of centralized applications services to educational associations	Second lien senior secured loan (\$15.0 par due 8/2023)	11.31% (Libor + 9.25%/M)	2/9/2017	14.7	15.0(2)(17)

F-157



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**As of June 30, 2018**  
**(dollar amounts in millions)**  
**(unaudited)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(5)(10)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>
PIH Corporation and Primrose Holding Corporation(6)(21)	Franchisor of education-based early childhood centers	First lien senior secured revolving loan (\$1.0 par due 12/2018)	7.63% (Libor + 5.50%/M)	12/13/2013	1.0	1.0(2)(17)	
		First lien senior secured loan (\$1.6 par due 12/2020)	7.60% (Libor + 5.50%/M)	12/15/2017	1.6	1.6(2)(17)	
		Common stock (7,227 shares)		1/3/2017	10.7	21.0	
					13.3	23.6	
R3 Education Inc., Equinox EIC Partners LLC and Sierra Education Finance Corp.	Medical school operator	Preferred stock (1,977 shares)		7/30/2008	0.5	0.5(2)	
		Common membership interest (15.76% interest)		9/21/2007	15.8	21.2(2)	
		Warrant to purchase up to 27,890 shares (expires 11/2019)		12/8/2009		11.8(2)	
					16.3	33.5	
Regent Education, Inc.	Provider of software solutions designed to optimize the financial aid and enrollment processes	Warrant to purchase up to 987 shares of common stock (expires 12/2026)		12/23/2016		(2)	
		Warrant to purchase up to 5,393,194 shares of common stock (expires 12/2026)		12/23/2016		(2)	
RuffaloCODY, LLC(21)	Provider of student fundraising and enrollment management services	First lien senior secured revolving loan		5/29/2013		(2)(19)	

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As of June 30, 2018  
(dollar amounts in millions)  
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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets	
Severin Acquisition, LLC(21)	Provider of student information system software solutions to the K-12 education market	First lien senior secured revolving loan (\$1.2 par due 7/2021)	7.09% (Libor + 4.75%/Q)	7/31/2015	1.2	1.2(2)(17)		
		First lien senior secured revolving loan (\$0.6 par due 7/2021)	7.06% (Libor + 4.75%/Q)	7/31/2015	0.6	0.6(2)(17)		
		Second lien senior secured loan (\$38.7 par due 7/2022)	11.11% (Libor + 8.75%/Q)	2/1/2017	38.0	38.7(2)(17)		
		Second lien senior secured loan (\$4.2 par due 7/2022)	11.11% (Libor + 8.75%/Q)	10/28/2015	4.1	4.2(2)(17)		
		Second lien senior secured loan (\$3.1 par due 7/2022)	11.36% (Libor + 9.00%/Q)	10/14/2016	3.1	3.1(2)(17)		
		Second lien senior secured loan (\$15.0 par due 7/2022)	11.11% (Libor + 8.75%/Q)	7/31/2015	14.8	15.0(2)(17)		
		Second lien senior secured loan (\$3.3 par due 7/2022)	11.61% (Libor + 9.25%/Q)	2/1/2016	3.2	3.3(2)(17)		
		Second lien senior secured loan (\$2.8 par due 7/2022)	11.61% (Libor + 9.25%/Q)	8/8/2016	2.8	2.8(2)(17)		
		Second lien senior secured loan (\$80.0 par due 7/2026)	9.34% (Libor + 7.00%/M)	6/12/2018	79.2	79.2(2)(17)		
		Second lien senior secured loan (\$5.5 par due 7/2022)	11.11% (Libor + 8.75%/Q)	1/3/2017	5.5	5.5(2)(17)		
		Second lien senior secured loan (\$3.1 par due 7/2022)	11.36% (Libor + 9.00%/Q)	1/3/2017	3.1	3.1(2)(17)		
		Second lien senior secured loan (\$20.0 par due 7/2022)	11.11% (Libor + 8.75%/Q)	1/3/2017	20.0	20.0(2)(17)		
		Second lien senior secured loan (\$4.4 par due 7/2022)	11.61% (Libor + 9.25%/Q)	1/3/2017	4.4	4.4(2)(17)		
		Second lien senior secured loan (\$2.8 par due 7/2022)	11.61% (Libor + 9.25%/Q)	1/3/2017	2.8	2.8(2)(17)		
						182.8	183.9	
						473.3	389.4	5.36%
		<b>Food and Beverage</b>						
American Seafoods Group LLC and American Seafoods Partners LLC	Harvester and processor of seafood	Second lien senior secured loan (\$66.2 par due 2/2024)	10.22% (Libor + 8.13%/M)	8/21/2017	66.0	66.2(2)(17)		
		Class A units (77,922 units)		8/19/2015	0.1	0.1(2)		
		Warrant to purchase up to 7,422,078 Class A units (expires 8/2035)		8/19/2015	7.4	10.3(2)		

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					73.5	76.6
CHG PPC Parent LLC	Diversified food products manufacturer	Second lien senior secured loan (\$60.5 par due 3/2026)	9.59% (Libor + 7.50%/M)	3/30/2018	60.5	59.9(2)(17)
DecoPac, Inc.(21)	Supplier of cake decorating solutions and products to in-store bakeries	First lien senior secured revolving loan (\$0.2 par due 9/2023)	6.42% (Libor + 4.25%/B)	9/29/2017	0.2	0.2(2)(17)
		First lien senior secured revolving loan (\$0.6 par due 9/2023)	6.58% (Libor + 4.25%/B)	9/29/2017	0.6	0.6(2)(17)
					0.8	0.8
Edward Don & Company, LLC and VCP-EDC Co-Invest, LLC	Distributor of foodservice equipment and supplies	First lien senior secured loan (\$47.4 par due 9/2022)	12.50% (Base Rate + 7.50%/Q)	3/31/2017	47.4	47.4(2)(17)
		First lien senior secured loan (\$17.6 par due 9/2022)	10.50% (Libor + 8.50%/M)	1/5/2018	17.6	17.6(2)(17)
		Membership units (2,970,000 units)		6/9/2017	3.0	4.8
					68.0	69.8

F-159

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Ferraro Fine Foods Corp. and Italian Fine Foods Holdings L.P.(21)	Specialty Italian food distributor	First lien senior secured revolving loan (\$0.3 par due 5/2023)	6.35% (Libor + 4.25%/M)	5/9/2018	0.3	0.3(2)(17)	
		First lien senior secured revolving loan (\$1.3 par due 5/2023)	6.62% (Libor + 4.25%/M)	5/9/2018	1.3	1.3(2)(17)	
		First lien senior secured loan (\$9.4 par due 5/2024)	6.62% (Libor + 4.25%/Q)	5/9/2018	9.4	9.3(2)(17)	
		Class A common units (2,724,000 units)		5/9/2018	2.7	2.7(2)	
						13.7	13.6
FPI Holding Corporation(7)(21)	Distributor of fruits	First lien senior secured loan (\$0.7 par due 6/2018)		1/3/2017	0.4	(16)	
Gehl Foods, LLC and GF Parent LLC	Producer of low-acid, aseptic food and beverage products	Class A preferred units (2,940 units)		5/13/2015	2.9	0.3(2)	
		Class A common units (60,000 units)		5/13/2015	0.1	(2)	
		Class B common units (0.26 units)		5/13/2015		(2)	
					3.0	0.3	
JWC/KI Holdings, LLC	Foodservice sales and marketing agency	Membership units (5,000 units)		11/16/2015	5.0	4.7(2)	
Kettle Cuisine, LLC	Manufacturer of fresh refrigerated and frozen food products	Second lien senior secured loan (\$28.5 par due 2/2022)	11.84% (Libor + 9.75%/M)	8/21/2015	28.5	28.5(2)(17)	
NECCO Holdings, Inc. and New England Confectionery Company, Inc.(7)(21)	Producer and supplier of candy	First lien senior secured revolving loan (\$19.9 par due 1/2018)		1/3/2017	7.9	2.9(16)	
		First lien senior secured loan (\$1.7 par due 8/2018)		11/20/2017	1.7	(16)	
		First lien senior secured loan (\$11.6 par due 1/2018)		1/3/2017	0.9	1.6(16)	
		First lien senior secured loan (\$0.7 par due 11/2018)		11/20/2017	0.7	0.1(16)	
		Common stock (860,189 shares)		1/3/2017			
					11.2	4.6	
PCM Bmark, Inc. and BakeMark Holdings, Inc.	Manufacturer and distributor of specialty bakery ingredients	First lien senior secured loan (\$0.8 par due 8/2023)	7.30% (Libor + 5.25%/M)	5/9/2018	0.8	0.8(2)(17)	
RF HP SCF Investor, LLC(9)	Branded specialty food company	Membership interest (10.08% interest)		12/22/2016	12.5	15.2(2)	



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As of June 30, 2018  
(dollar amounts in millions)  
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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Teasdale Foods, Inc.(21)	Provider of beans, sauces and hominy to the retail, foodservice and wholesale channels	First lien senior secured revolving loan (\$0.4 par due 10/2020)	6.81% (Libor + 4.75%/M)	6/30/2017	0.4	0.4(2)(17)	
		First lien senior secured revolving loan (\$0.1 par due 10/2020)	8.75% (Base Rate + 3.75%/M)	6/30/2017	0.1	0.1(2)(17)	
		Second lien senior secured revolving loan (\$0.6 par due 10/2020)	7.09% (Libor + 4.75%/M)	6/27/2018	0.6	0.6(2)(17)	
		Second lien senior secured loan (\$33.6 par due 10/2021)	10.84% (Libor + 8.75%/M)	1/3/2017	33.6	32.6(2)(17)	
		Second lien senior secured loan (\$31.5 par due 10/2021)	10.84% (Libor + 8.75%/M)	1/3/2017	31.5	30.6(2)(17)	
		Second lien senior secured loan (\$21.3 par due 10/2021)	10.84% (Libor + 8.75%/M)	1/3/2017	21.3	20.6(2)(17)	
					87.5	84.9	
					365.4	359.7	4.95%
<b>Oil and Gas</b>							
Penn Virginia Holding Corp.	Exploration and production company	Second lien senior secured loan (\$90.1 par due 9/2022)	9.10% (Libor + 7.00%/M)	9/28/2017	90.1	90.1(2)(17)	
Petroflow Energy Corporation and TexOak Petro Holdings LLC(6)	Oil and gas exploration and production company	First lien senior secured loan (\$10.9 par due 6/2019)	9.98% (Libor + 8.00%/M)	6/29/2016	9.7	9.8(2)(17)	
		Second lien senior secured loan (\$25.6 par due 12/2019)		6/29/2016	21.9	(2)(16)	
		Common units (202,000 units)		6/29/2016	11.1		
					42.7	9.8	
Sundance Energy, Inc.	Oil and gas producer	Second lien senior secured loan (\$60.7 par due 4/2023)	10.37% (Libor + 8.00%/Q)	4/23/2018	59.5	60.1(2)(17)	
VPROP Operating, LLC and Vista Proppants and Logistics, LLC	Sand-based proppant producer and distributor to the oil and natural gas industry	First lien senior secured loan (\$28.4 par due 8/2021)	11.38% (Libor + 8.50% Cash, 1.00% PIK/Q)	8/1/2017	28.2	28.4(2)(17)	
		First lien senior secured loan (\$35.4 par due 8/2021)	11.38% (Libor + 8.50% Cash, 1.00% PIK/Q)	11/9/2017	35.4	35.4(2)(17)	
		First lien senior secured loan (\$15.2 par due 3/2021)	11.38% (Libor + 8.50% Cash, 1.00% PIK/Q)	3/1/2017	15.2	15.2(2)(17)	
		First lien senior secured loan (\$75.9 par due 3/2021)	11.38% (Libor + 8.50% Cash, 1.00% PIK/Q)	3/1/2017	75.9	75.9(3)(17)	

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		par due 3/2021)	Cash, 1.00% PIK/Q)	11/9/2017	9.7	11.6(2)
		Common units (997,864 units)			164.4	166.5
					356.7	326.5
						4.49%
<b>Automotive Services</b>						
A.U.L. Corp.(21)	Provider of vehicle service contracts ("VSCs") and limited warranties for passenger vehicles	First lien senior secured loan (\$7.7 par due 6/2023)	7.13% (Libor + 5.00%/M)	6/7/2017	7.7	7.7(2)(17)
AEP Holdings, Inc. and Arrowhead Holdco Company	Distributor of non-discretionary, mission-critical aftermarket replacement parts	First lien senior secured loan (\$44.3 par due 8/2021)	7.92% (Libor + 5.75%/B)	6/28/2018	43.5	44.3(2)(17)
		Common stock (3,467 shares)		8/31/2015	3.5	4.1(2)
					47.0	48.4
ChargePoint, Inc.	Developer and operator of electric vehicle charging stations	Warrant to purchase up to 809,126 shares of Series E preferred stock (expires 12/2024)		12/30/2014	0.3	2.1(2)

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As of June 30, 2018  
(dollar amounts in millions)  
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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Dent Wizard International Corporation and DWH Equity Investors, L.P.	Automotive reconditioning services	Second lien senior secured loan (\$50.0 par due 10/2020)	10.08% (Libor + 8.00%/M)	4/7/2015	50.0	50.0(2)(17)	
		Class A common stock (10,000 shares)		4/7/2015	0.2	0.4(2)	
		Class B common stock (20,000 shares)		4/7/2015	0.4	0.9(2)	
					50.6	51.3	
Eckler Industries, Inc. and Eckler Purchaser LLC(7)(21)	Restoration parts and accessories provider for classic automobiles	First lien senior secured loan (\$17.2 par due 5/2022)		7/12/2012	17.0	17.2(2)(16)	
		Class A preferred units (67,972 units)		7/12/2012	15.9	1.0(2)	
		Class A common units (67,972 units)		7/12/2012	0.5	(2)	
					33.4	18.2	
ESCP PPG Holdings, LLC(6)	Distributor of new equipment and aftermarket parts to the heavy-duty truck industry	Class A units (3,500,000 units)		12/14/2016	3.5	2.5(2)	
Mavis Tire Express Services Corp. and Mavis Tire Express Services TopCo, L.P.(21)	Auto parts retailer	Second lien senior secured loan (\$0.5 par due 3/2026)	9.58% (Libor + 7.50%/M)	3/20/2018	0.5	0.5(2)(17)	
		Second lien senior secured loan (\$109.4 par due 3/2026)	9.58% (Libor + 7.50%/M)	3/20/2018	107.1	108.3(2)(17)	
		Class A units (12,400,000 units)		3/20/2018	12.4	12.5(2)	
					120.0	121.3	
Simpson Performance Products, Inc.	Provider of motorsports safety equipment	First lien senior secured loan (\$10.0 par due 2/2020)	9.89% (Libor + 7.56%/Q)	2/20/2015	10.0	10.0(2)(17)	
		First lien senior secured loan (\$18.3 par due 2/2020)	9.89% (Libor + 7.56%/Q)	2/20/2015	18.3	18.3(3)(17)	
					28.3	28.3	
SK SPV IV, LLC	Collision repair site operators	Series A common stock (12,500 units)		8/18/2014	0.6	2.5(2)	
		Series B common stock (12,500 units)		8/18/2014	0.6	2.5(2)	
					1.2	5.0	
					292.0	284.8	3.92%
<b>Wholesale Distribution</b>				3/1/2017	4.6	4.5(2)(17)	



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DFS Holding Company, Inc.	Distributor of maintenance, repair, and operations parts, supplies, and equipment to the foodservice industry	First lien senior secured loan (\$4.6 par due 2/2022)	7.09% (Libor + 5.00%/M)			
		First lien senior secured loan (\$105.4 par due 2/2022)	7.59% (Libor + 5.50%/M)	7/26/2017	105.4	103.3(2)(17)
		First lien senior secured loan (\$74.8 par due 2/2022)	7.59% (Libor + 5.50%/M)	7/26/2017	74.8	73.3(3)(17)
					184.8	181.1
KHC Holdings, Inc. and Kele Holdco, Inc.(21)	Catalog-based distribution services provider for building automation systems	First lien senior secured revolving loan (\$2.5 par due 10/2020)	6.35% (Libor + 4.25%/M)	1/3/2017	2.5	2.5(2)(17)
		First lien senior secured loan (\$66.1 par due 10/2022)	8.33% (Libor + 6.00%/Q)	1/3/2017	66.1	66.1(3)(17)
		Common stock (30,000 shares)		1/3/2017	3.1	3.0
					71.7	71.6

F-162

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As of June 30, 2018  
(dollar amounts in millions)  
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Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
PetIQ, LLC	Distributor and manufacturer of pet prescription medications and health products	First lien senior secured revolving loan (\$18.0 par due 1/2023)	7.23% (Libor + 5.25%/M)	1/17/2018	18.0	18.0(2)(17)	
					274.5	270.7	3.72%
<b>Containers and Packaging</b>							
GS Pretium Holdings, Inc.	Manufacturer and supplier of high performance plastic containers	Common stock (500,000 shares)		6/2/2014	0.5	0.7(2)	
ICSH Parent, Inc. and Vulcan Container Services Holdings, Inc.	Industrial container manufacturer, reconditioner and servicer	Second lien senior secured loan (\$63.6 par due 4/2025)	10.09% (Libor + 8.00%/M)	4/28/2017	63.0	64.3(2)(17)	
		Series A common stock (24,900 shares)		4/28/2017	2.5	4.8(2)	
					65.5	69.1	
LBP Intermediate Holdings LLC(21)	Manufacturer of paper and corrugated foodservice packaging	First lien senior secured revolving loan (\$0.2 par due 7/2020)	7.84% (Libor + 5.50%/Q)	7/10/2015	0.2	0.2(2)(17)(20)	
		First lien senior secured loan (\$11.8 par due 7/2020)	7.83% (Libor + 5.50%/Q)	7/10/2015	11.8	11.8(3)(17)	
		First lien senior secured loan (\$5.0 par due 7/2020)	7.83% (Libor + 5.50%/Q)	7/10/2015	5.0	5.0(4)(17)	
					17.0	17.0	
Microstar Logistics LLC, Microstar Global Asset Management LLC, and MStar Holding Corporation	Keg management solutions provider	Second lien senior secured loan (\$78.5 par due 7/2019)	9.59% (Libor + 7.50%/M)	12/14/2012	78.5	78.5(2)(17)	
		Second lien senior secured loan (\$54.0 par due 7/2019)	9.59% (Libor + 7.50%/M)	12/14/2012	54.0	54.0(3)(17)	
		Second lien senior secured loan (\$10.0 par due 7/2019)	9.59% (Libor + 7.50%/M)	12/14/2012	10.0	10.0(4)(17)	
		Common stock (54,710 shares)		12/14/2012	4.9	7.7(2)	
					147.4	150.2	
NSI Holdings, Inc.(6)	Manufacturer of plastic containers for the wholesale nursery industry	Series A preferred stock (2,192 shares)		1/3/2017			
Ranpak Corp.				1/3/2017	7.7	8.0(2)(17)	

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Manufacturer and  
marketer of  
paper-based  
protective packaging  
systems and materials

Second lien senior  
secured loan (\$8.0 par  
due 10/2022)

9.34%  
(Libor + 7.25%/M)

238.1      245.0      3.37%

**Aerospace and Defense**

Cadence  
Aerospace, LLC(21)      Aerospace precision  
components  
manufacturer

First lien senior  
secured revolving  
loan

11/14/2017      (2)(19)

First lien senior  
secured loan (\$32.3  
par due 11/2023)

8.86%  
(Libor + 6.50%/Q)

11/14/2017      32.0      32.3(2)(17)

32.0      32.3

Jazz Acquisition, Inc.      Designer and  
distributor of  
aftermarket  
replacement  
components to the  
commercial airlines  
industry

Second lien senior  
secured loan (\$25.0  
par due 6/2022)

9.08%  
(Libor + 6.75%/Q)

1/3/2017      20.2      23.0(2)(17)

MB Aerospace Holdings II  
Corp.      Aerospace engine  
components  
manufacturer

Second lien senior  
secured loan (\$68.4  
par due 1/2026)

10.83%  
(Libor + 8.50%/Q)

1/22/2018      68.4      68.4(2)(17)

120.6      123.7      1.70%

**Environmental Services**

MPH Energy Holdings, LP      Operator of  
municipal recycling  
facilities

Limited partnership  
interest (3.13%  
interest)

1/8/2014      (2)

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
RE Community Holdings GP, LLC and RE Community Holdings, LP	Operator of municipal recycling facilities	Limited partnership interest (2.86% interest)		3/1/2011		(2)	
		Limited partnership interest (2.49% interest)		3/1/2011		(2)	
Soil Safe, Inc. and Soil Safe Acquisition Corp.(7)(21)	Provider of soil treatment, recycling and placement services	First lien senior secured revolving loan		1/3/2017		(2)(19)	
		First lien senior secured loan (\$20.0 par due 1/2020)	8.34% (Libor + 6.25%/M)	1/3/2017	20.0	20.0(2)(17)	
		Second lien senior secured loan (\$12.7 par due 6/2020)	10.75% (Libor + 7.75%/M)	1/3/2017	12.7	12.7(2)(17)	
		Senior subordinated loan (\$39.9 par due 12/2020)	16.50% PIK	1/3/2017	39.9	39.9(2)	
		Senior subordinated loan (\$33.9 par due 12/2020)	14.50% PIK	1/3/2017	33.9	33.9(2)	
		Senior subordinated loan (\$33.3 par due 12/2020)		1/3/2017	11.5	6.3(2)(16)	
		Common stock (810 shares)		1/3/2017			
						118.0	112.8
				118.0	112.8	1.55%	
<b>Printing, Publishing and Media</b>							
Capital Sports Holdings Inc.(8)	Owner and operator of a National Hockey League team	Second lien senior secured loan (\$15.2 par due 6/2024)	7.00% (CDOR + 5.25%/Q)	6/22/2018	14.7	15.1(2)(17)	
Connoisseur Media, LLC	Owner and operator of radio stations	First lien senior secured loan (\$19.8 par due 6/2019)	8.71% (Libor + 6.38%/Q)	7/26/2017	19.8	19.8(2)(17)	
		First lien senior secured loan (\$34.6 par due 6/2019)	8.73% (Libor + 6.38%/Q)	7/26/2017	34.6	34.6(2)(17)	
		First lien senior secured loan (\$14.8 par due 6/2019)	8.73% (Libor + 6.38%/Q)	7/26/2017	14.8	14.8(4)(17)	
					69.2	69.2	
Earthcolor Group, LLC	Printing management services	Limited liability company interests (9.30%)		5/18/2012			
Roark-Money Mailer LLC	Marketer, advertiser and distributor of	Membership units (35,000 units)		1/3/2017			

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coupons in the mail industry						
The Teaching Company Holdings, Inc.	Education publications provider	Preferred stock (10,663 shares)		9/29/2006	1.1	1.2(2)
		Common stock (15,393 shares)		9/29/2006		(2)
					1.1	1.2
					85.0	85.5
						1.18%
Chemicals						
AMZ Holding Corp.(21)	Specialty chemicals manufacturer	First lien senior secured loan (\$0.1 par due 6/2022)	9.00% (Base Rate + 4.00%/Q)	6/27/2017	0.1	0.1(4)(17)
		First lien senior secured loan (\$12.1 par due 6/2022)	7.09% (Libor + 5.00%/Q)	6/27/2017	12.1	12.1(4)(17)
					12.2	12.2
Genomatica, Inc.	Developer of a biotechnology platform for the production of chemical products	Warrant to purchase 322,422 shares of Series D preferred stock (expires 3/2023)		3/28/2013		(2)

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
K2 Pure Solutions Nocal, L.P.(21)	Chemical producer	First lien senior secured revolving loan (\$1.5 par due 2/2021)	9.22% (Libor + 7.13%/M)	8/19/2013	1.5	1.5(2)(17)	
		First lien senior secured loan (\$39.4 par due 2/2021)	8.09% (Libor + 6.00%/M)	8/19/2013	39.4	39.4(3)(17)	
		First lien senior secured loan (\$12.8 par due 2/2021)	8.09% (Libor + 6.00%/M)	8/19/2013	12.8	12.8(4)(17)	
					53.7	53.7	
					65.9	65.9	0.91%
<b>Health Clubs</b>							
Athletic Club Holdings, Inc.	Premier health club operator	First lien senior secured loan (\$35.0 par due 10/2020)	10.49% (Libor + 8.50%/M)	10/11/2007	35.0	35.0(3)(17)	
CFW Co-Invest, L.P. and NCP Curves, L.P.	Health club franchisor	Limited partnership interest (4,152,165 shares)		7/31/2012	4.2	8.5(2)	
		Limited partnership interest (2,218,235 shares)		7/31/2012		(2)(8)	
					4.2	8.5	
Movati Athletic (Group) Inc.(8)(21)	Premier health club operator	First lien senior secured loan (\$0.6 par due 10/2022)	6.24% (Libor + 4.50%/Q)	10/5/2017	0.6	0.6(2)(17)	
		First lien senior secured loan (\$2.9 par due 10/2022)	6.36% (Libor + 4.50%/S)	10/5/2017	3.0	2.9(2)(17)	
					3.6	3.5	
Sunshine Sub, LLC(21)	Premier health club operator	First lien senior secured loan (\$9.8 par due 5/2024)	6.84% (Libor + 4.75%/M)	5/25/2018	9.8	9.7(2)(17)	
					52.6	56.7	0.78%
<b>Farming and Agriculture</b>							
QC Supply, LLC(21)	Specialty distributor and solutions provider to the swine and poultry markets	First lien senior secured revolving loan (\$9.0 par due 12/2021)	8.10% (Libor + 6.00%/M)	12/29/2016	9.0	8.8(2)(17)	
		First lien senior secured loan (\$8.7 par due 12/2022)	8.10% (Libor + 6.00%/M)	12/29/2016	8.7	8.5(2)(17)	
		First lien senior secured loan (\$11.2 par due 12/2022)	8.10% (Libor + 6.00%/M)	12/29/2016	11.2	10.9(2)(17)	
		First lien senior secured loan (\$14.8 par due 12/2022)	8.10% (Libor + 6.00%/M)	12/29/2016	14.8	14.4(4)(17)	

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					43.7	42.6	
					43.7	42.6	0.59%
<b>Computers and Electronics</b>							
Everspin Technologies, Inc.	Designer and manufacturer of computer memory solutions	Warrant to purchase up to 18,461 shares of common stock (expires 10/2026)		10/7/2016	0.4	(2)(24)	
Imaging Business Machines, L.L.C. and Scanner Holdings Corporation(7)	Provider of high-speed intelligent document scanning hardware and software	Senior subordinated loan (\$8.3 par due 6/2022)	14.00%	1/3/2017	8.1	8.3(2)	
		Senior subordinated loan (\$8.3 par due 6/2022)	14.00%	1/3/2017	8.1	8.3(2)	
		Series A preferred stock (66,424,135 shares)		1/3/2017		7.9	
		Class A common stock (33,173 shares)		1/3/2017			
		Class B common stock (134,214 shares)		1/3/2017			
					16.2	24.5	

F-165

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Zemax Software Holdings, LLC(21)	Provider of optical illumination design software to design engineers	First lien senior secured loan (\$17.0 par due 6/2024)	8.09% (Libor + 5.75%/Q)	6/25/2018	17.0	17.0(2)(17)	
					33.6	41.5	0.57%
<b>Hotel Services</b>							
Pyramid Management Advisors, LLC and Pyramid Investors, LLC(21)	Hotel Operator	First lien senior secured revolving loan (\$0.6 par due 7/2021) First lien senior secured loan (\$17.1 par due 7/2021) Membership units (996,833 units)	8.83% (Libor + 6.75%/M) 8.84% (Libor + 6.75%/M)	4/12/2018	0.6	0.6(2)(17)	
				4/12/2018	17.1	17.1(2)(17)	
				7/15/2016	1.0	0.9(2)	
					18.7	18.6	
					18.7	18.6	0.26%
<b>Retail</b>							
Fashion Holding Luxembourg SCA (Modacin/Camaeiu)(7)(8)	Retailer of women's clothing	Preferred stock (241,776,675 shares)		1/3/2017			
Paper Source, Inc. and Pine Holdings, Inc.(21)	Retailer of fine and artisanal paper products	First lien senior secured revolving loan (\$0.8 par due 9/2019) First lien senior secured loan (\$9.3 par due 9/2019) Class A common stock (36,364 shares)	9.75% (Base Rate + 5.00%/Q) 8.58% (Libor + 6.25%/Q)	9/23/2013	0.8	0.8(2)(17)	
				9/23/2013	9.3	9.2(4)(17)	
				9/23/2013	6.0	3.1(2)	
					16.1	13.1	
Things Remembered, Inc. and TRM Holdco Corp.(6)(21)	Personalized gifts retailer	First lien senior secured revolving loan (\$0.4 par due 2/2019) First lien senior secured revolving loan (\$0.9 par due 2/2019) First lien senior secured loan (\$13.0 par due 3/2020) Common stock (10,631,940 shares)	10.31% (Libor + 8.00%/M) 12.00% (Base Rate + 7.00%/M)	1/30/2018	0.4	0.4(2)(17)	
				1/30/2018	0.9	0.9(2)(17)	
				8/30/2016	10.4	0.7(2)(16)	
				8/30/2016	6.1	(2)	
					17.8	2.0	
					33.9	15.1	0.21%
<b>Telecommunications</b>							
CHL, LTD.	Repair and service solutions provider for cable, satellite and	Warrant to purchase up to 120,000 shares of Series A common		1/3/2017			



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	telecommunications based service providers	stock (expires 5/2020)			
		Warrant to purchase up to 280,000 shares of Series B common stock (expires 5/2020)	1/3/2017		
		Warrant to purchase up to 80,000 shares of Series C common stock (expires 5/2020)	1/3/2017		
Kore Wireless Group Inc.(21)	Wireless network data provider	First lien senior secured revolving loan	2/8/2018		(2)(19)
LTG Acquisition, Inc.	Designer and manufacturer of display, lighting and passenger communication systems for mass transportation markets	Class A membership units (5,000 units)	1/3/2017	5.1	1.1
Startec Equity, LLC(7)	Communication services	Member interest	4/1/2010		

F-166

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As of June 30, 2018  
(dollar amounts in millions)  
(unaudited)

Company(1)	Business Description	Investment	Interest(5)(10)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Telular Corporation(21)	Provider of monitoring solutions enabling data connectivity over both cellular and satellite communication networks	First lien senior secured revolving loan (\$3.4 par due 6/2019)	8.25% (Base Rate + 3.25%/Q)	2/8/2018	3.4	3.4(2)(17)	
TowerCo IV Finance LLC(21)	Owner and operator of cellular telecommunications towers	First lien senior secured revolving loan (\$0.3 par due 10/2021)	5.85% (Libor + 3.75%/M)	2/8/2018	0.3	0.3(2)(17)	
		First lien senior secured revolving loan (\$7.0 par due 10/2021)	5.80% (Libor + 3.75%/M)	2/8/2018	7.0	7.0(2)(17)	
					7.3	7.3	
					15.8	11.8	0.16%
<b>Commercial Real Estate</b>							
<b>Financial</b>							
ACAS Real Estate Holdings Corporation(7)	Real estate holding company	Common stock (1,000 shares)		1/3/2017	2.6	2.1	
NECCO Realty Investments LLC(7)	Real estate holding company	Membership units (7,450 units)		1/3/2017			
					2.6	2.1	0.03%
<b>Housing and Building Materials</b>							
Halex Holdings, Inc.(7)(21)	Manufacturer of flooring installation products	First lien senior secured revolving loan (\$1.9 par due 12/2018)		1/24/2017	1.9		
		Common stock (51,853 shares)		1/3/2017			
					1.9		
					1.9		%
<b>Total Investments</b>					\$ 11,434.0	\$ 11,526.7	158.56%

**Derivative Instruments***Foreign currency forward contracts*

Description	Notional Amount to be Purchased	Notional Amount to be Sold	Counterparty	Settlement Date	Unrealized Appreciation / (Depreciation)
Foreign currency forward contract	\$ 4	CAD 5	Bank of Montreal	July 6, 2018	\$
Foreign currency forward contract	\$ 23	CAD 30	Bank of Montreal	July 13, 2018	
Foreign currency forward contract	\$ 80	CAD 103	Bank of Montreal	August 16, 2018	2
Foreign currency forward contract	\$ 20	CAD 26	Bank of Montreal	September 21, 2018	
Foreign currency forward contract	\$ 19	€ 15	Bank of Montreal	July 13, 2018	1
Foreign currency forward contract	\$ 8	€ 6	Bank of Montreal	August 16, 2018	
Foreign currency forward contract	\$ 28	€ 24	Bank of Montreal	September 25, 2018	
Foreign currency forward contract	\$ 104	£ 76	Bank of Montreal	August 16, 2018	3
<b>Total, net</b>					<b>\$ 6</b>

*Interest rate swap*

Description	Payment Terms	Counterparty	Maturity Date	Notional Amount	Value	Upfront Payments/ Receipts	Unrealized Appreciation / (Depreciation)
Interest rate swap	Receive Floating One-Month Pay Fixed 2.0642% LIBOR of 2.06%	Bank of Montreal	January 4, 2021	\$ 395	\$ 6	\$	6
<b>Total</b>						\$	<b>6</b>

- (1) Other than the Company's investments listed in footnote 7 below (subject to the limitations set forth therein), the Company does not "Control" any of its portfolio companies, for the purposes of the Investment Company Act of 1940, as amended (together with the rules and regulations promulgated thereunder, the "Investment Company Act"). In general, under the Investment Company Act, the Company would "Control" a portfolio company if the Company owned more than 25% of its outstanding voting securities (i.e., securities with the right to elect directors) and/or had the power to exercise control over the management or policies of such portfolio company. All of the Company's portfolio company investments, which as of June 30, 2018 represented 159% of the Company's net assets or 94% of the Company's total assets, are subject to legal restrictions on sales.
- (2) These assets are pledged as collateral for the Revolving Credit Facility (as defined below) and, as a result, are not directly available to the creditors of the Company to satisfy any obligations of the Company other than the Company's obligations under the Revolving Credit Facility (see Note 5 to the consolidated financial statements).
- (3) These assets are owned by the Company's consolidated subsidiary Ares Capital CP Funding LLC ("Ares Capital CP"), are pledged as collateral for the Revolving Funding Facility (as defined below) and, as a result, are not directly available to the creditors of the Company to satisfy any obligations of

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the Company other than Ares Capital CP's obligations under the Revolving Funding Facility (see Note 5 to the consolidated financial statements).

- (4) These assets are owned by the Company's consolidated subsidiary Ares Capital JB Funding LLC ("ACJB"), are pledged as collateral for the SMBC Funding Facility (as defined below) and, as a result, are not directly available to the creditors of the Company to satisfy any obligations of the Company other than ACJB's obligations under the SMBC Funding Facility (see Note 5 to the consolidated financial statements).
- (5) Investments without an interest rate are non-income producing.
- (6) As defined in the Investment Company Act, the Company is deemed to be an "Affiliated Person" because it owns 5% or more of the portfolio company's outstanding voting securities or it has the power to exercise control over the management or policies of such portfolio company (including through a management

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agreement). Transactions as of and during the six months ended June 30, 2018 in which the issuer was an Affiliated Person (but not a portfolio company that the Company is deemed to Control) are as follows:

(in millions) Company	For the six months ended June 30, 2018							As of June 30, 2018		
	Purchases (cost)	Redemptions (cost)	Sales (cost)	Interest income	Capital structuring service fees	Dividend income	Other income	Net realized gains (losses)	Net unrealized gains (losses)	Fair Value
Campus Management Acquisition Corp.	\$	\$	\$	\$	\$	\$	\$	\$	\$ (0.3)	\$ 10.7
Crown Health Care Laundry Services, LLC and Crown Laundry Holdings, LLC	\$ 3.0	\$ 0.1	\$	\$ 1.1	\$	\$	\$ 0.1	\$	\$ 0.4	\$ 31.8
ESCP PPG Holdings, LLC	\$	\$	\$	\$	\$	\$	\$	\$	\$ (0.3)	\$ 2.5
Financial Asset Management Systems, Inc. and FAMS Holdings, Inc.	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Ioxus, Inc	\$	\$ 0.5	\$	\$ 0.6	\$	\$	\$	\$	\$ (0.1)	\$ 10.9
NSI Holdings, Inc.	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Petroflow Energy Corporation and TexOak Petro Holdings LLC	\$	\$ 2.0	\$	\$ 0.2	\$	\$	\$	\$ 0.2	\$ (0.5)	\$ 9.8
PIH Corporation and Primrose Holding Corporation	\$	\$	\$	\$ 0.1	\$	\$	\$	\$	\$ 3.3	\$ 23.7
Shock Doctor, Inc. and Shock Doctor Holdings, LLC	\$	\$	\$	\$ 5.7	\$	\$	\$ 0.3	\$	\$ (1.9)	\$ 84.2
Panda Temple Power, LLC and T1 Power Holdings LLC	\$	\$	\$	\$ 0.3	\$	\$	\$	\$	\$ 0.6	\$ 19.3
Things Remembered, Inc. and TRM Holdco Corp.	\$ 2.8	\$ 1.3	\$	\$ 0.1	\$	\$	\$	\$	\$ (0.8)	\$ 2.0
UL Holding Co., LLC	\$	\$	\$	\$ 1.7	\$	\$	\$	\$	\$ (2.2)	\$ 42.0
	\$ 5.8	\$ 3.9	\$	\$ 9.8	\$	\$	\$ 0.4	\$ 0.2	\$ (1.8)	\$ 236.9

(7)

As defined in the Investment Company Act, the Company is deemed to be both an "Affiliated Person" and "Control" this portfolio company because it owns more than 25% of the portfolio company's outstanding voting securities or it has the power to exercise control over the management or policies of such portfolio company

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(including through a management agreement). Transactions as of and during the six months ended June 30, 2018 in which the issuer was both an Affiliated Person and a portfolio company that the Company is deemed to Control are as follows:

(in millions) Company	For the six months ended June 30, 2018							As of June 30, 2018		
	Purchases (cost)	Redemptions (cost)	Sales (cost)	Interest income	Capital structuring service fees	Dividend income	Other income	Net realized gains (losses)	Net unrealized gains (losses)	Fair Value
ACAS Equity Holdings Corporation	\$	\$	\$	\$	\$	\$	\$	\$	\$ 0.1	\$ 0.5
ACAS Real Estate Holdings Corporation	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$ 2.1
ADF Capital, Inc., ADF Restaurant Group, LLC, and ARG Restaurant Holdings, Inc.	\$	\$	\$	\$ 0.4	\$	\$	\$	\$	\$ (4.3)	\$ 12.1
Alcami Holdings, LLC	\$	\$	0.5	\$ 18.4	\$	\$	\$ 1.0	\$	\$ 157.1	\$ 607.2
Ares IIIR/IVR CLO Ltd.	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Callidus Capital Corporation	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$ 1.7
Champion Parent Corporation and Calera XVI, LLC	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$ 0.3
Ciena Capital LLC	\$	\$	\$	\$ 0.4	\$	\$	\$	\$	\$ (0.5)	\$ 31.8
CoLTS 2005-1	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
CoLTS 2005-2	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Columbo Midco Limited, Columbo Bidco Limited and Columbo Topco Limited	\$	\$	\$	\$	\$	\$	\$	\$	\$ (6.1)	\$ 34.5
CSHM LLC	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Eckler Industries, Inc. and Eckler Purchaser LLC	\$	\$	\$	\$	\$	\$	\$	\$ (2.0)	\$ 3.3	\$ 18.2
ETG Holdings, Inc.	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
European Capital UK SME Debt LP	\$ 2.3	\$ 8.8	\$	\$	\$	\$ 0.7	\$	\$	\$ (0.9)	\$ 34.5
Fashion Holding Luxembourg SCA (Modacin/Camaeiu)	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
FPI Holding Corporation	\$	\$	\$	\$	\$	\$	\$	\$	\$ (2.0)	\$
Halex Holdings, Inc.	\$ 0.8	\$	\$	\$	\$	\$	\$	\$	\$	\$
HCI Equity, LLC	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$ 0.1
Imaging Business Machines, L.L.C. and Scanner Holdings Corporation	\$	\$	\$	\$ 1.2	\$	\$	\$ 0.3	\$	\$ 3.4	\$ 24.5
Ivy Hill Asset Management, L.P.	\$ 263.0	\$ 63.0	\$	\$ 1.0	\$	\$ 28.0	\$	\$	\$ 5.7	\$ 520.8
LLSC Holdings Corporation (dba Lawrence Merchandising Services)	\$	\$ 17.2	\$	\$	\$	\$	\$ 0.1	\$	\$ (1.0)	\$
Miles 33 (Finance) Limited	\$	\$ 0.3	\$	\$ 1.5	\$	\$	\$	\$ 0.1	\$ (5.6)	\$ 13.1
Montgomery Lane, LLC and Montgomery Lane, Ltd.	\$	\$	\$	\$	\$	\$	\$	\$	\$ (0.6)	\$
MVL Group, Inc.	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Navisun LLC and Navisun Holdings LLC	\$ 15.7	\$	\$	\$ 0.4	\$ 0.2	\$	\$ 0.1	\$	\$	\$ 19.1
NECCO Holdings, Inc. and New England Confectionery Company, Inc.	\$ 14.0	\$ 14.8	\$	\$	\$	\$	\$	\$	\$ (5.7)	\$ 4.6
NECCO Realty Investments LLC	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Orion Foods, LLC	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$ 0.5
PHL Investors, Inc., and PHL Holding Co.	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Rug Doctor, LLC and RD Holdco Inc.	\$	\$	\$	\$ 1.0	\$	\$	\$	\$	\$ 9.5	\$ 37.2
S Toys Holdings LLC (fka The Step2 Company, LLC)	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$ 0.5
Senior Direct Lending Program, LLC	\$ 155.2	\$ 53.3	\$	\$ 38.7	\$ 6.0	\$	\$ 2.0	\$	\$	\$ 589.0
Singer Sewing Company, SVP-Singer Holdings, LLC and SVP-Singer Holdings LP	\$ 70.2	\$	\$	\$ 4.5	\$ 1.3	\$	\$ 4.5	\$	\$ (6.5)	\$ 229.5
Soil Safe, Inc. and Soil Safe Acquisition Corp.	\$	\$ 2.0	\$	\$ 7.2	\$	\$	\$ 0.2	\$	\$ 2.3	\$ 112.8

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Startec Equity, LLC	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
The Greeley Company, Inc. and HCP Acquisition Holdings, LLC	\$	\$	0.1 \$	\$	\$	\$	\$	\$	\$	\$
	\$	521.2 \$	160.0 \$	\$	74.7 \$	7.5 \$	28.7 \$	8.2 \$	(1.9) \$	148.2 \$ 2,294.6

\*

Together with Varagon Capital Partners ("Varagon") and its clients, the Company has co-invested through the Senior Direct Lending Program LLC (d/b/a the "Senior Direct Lending Program" or the "SDLP"). The SDLP has been capitalized as transactions are completed and all portfolio decisions and generally all other decisions in respect of the SDLP must be approved by an investment committee of the SDLP consisting of representatives of the Company and Varagon (with approval from a representative of each required); therefore, although the Company owns more than 25% of the voting securities of the SDLP, the Company does not believe that it has control over the SDLP (for purposes of the Investment Company Act or otherwise) because, among other things, these "voting securities" do not afford the Company the right to elect directors of the SDLP or any other special rights (see Note 4 to the consolidated financial statements).

F-170

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- (8) Non-U.S. company or principal place of business outside the U.S. and as a result is not a qualifying asset under Section 55(a) of the Investment Company Act. Under the Investment Company Act, the Company may not acquire any non-qualifying asset unless, at the time such acquisition is made, qualifying assets represent at least 70% of the Company's total assets. Pursuant to Section 55(a) of the Investment Company Act, 14% of the Company's total assets are represented by investments at fair value and other assets that are considered "non-qualifying assets" as of June 30, 2018.
- (9) Exception from the definition of investment company under Section 3(c) of the Investment Company Act and as a result is not a qualifying asset under Section 55(a) of the Investment Company Act. Under the Investment Company Act, the Company may not acquire any non-qualifying asset unless, at the time such acquisition is made, qualifying assets represent at least 70% of the Company's total assets.
- (10) Variable rate loans to the Company's portfolio companies bear interest at a rate that may be determined by reference to either the London Interbank Offered Rate ("LIBOR") or an alternate base rate (commonly based on the Federal Funds Rate or the Prime Rate), at the borrower's option, which reset annually (A), semi-annually (S), quarterly (Q), bi-monthly (B), monthly (M) or daily (D). For each such loan, the Company has provided the interest rate in effect on the date presented.
- (11) In addition to the interest earned based on the stated interest rate of this security, the Company is entitled to receive an additional interest amount of 2.00% on \$69.5 aggregate principal amount of a "first out" tranche of the portfolio company's senior term debt previously syndicated by the Company into "first out" and "last out" tranches, whereby the "first out" tranche will have priority as to the "last out" tranche with respect to payments of principal, interest and any other amounts due thereunder.
- (12) In addition to the interest earned based on the stated interest rate of this security, the Company is entitled to receive an additional interest amount of 2.00% on \$38.9 aggregate principal amount of a "first out" tranche of the portfolio company's first lien senior secured loans, whereby the "first out" tranche will have priority as to the "last out" tranche with respect to payments of principal, interest and any other amounts due thereunder.
- (13) The Company sold a participating interest of approximately \$9.1 aggregate principal amount of the portfolio company's second lien senior secured term loan as a "first out" tranche. As the transaction did not qualify as a "true sale" in accordance with U.S. generally accepted accounting principles, the Company recorded a corresponding \$8.8 secured borrowing included in "accounts payable and other liabilities" in the accompanying consolidated balance sheet.
- (14) The Company sold a participating interest of approximately \$2.5 aggregate principal amount of the portfolio company's first lien senior secured term loan. As the transaction did not qualify as a "true sale" in accordance with U.S. generally accepted accounting principles, the Company recorded a corresponding \$2.5 secured borrowing included in "accounts payable and other liabilities" in the accompanying consolidated balance sheet.
- (15) The Company is entitled to receive a fixed fee upon the occurrence of certain events as defined in the credit agreement governing the Company's debt investment in the portfolio company. The fair value of such fee is included in the fair value of the debt investment.
- (16) Loan was on non-accrual status as of June 30, 2018.
- (17) Loan includes interest rate floor feature.
- (18) In addition to the interest earned based on the stated contractual interest rate of this security, the certificates entitle the holders thereof to receive a portion of the excess cash flow from the SDLP's loan portfolio, after expenses, which may result in a return to the Company greater than the contractual stated interest rate.
- (19) As of June 30, 2018, no amounts were funded by the Company under this first lien senior secured revolving loan; however, there were letters of credit issued and outstanding through a financial intermediary under the loan. See Note 7 to the consolidated financial statements for further information on letters of credit commitments related to certain portfolio companies.
- (20) As of June 30, 2018, in addition to the amounts funded by the Company under this first lien senior secured revolving loan, there were also letters of credit issued and outstanding through a financial intermediary under the loan. See Note 7 to the consolidated financial statements for further information on letters of credit commitments related to certain portfolio companies.
- (21) As of June 30, 2018, the Company had the following commitments to fund various revolving and delayed draw senior secured and subordinated loans, including commitments to issue letters of credit through a financial intermediary on behalf of certain portfolio companies. Such commitments are subject to the satisfaction of certain conditions set forth in the documents governing these loans and letters of credit and there can be no assurance that such conditions will be satisfied. See Note 7 to the consolidated financial statements for further information on revolving and delayed draw loan commitments, including commitments to issue letters of credit, related to certain portfolio companies.



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(in millions)	Total revolving and delayed draw loan commitments	Less: drawn commitments	Total undrawn commitments	Less: commitments substantially at discretion of the Company	Less: unavailable commitments due to borrowing base or other covenant restrictions	Total net adjusted undrawn revolving and delayed draw commitments
Portfolio Company						
1163227 B.C. Ltd	\$ 3.9	\$	\$ 3.9	\$	\$	\$ 3.9
1A Smart Start, LLC	3.5	(1.6)	1.9			1.9
A.U.L. Corp.	1.2		1.2			1.2
Accommodations Plus Technologies LLC	4.1		4.1			4.1
Accruent, LLC, Accruent Holding, LLC and Athena Parent, Inc.	20.6		20.6			20.6
Achilles Acquisition LLC	7.8		7.8			7.8
ADCS Billings Intermediate Holdings, LLC	5.0	(3.3)	1.7			1.7
ADF Capital, Inc.	1.3		1.3			1.3
ADG, LLC	13.7	(3.7)	10.0			10.0
Alcami Holdings, LLC	30.0	(25.6)	4.4			4.4
American Academy Holdings, LLC	7.0	(0.9)	6.1			6.1
AMZ Holding Corp.	3.4		3.4			3.4
Avetta, LLC	7.0		7.0			7.0
Bambino CI Inc.	9.6	(2.8)	6.8			6.8
Cadence Aerospace, LLC	14.3	(0.5)	13.8			13.8
Capstone Logistics Acquisition, Inc.	2.0	(1.1)	0.9			0.9
Care Hospice, Inc	2.3		2.3			2.3
CCS Intermediate Holdings, LLC and CCS Group Holdings, LLC	7.5	(6.0)	1.5			1.5
Chariot Acquisition, LLC	1.0		1.0			1.0
Chesapeake Research Review, LLC	5.8		5.8			5.8

F-171

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(in millions)	Total revolving and delayed loan draw commitments	Less: drawn commitments	Total undrawn commitments	Less: commitments substantially at discretion of the Company	Less: unavailable commitments due to borrowing base or other covenant restrictions	Total net adjusted undrawn revolving and delayed draw commitments
Portfolio Company						
Ciena Capital LLC	20.0	(14.0)	6.0	(6.0)		
Clearwater Analytics, LLC	5.0	(0.3)	4.7			4.7
Command Alkon Incorporated	3.4	(1.6)	1.8			1.8
Comprehensive EyeCare Partners, LLC	6.1		6.1			6.1
Corepoint Health, LLC	4.3		4.3			4.3
Cozzini Bros., Inc. and BH-Sharp Holdings LP	24.2	(1.0)	23.2			23.2
Crown Health Care Laundry Services, LLC and Crown Laundry Holdings, LLC	18.5	(4.9)	13.6			13.6
CST Buyer Company	4.2		4.2			4.2
D4C Dental Brands, Inc.	5.0	(1.3)	3.7			3.7
DCA Investment Holding, LLC	5.8		5.8			5.8
DecoPac, Inc.	8.1	(0.8)	7.3			7.3
DFC Global Facility Borrower II LLC	115.0	(82.7)	32.3			32.3
DGH Borrower LLC	26.5		26.5			26.5
Dorner Holding Corp.	3.3	(0.2)	3.1			3.1
Doxim Inc.	5.9		5.9			5.9
DRB Holdings, LLC	9.9		9.9			9.9
DTI Holdco, Inc. and OPE DTI Holdings, Inc.	8.8	(2.2)	6.6			6.6
Eckler Industries, Inc.	2.0		2.0	(2.0)		
Emergency Communications Network, LLC	6.5		6.5			6.5
Emerus Holdings, Inc.	4.5	(1.5)	3.0			3.0
Empirix Inc.	1.9	(0.1)	1.8			1.8
EN Engineering, LLC	5.0		5.0			5.0
Entertainment Partners, LLC and Entertainment Partners Canada Inc.	28.0		28.0			28.0
Episerver, Inc.	0.8		0.8			0.8
ExteNet Systems, Inc.	2.0		2.0			2.0
Ferraro Fine Foods Corp.	8.0	(1.6)	6.4			6.4
FM:Systems Group, LLC	1.5		1.5			1.5
Foundation Risk Partners, Corp.	12.0		12.0			12.0
FPI Holding Corporation	2.6		2.6			2.6
Frontline Technologies Group Holding LLC	8.4		8.4			8.4
FWR Holding Corporation	2.9	(0.7)	2.2			2.2
Garden Fresh Restaurant Corp.	7.5	(2.7)	4.8			4.8
Gastro Health Holdco, LLC	3.4		3.4			3.4
Gentle Communications, LLC	5.0		5.0			5.0
Global Franchise Group, LLC	1.2		1.2			1.2
GraphPAD Software, LLC	1.1		1.1			1.1
GTCR-Ultra Acquisition, Inc. and GTCR-Ultra Holdings, LLC	2.0		2.0			2.0
HAI Acquisition Corporation	19.0	(4.7)	14.3			14.3
Halex Holdings, Inc.	2.0	(1.9)	0.1			0.1
Harvey Tool Company, LLC	38.7	(1.0)	37.7			37.7
Help/Systems Holdings, Inc.	5.0	(0.2)	4.8			4.8
Hosting.com, Inc.	1.5		1.5			1.5
Hygiene Borrower LLC	15.1		15.1			15.1
Implementation Management Assistance, LLC	16.6	(1.5)	15.1			15.1
Infilaw Holding, LLC	6.5	(6.5)				
Infogix, Inc.	5.3		5.3			5.3
Instituto de Banca y Comercio, Inc.	10.8	(9.9)	0.9	(0.8)		0.1
iPipeline, Inc.	4.0		4.0			4.0
JDC Healthcare Management, LLC	11.0	(2.5)	8.5			8.5
Jim N Nicks Management, LLC	9.7	(2.8)	6.9			6.9
K2 Pure Solutions Nocal, L.P.	5.0	(1.5)	3.5			3.5
KBHS Acquisition, LLC (d/b/a Alita Care, LLC)	5.0	(3.3)	1.7			1.7
Key Surgical LLC	2.8	(0.6)	2.2			2.2
KHC Holdings, Inc.	6.9	(2.5)	4.4			4.4
KORE Wireless Group Inc.	2.5	(0.1)	2.4			2.4
LBP Intermediate Holdings LLC	0.9	(0.3)	0.6			0.6
Liaison Acquisition, LLC	3.9		3.9			3.9
Lone Wolf Real Estate Technologies Inc.	3.0		3.0			3.0

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Magento, Inc.	7.5	(0.2)	7.3	7.3
Masergy Holdings, Inc.	2.5		2.5	2.5
Massage Envy, LLC	7.5		7.5	7.5
Mavis Tire Express Services Corp.	17.1		17.1	17.1
MB2 Dental Solutions, LLC	3.5	(2.1)	1.4	1.4
McKenzie Sports Products, LLC	4.5		4.5	4.5
Medplast Holdings, Inc	2.0	(1.8)	0.2	0.2
Ministry Brands, LLC	10.9	(3.3)	7.6	7.6
Movati Athletic (Group) Inc.	2.4		2.4	2.4
MSHC, Inc.	30.5	(0.9)	29.6	29.6

F-172

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(in millions)	Total revolving and delayed loan draw commitments	Less: drawn commitments	Total undrawn commitments	Less: commitments substantially at discretion of the Company	Less: unavailable commitments due to borrowing base or other covenant restrictions	Total net adjusted undrawn revolving and delayed draw commitments
<b>Portfolio Company</b>						
MW Dental holding Corp.	24.9	(3.5)	21.4			21.4
National Intergovernmental Purchasing Alliance Company	9.0		9.0			9.0
Navisun LLC	28.1		28.1			28.1
NECCO Holdings, Inc.	25.4	(19.9)	5.5	(5.1)		0.4
NM GRC HOLDCO, LLC	20.7		20.7			20.7
Nordco Inc.	12.5		12.5			12.5
NSM Sub Holdings Corp.	7.2	(1.3)	5.9			5.9
Osmose Utilities Services, Inc.	6.0	(1.0)	5.0			5.0
OTG Management, LLC	12.3	(10.0)	2.3			2.3
Palermo Finance Corporation	0.2		0.2			0.2
Paper Source, Inc.	2.5	(0.8)	1.7			1.7
Park Place Technologies, LLC	5.4		5.4			5.4
Pathway Vet Alliance LLC	2.1		2.1			2.1
Payment Alliance International, Inc.	4.2	(2.5)	1.7			1.7
PDI TA Holdings, Inc.	35.1		35.1			35.1
Pegasus Intermediate Holdings, LLC	5.0		5.0			5.0
PIH Corporation and Primrose Holding Corporation	3.3	(1.0)	2.3			2.3
Plusgrade L.P.	1.5		1.5			1.5
Practice Insight, LLC	2.9	(0.6)	2.3			2.3
Pyramid Management Advisors, LLC	7.0	(0.6)	6.4			6.4
QC Supply, LLC	17.9	(9.0)	8.9			8.9
R1 RCM Inc.	10.0		10.0			10.0
RecoveryDirect Acquisition, L.L.C.	8.0	(2.3)	5.7			5.7
Restaurant Technologies, Inc.	5.4	(1.7)	3.7			3.7
Retriever Medical/Dental Payments LLC	3.5		3.5			3.5
RMP Group, Inc.	1.8		1.8			1.8
RuffaloCODY, LLC	7.7	(0.2)	7.5			7.5
Salter Labs	1.7	(1.0)	0.7			0.7
Sanders Industries Holdings, Inc.	10.0		10.0			10.0
SCM Insurance Services Inc.	4.1	(1.8)	2.3			2.3
SCSG EA Acquisition Company, Inc.	4.0	(0.5)	3.5			3.5
Securelink, Inc	3.0		3.0			3.0
Severin Acquisition, LLC	2.9	(1.8)	1.1			1.1
SFE Intermediate Holdco LLC	3.8		3.8			3.8
Shift PPC LLC	3.6		3.6			3.6
Singer Sewing Company	90.0	(71.5)	18.5			18.5
SiroMed Physician Services, Inc.	7.1		7.1			7.1
Siteworx Holdings, LLC	1.5	(1.4)	0.1			0.1
Soil Safe, Inc. and Soil Safe Acquisition Corp.	10.5	(3.6)	6.9			6.9
Sonny's Enterprises, LLC	1.8	(0.5)	1.3			1.3
SpareFoot, LLC	1.4	(0.3)	1.1			1.1
Sparta Systems, Inc.	6.5		6.5			6.5
Spectra Finance, LLC	24.1	(6.8)	17.3			17.3
St. Croix Acquisition Corp.	2.0		2.0			2.0
Storm UK Holdco Limited and Storm US Holdco Inc.	1.1		1.1			1.1
Sunk Rock Foundry Partners LP	10.0	(2.6)	7.4			7.4
Sunshine Sub, LLC	7.7		7.7			7.7
Symmetry Surgical Inc.	3.1	(2.0)	1.1			1.1
Synergy HomeCare Franchising, LLC	4.2		4.2			4.2
Syntax USA Acquisition Corporation	3.3	(1.2)	2.1			2.1
TDG Group Holding Company	3.5		3.5			3.5
Teasdale Foods, Inc.	0.8	(0.5)	0.3			0.3
Telestream Holdings Corporation	2.3		2.3			2.3
Telular Corporation	5.0	(3.4)	1.6			1.6
The Gordian Group, Inc.	1.1		1.1			1.1
Things Remembered, Inc	2.3	(1.3)	1.0			1.0
Tidi Products, LLC	2.3		2.3			2.3
Total Community Options, Inc.	4.2		4.2			4.2

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Towerco IV Finance, LLC	17.0	(7.3)	9.7	9.7
TPTM Merger Corp.	4.3		4.3	4.3
U.S. Acute Care Solutions, LLC	1.7		1.7	1.7
Urgent Cares of America Holdings I, LLC	10.0		10.0	10.0
Utility Pipeline, LTD.	3.0		3.0	3.0
Vela Trading Technologies, LLC	3.5	(2.0)	1.5	1.5
Veson Nautical LLC	2.5		2.5	2.5
Visual Edge Technology, Inc.	4.9		4.9	4.9
VLS Recovery Services, LLC	20.8	(2.4)	18.4	18.4
VRC Companies, LLC	2.6	(0.6)	2.0	2.0
WatchFire Enterprises, Inc.	2.0		2.0	2.0
West Dermatology, LLC	10.8	(2.9)	7.9	7.9
WIRB Copernicus Group, Inc	3.0		3.0	3.0
Woodstream Group, Inc. and Woodstream Corporation	4.7		4.7	4.7

F-173

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(in millions)	Total revolving and delayed draw loan commitments	Less: drawn commitments	Total undrawn commitments	Less: commitments substantially at discretion of the Company	Less: unavailable commitments due to borrowing base or other covenant restrictions	Total net adjusted undrawn revolving and delayed draw commitments
<b>Portfolio Company</b>						
Worldwide Facilities LLC	2.7		2.7			2.7
Wrench Group LLC	2.8		2.8			2.8
WSHP FC Acquisition LLC	11.8	(2.5)	9.3			9.3
XIFIN, Inc.	4.6	(0.5)	4.1			4.1
Zemax Software Holdings, LLC	4.1		4.1			4.1
Zywave, Inc.	11.5	(2.4)	9.1			9.1
	\$ 1,421.7	\$ (383.9)	\$ 1,037.8	\$ (13.9)	\$	\$ 1,023.9

(22) As of June 30, 2018, the Company was party to subscription agreements to fund equity investments in private equity investment partnerships as follows:

(in millions)	Total private equity commitments	Less: funded private equity commitments	Total unfunded private equity commitments	Less: private equity commitments substantially at the discretion of the Company	Total net adjusted unfunded private equity commitments
<b>Portfolio Company</b>					
Partnership Capital Growth Investors III, L.P.	\$ 5.0	\$ (4.9)	\$ 0.1	\$	\$ 0.1
PCG-Ares Sidecar Investment, L.P. and PCG-Ares Sidecar Investment II, L.P.	50.0	(12.2)	37.8	(37.8)	
Piper Jaffray Merchant Banking Fund I, L.P.	2.0	(1.9)	0.1		0.1
European Capital UK SME Debt LP	59.3	(50.7)	8.6	(8.6)	
	\$ 116.3	\$ (69.7)	\$ 46.6	\$ (46.4)	\$ 0.2

(23) As of June 30, 2018, the Company had commitments to co-invest in the SDLP for its portion of the SDLP's commitment to fund delayed draw loans of up to \$24. See Note 4 to the consolidated financial statements for more information on the SDLP.

(24) Other than the investments noted by this footnote, the fair value of the Company's investments is determined using unobservable inputs that are significant to the overall fair value measurement. See Note 8 to the consolidated financial statements for more information regarding the fair value of the Company's investments.

(25) As of June 30, 2018, the net estimated unrealized loss for federal tax purposes was \$0.7 billion based on a tax cost basis of \$12.2 billion. As of June 30, 2018, the estimated aggregate gross unrealized loss for federal income tax purposes was \$1.3 billion and the estimated aggregate gross unrealized gain for federal income tax purposes was \$0.6 billion.

Table of Contents

**ARES CAPITAL CORPORATION AND SUBSIDIARIES**  
**CONSOLIDATED SCHEDULE OF INVESTMENTS**  
**As of December 31, 2017**  
**(dollar amounts in millions)**

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
<b>Healthcare Services</b>							
Absolute Dental Management LLC and ADM Equity, LLC	Dental services provider	First lien senior secured loan (\$18.8 par due 1/2022)	11.08% (Libor + 9.39%/Q)	1/5/2016	\$ 18.8	\$ 17.6(2)(17)	
		First lien senior secured loan (\$5.0 par due 1/2022)	11.08% (Libor + 9.39%/Q)	1/5/2016	5.0	4.7(4)(17)	
		Class A preferred units (4,000,000 units)		1/5/2016	4.0	0.9(2)	
		Class A common units (4,000,000 units)		1/5/2016			(2)
					27.8	23.2	
Acessa Health Inc. (fka HALT Medical, Inc.)	Medical supply provider	Common stock (569,823 shares)		6/22/2017	0.1		
ADCS Billings Intermediate Holdings, LLC(21)	Dermatology practice	First lien senior secured revolving loan		5/18/2016			(19)
ADG, LLC and RC IV GEDC Investor LLC(21)	Dental services provider	First lien senior secured revolving loan (\$1.0 par due 9/2022)	6.14% (Libor + 4.75%/Q)	9/28/2016	1.0	1.0(2)(17)	
		First lien senior secured revolving loan (\$1.4 par due 9/2022)	6.24% (Libor + 4.75%/Q)	9/28/2016	1.4	1.3(2)(17)	
		First lien senior secured revolving loan (\$8.5 par due 9/2022)	6.32% (Libor + 4.75%/Q)	9/28/2016	8.5	8.3(2)(17)	
		First lien senior secured revolving loan (\$0.6 par due 9/2022)	8.25% (Base Rate + 3.75%/Q)	9/28/2016	0.6	0.6(2)(17)	
		Second lien senior secured loan (\$87.5 par due 3/2024)	10.57% (Libor + 9.00%/Q)	9/28/2016	87.5	81.4(2)(17)	
		Membership units (3,000,000 units)		9/28/2016	3.0	1.9(2)	
					102.0	94.5	
Alcami Holdings, LLC(8)(21)	Outsourced drug development services provider	First lien senior secured revolving loan (\$2.0 par due 10/2019)	6.89% (Libor + 5.50%/Q)	1/3/2017	2.0	2.0(2)(17)	
		First lien senior secured revolving loan (\$15.9 par due 10/2019)	6.96% (Libor + 5.50%/Q)	1/3/2017	15.9	15.9(2)(17)	
		First lien senior secured revolving loan (\$7.7 par due 10/2019)	7.06% (Libor + 5.50%/Q)	1/3/2017	7.7	7.7(2)(17)	
		First lien senior secured loan (\$10.0 par due 10/2020)	7.07% (Libor + 5.50%/Q)	1/3/2017	10.0	10.0(2)(17)	
		First lien senior secured loan (\$95.7 par due 10/2020)	7.07% (Libor + 5.50%/Q)	1/3/2017	95.7	95.7(3)(17)	

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First lien senior secured loan (\$0.2 par due 10/2020)	11.00% (Base Rate + 6.50%/Q)	1/3/2017	0.2	0.2(3)(17)
Senior subordinated loan (\$30.0 par due 10/2020)	11.75%	1/3/2017	30.0	30.0(2)
Senior subordinated loan (\$30.0 par due 10/2020)	12.00%	1/3/2017	30.0	30.0(2)
Senior subordinated loan (\$25.0 par due 10/2020)	12.25%	1/3/2017	25.0	25.0(2)
Senior subordinated loan (\$36.1 par due 10/2020)	14.75% PIK	1/3/2017	36.1	36.1(2)
Senior subordinated loan (\$36.6 par due 10/2020)	15.25% PIK	1/3/2017	22.8	36.6(2)
Series R preferred membership units (30,000 units)		1/3/2017		54.1
Series R-2 preferred membership units (54,936 units)		1/3/2017		99.0
			275.4	442.3

F-175

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Alegeus Technologies Holdings Corp.	Benefits administration and transaction processing provider	Preferred stock (2,997 shares)		12/13/2013	3.1	2.8	
		Common stock (3 shares)		12/13/2013			
					3.1	2.8	
Alteon Health, LLC	Provider of physician management services	First lien senior secured loan (\$3.5 par due 9/2022)	7.00% (Libor + 5.50%/Q)	5/15/2017	3.5	3.3(2)(17)	
American Academy Holdings, LLC(21)	Provider of education, training, certification, networking, and consulting services to medical coders and other healthcare professionals	First lien senior secured revolving loan (\$0.9 par due 12/2022)	9.75% (Base Rate + 5.25%/Q)	12/15/2017	0.9	0.9(2)(17)	
		First lien senior secured loan (\$0.5 par due 12/2022)	7.84% (Libor + 6.25%/Q)	12/15/2017	0.5	0.5(2)(17)	
		First lien senior secured loan (\$199.8 par due 12/2022)	8.01% (Libor + 6.25%/Q)	12/15/2017	199.8	197.8(2)(17)	
		Senior subordinated loan (\$75.0 par due 6/2023)	15.76% (Libor + 14.00%/Q)	12/15/2017	75.0	73.5(2)(17)	
					276.2	272.7	
Argon Medical Devices, Inc.	Manufacturer and marketer of single-use specialty medical devices	Second lien senior secured loan (\$9.0 par due 6/2022)	11.07% (Libor + 9.50%/Q)	12/23/2015	8.8	9.0(2)(17)	
AwarePoint Corporation	Healthcare technology platform developer	First lien senior secured loan (\$8.1 par due 12/2019)	13.98% (Libor + 12.50%/M)	9/5/2014	8.0	6.5(2)(15)(17)	
		Warrant to purchase up to 3,213,367 shares of Series 1 preferred stock (expires 9/2024)		11/14/2014		0.4(2)	
					8.0	6.9	
Bambino CI Inc.(21)	Manufacturer and provider of single-use obstetrics products	First lien senior secured revolving loan (\$1.1 par due 10/2022)	7.49% (Libor + 6.00%/Q)	10/17/2017	1.1	1.1(2)(17)	
		First lien senior secured loan (\$43.7 par due 10/2023)	7.49% (Libor + 6.00%/Q)	10/17/2017	43.7	43.3(2)(17)	
					44.8	44.4	
CCS Intermediate Holdings, LLC and CCS Group Holdings, LLC(21)	Correctional facility healthcare operator	First lien senior secured revolving loan (\$4.5 par due 7/2019)	5.69% (Libor + 4.00%/Q)	7/23/2014	4.5	4.1(2)(17)(20)	
				7/23/2014	6.5	5.9(2)(17)	

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		First lien senior secured loan (\$6.5 par due 7/2021)	5.69% (Libor + 4.00%/Q)			
		Second lien senior secured loan (\$135.0 par due 7/2022)	9.86% (Libor + 8.38%/Q)	7/23/2014	134.2	112.0(2)(17)
		Class A units (1,000,000 units)		8/19/2010		0.9(2)
					145.2	122.9
Correctional Medical Group Companies, Inc.	Correctional facility healthcare operator	First lien senior secured loan (\$48.8 par due 9/2021)	9.62% (Libor + 8.62%/Q)	9/29/2015	48.8	48.8(3)(17)
		First lien senior secured loan (\$3.1 par due 9/2021)	9.62% (Libor + 8.62%/Q)	9/29/2015	3.1	3.1(2)(17)
					51.9	51.9
CSHM LLC(8)	Dental services provider	Class A membership units (1,979 units)		1/3/2017		
D4C Dental Brands HoldCo, Inc. and Bambino Group Holdings, LLC(21)	Dental services provider	Class A preferred units (1,000,000 units)		12/21/2016	1.0	1.1(2)
DCA Investment Holding, LLC(21)	Multi-branded dental practice management	First lien senior secured revolving loan		7/2/2015		(19)
		First lien senior secured loan (\$18.7 par due 7/2021)	6.94% (Libor + 5.25%/Q)	7/2/2015	18.6	18.4(4)(17)
					18.6	18.4

F-176

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Drayer Physical Therapy Institute LLC	Outpatient physical therapy provider	First lien senior secured loan (\$12.3 par due 7/2018)	10.50% (Base Rate + 6.00%/Q)	7/26/2017	12.3	12.3(2)(17)	
		First lien senior secured loan (\$114.6 par due 7/2018)	10.50% (Base Rate + 6.00%/Q)	7/26/2017	114.6	114.6(2)(17)	
					126.9	126.9	
Emerus Holdings, Inc.(21)	Freestanding 24-hour emergency care micro-hospitals operator	First lien senior secured revolving loan (\$0.3 par due 9/2020)	8.00% (Base Rate + 3.50%/Q)	3/14/2017	0.3	0.3(2)(17)	
		First lien senior secured loan (\$2.3 par due 9/2021)	6.07% (Libor + 4.50%/Q)	3/14/2017	2.0	2.1(2)(17)	
					2.3	2.4	
GHX Ultimate Parent Corporation, Commerce Parent, Inc. and Commerce Topco, LLC	On-demand supply chain automation solutions provider to the healthcare industry	Second lien senior secured loan (\$103.7 par due 6/2025)	9.69% (Libor + 8.00%/Q)	6/30/2017	102.8	103.7(2)(17)	
		Series A perpetual preferred stock (110,425 shares)	12.44% PIK (Libor + 10.75%/Q)	6/30/2017	117.4	117.4(2)(17)	
		Class A units (14,013,303 units)		6/30/2017	14.0	16.9(2)	
					234.2	238.0	
Greenphire, Inc. and RMCF III CIV XXIX, L.P	Software provider for clinical trial management	Limited partnership interest (99.90% interest)		12/19/2014	1.0	2.4(2)	
Heartland Dental, LLC	Detanl services provider	Second lien senior secured loan (\$27.8 par due 7/2024)	9.75% (Libor + 8.50%/Q)	7/31/2017	27.4	27.8(2)(17)	
Hygiena Borrower LLC(21)	Adenosine triphosphate testing technology provider	Second lien senior secured loan (\$10.0 par due 8/2023)	10.69% (Libor + 9.00%/Q)	8/26/2016	10.0	10.0(2)(17)	
		Second lien senior secured loan (\$10.7 par due 8/2023)	10.69% (Libor + 9.00%/Q)	2/27/2017	10.7	10.7(2)(17)	
					20.7	20.7	
Intermedix Corporation	Revenue cycle management provider to the emergency healthcare industry	First lien senior secured loan (\$72.3 par due 12/2019)	6.16% (Libor + 4.75%/Q)	7/26/2017	72.3	70.8(2)(17)	
		First lien senior secured loan (\$35.2 par due 12/2019)	6.16% (Libor + 4.75%/Q)	7/26/2017	35.2	34.5(3)(17)	
		First lien senior secured loan (\$9.3 par due 12/2019)	6.16% (Libor + 4.75%/Q)	7/26/2017	9.3	9.1(4)(17)	
		First lien senior secured loan (\$80.8 par due 12/2019)	6.35% (Libor + 4.75%/Q)	7/26/2017	80.8	79.2(2)(17)	

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First lien senior secured loan (\$39.3 par due 12/2019)	6.35% (Libor + 4.75%/Q)	7/26/2017	39.3	38.5(3)(17)
First lien senior secured loan (\$10.4 par due 12/2019)	6.35% (Libor + 4.75%/Q)	7/26/2017	10.4	10.2(4)(17)
Second lien senior secured loan (\$112.0 par due 6/2020)	9.94% (Libor + 8.25%/Q)	12/27/2012	112.0	107.5(2)(17)

359.3 349.8

JDC Healthcare Management, LLC(21)	Dental services provider	First lien senior secured revolving loan (\$1.5 par due 4/2022)	7.82% (Libor + 6.25%/Q)	4/10/2017	1.5	1.5(2)(17)
		First lien senior secured loan (\$9.9 par due 4/2023)	7.82% (Libor + 6.25%/Q)	4/10/2017	9.9	9.7(2)(17)
		First lien senior secured loan (\$19.9 par due 4/2023)	7.82% (Libor + 6.25%/Q)	4/10/2017	19.9	19.5(4)(17)
					31.3	30.7

F-177

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
KBHS Acquisition, LLC (d/b/a Alita Care, LLC)(21)	Provider of behavioral health services	First lien senior secured revolving loan (\$0.2 par due 3/2022)	6.43% (Libor + 5.00%/Q)	3/17/2017	0.2	0.2(2)(17)	
		First lien senior secured revolving loan (\$0.1 par due 3/2022)	6.46% (Libor + 5.00%/Q)	3/17/2017	0.1	0.1(2)(17)	
		First lien senior secured revolving loan (\$0.2 par due 3/2022)	6.50% (Libor + 5.00%/Q)	3/17/2017	0.2	0.2(2)(17)	
		First lien senior secured revolving loan (\$0.2 par due 3/2022)	6.56% (Libor + 5.00%/Q)	3/17/2017	0.2	0.2(2)(17)	
		First lien senior secured revolving loan (\$0.8 par due 3/2022)	6.57% (Libor + 5.00%/Q)	3/17/2017	0.8	0.8(2)(17)	
		First lien senior secured revolving loan (\$0.3 par due 3/2022)	8.50% (Base Rate + 4.00%/Q)	3/17/2017	0.3	0.3(2)(17)	
							1.8
Key Surgical LLC(21)	Provider of sterile processing, operating room and instrument care supplies for hospitals	First lien senior secured revolving loan (\$0.9 par due 6/2022)	6.35% (Libor + 4.75%/Q)	6/1/2017	0.9	0.9(2)(17)	
		First lien senior secured loan (\$18.0 par due 6/2023)	5.75% (EURIBOR + 4.75%/Q)	6/1/2017	16.9	18.0(2)(17)	
		First lien senior secured loan (\$4.4 par due 6/2023)	6.23% (Libor + 4.75%/Q)	6/1/2017	4.3	4.4(4)(17)	
					22.1	23.3	
MB2 Dental Solutions, LLC(21)	Dental services provider	First lien senior secured revolving loan (\$1.3 par due 9/2023)	8.25% (Base Rate + 3.75%/Q)	9/29/2017	1.3	1.3(2)(17)	
		First lien senior secured loan (\$4.7 par due 9/2023)	6.44% (Libor + 4.75%/Q)	9/29/2017	4.7	4.7(2)(17)	
					6.0	6.0	
MCH Holdings, Inc. and MC Acquisition Holdings I, LLC	Healthcare professional provider	First lien senior secured loan (\$65.3 par due 1/2020)	6.96% (Libor + 5.50%/Q)	7/26/2017	65.3	64.6(2)(17)	
		First lien senior secured loan (\$79.0 par due 1/2020)	7.07% (Libor + 5.50%/Q)	7/26/2017	79.0	78.3(2)(17)	
		First lien senior secured loan (\$9.0 par due 1/2020)	6.96% (Libor + 5.50%/Q)	7/26/2017	9.0	9.0(4)(17)	
		First lien senior secured loan (\$11.0 par due 1/2020)	7.07% (Libor + 5.50%/Q)	7/26/2017	11.0	10.8(4)(17)	
		Class A units (1,438,643 shares)		1/17/2014	1.5	1.0(2)	
					165.8	163.7	
MW Dental Holding Corp.(21)	Dental services provider	First lien senior secured revolving loan (\$9.7 par	9.19% (Libor + 7.50%/Q)	4/12/2011	9.7	9.7(2)(17)	

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due 4/2018)					
First lien senior secured loan (\$44.4 par due 4/2018)	9.19% (Libor + 7.50%/Q)	4/12/2011	44.4	44.4(2)(17)	
First lien senior secured loan (\$46.8 par due 4/2018)	9.19% (Libor + 7.50%/Q)	4/12/2011	46.8	46.8(3)(17)	
First lien senior secured loan (\$19.3 par due 4/2018)	9.19% (Libor + 7.50%/Q)	4/12/2011	19.3	19.3(4)(17)	

120.2      120.2

My Health Direct, Inc.	Healthcare scheduling exchange software solution provider	Warrant to purchase up to 4,548 shares of Series D preferred stock (expires 9/2024)	9/18/2014	(2)
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F-178

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
New Trident Holdcorp, Inc. and Trident Holding Company, LLC	Outsourced mobile diagnostic healthcare service provider	First lien senior secured loan (\$19.9 par due 7/2019)	7.44% (Libor + 5.75%/Q)	8/1/2013	15.9	16.0(2)(17)	
		Second lien senior secured loan (\$80.0 par due 7/2020)		8/1/2013	79.3	44.2(2)(14)(16)	
		Senior subordinated loan (\$8.9 par due 7/2020)		11/29/2017	8.8	(2)(16)	
					104.0	60.2	
NMSC Holdings, Inc. and ASP NAPA Holdings, LLC	Anesthesia management services provider	Second lien senior secured loan (\$72.8 par due 10/2023)	11.69% (Libor + 10.00%/Q)	4/19/2016	72.8	67.0(2)(17)	
		Class A units (25,277 units)		4/19/2016	2.5	1.3(2)	
					75.3	68.3	
Nodality, Inc.	Biotechnology company	First lien senior secured loan (\$2.3 par due 8/2016)		11/12/2015	2.1	(2)(16)	
		First lien senior secured loan (\$10.9 par due 8/2016)		4/25/2014	9.7	(2)(16)	
		Warrant to purchase up to 3,736,255 shares of common stock (expires 3/2026)		5/1/2016		(2)	
					11.8		
nThrive, Inc. (fka Precyse Acquisition Corp.)	Provider of healthcare information management technology and services	Second lien senior secured loan (\$10.0 par due 4/2023)	11.32% (Libor + 9.75%/Q)	4/20/2016	9.7	10.0(2)(17)	
OmniSYS Acquisition Corporation, OmniSYS, LLC, and OSYS Holdings, LLC(21)	Provider of technology-enabled solutions to pharmacies	First lien senior secured loan (\$5.9 par due 11/2018)	9.19% (Libor + 7.50%/Q)	11/21/2013	5.9	5.9(4)(17)	
		Limited liability company membership interest (1.57%)		11/21/2013	1.0	0.8(2)	
					6.9	6.7	
Pathway Partners Vet Management Company LLC(21)	Owner and operator of veterinary hospitals	First lien senior secured loan (\$0.3 par due 10/2024)	6.07% (Libor + 4.50%/Q)	10/4/2017	0.3	0.3(2)(17)	
		First lien senior secured loan (\$6.0 par due 10/2024)	6.07% (Libor + 4.50%/Q)	10/4/2017	6.0	6.0(2)(17)	
					6.3	6.3	
Patterson Medical Supply, Inc.	Distributor of rehabilitation supplies and equipment	Second lien senior secured loan (\$78.0 par due 8/2023)	9.98% (Libor + 8.50%/Q)	9/2/2015	76.4	72.5(2)(17)	
PhyMED Management LLC	Provider of anesthesia services	Second lien senior secured loan (\$47.2 par	10.21% (Libor + 8.75%/Q)	12/18/2015	46.8	45.3(2)(17)	

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due 5/2021)						
Practice Insight, LLC(21)	Revenue cycle management provider to the emergency healthcare industry	First lien senior secured revolving loan (\$0.6 par due 8/2022)	8.50% (Base Rate + 4.00%/Q)	8/23/2017	0.6	0.6(2)(17)
		First lien senior secured loan (\$12.7 par due 8/2022)	6.48% (Libor + 5.00%/Q)	8/23/2017	12.7	12.7(2)(17)
					13.3	13.3
Respicardia, Inc.	Developer of implantable therapies to improve cardiovascular health	Warrant to purchase up to 99,094 shares of Series C preferred stock (expires 6/2022)		6/28/2012		(2)
Sarnova HC, LLC, Tri-Anim Health Services, Inc., and BEMS Holdings, LLC	Distributor of emergency medical service and respiratory products	Second lien senior secured loan (\$54.0 par due 7/2022)	11.07% (Libor + 9.50%/Q)	1/29/2016	54.0	54.0(2)(17)
TerSera Therapeutics LLC	Acquirer and developer of specialty therapeutic pharmaceutical products	First lien senior secured loan (\$5.3 par due 3/2023)	6.94% (Libor + 5.25%/Q)	5/3/2017	5.2	5.3(4)(17)

F-179



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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Transaction Data Systems, Inc.	Pharmacy management software provider	Second lien senior secured loan (\$35.3 par due 6/2022)	10.35% (Libor + 9.00%/Q)	6/15/2015	35.3	35.3(2)(17)	
		Second lien senior secured loan (\$3.8 par due 6/2022)	10.35% (Libor + 9.00%/Q)	12/19/2017	3.8	3.8(2)(17)	
					39.1	39.1	
U.S. Anesthesia Partners, Inc.	Anesthesiology service provider	Second lien senior secured loan (\$71.8 par due 6/2025)	8.82% (Libor + 7.25%/Q)	6/16/2017	70.8	71.8(2)(17)	
Urgent Cares of America Holdings I, LLC and FastMed Holdings I, LLC(21)	Operator of urgent care clinics	Preferred units (7,696,613 units)		6/11/2015	7.7	0.5	
		Series A common units (2,000,000 units)		6/11/2015	2.0		
		Series C common units (5,288,427 units)		6/11/2015			
					9.7	0.5	
VistaPharm, Inc. and Verice Pharma UK Parent Limited(21)	Manufacturer and distributor of generic pharmaceutical products	First lien senior secured loan (\$7.8 par due 12/2021)	7.86% (Libor + 6.00%/Q)	11/6/2017	7.8	7.7(2)(17)	
		Preferred shares (40,662 shares)		12/21/2015	0.3	0.5(9)	
					8.1	8.2	
					2,622.8	2,668.6	37.60%
<b>Business Services</b>							
Accruent, LLC, Accruent Holding, LLC and Athena Parent, Inc.(21)	Real estate and facilities management software provider	First lien senior secured revolving loan (\$0.7 par due 7/2023)	6.36% (Libor + 4.75%/Q)	7/28/2017	0.7	0.7(2)(17)	
		Second lien senior secured loan (\$13.2 par due 7/2024)	10.13% (Libor + 8.75%/Q)	7/28/2017	13.2	13.2(2)(17)	
		Second lien senior secured loan (\$0.5 par due 7/2024)	10.36% (Libor + 8.75%/Q)	7/28/2017	0.5	0.5(2)(17)	
		Second lien senior secured loan (\$2.6 par due 7/2024)	10.16% (Libor + 8.75%/Q)	7/28/2017	2.6	2.6(2)(17)	
		Second lien senior secured loan (\$58.4 par due 7/2024)	10.13% (Libor + 8.75%/Q)	7/28/2017	58.4	58.4(2)(17)	
		Senior subordinated loan (\$21.2 par due 7/2025)	11.50% PIK	7/28/2017	21.2	20.4(2)	
		Senior subordinated loan (\$75.7 par due 7/2025)	11.50% PIK	7/28/2017	75.7	72.8(2)	
		Common stock (3,464 shares)		5/16/2016	3.6	2.7(2)	
				7/28/2017		3.3(2)	

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		Warrant to purchase up to 11,380 shares of common stock (expires 7/2037)			175.9	174.6
Achilles Acquisition LLC(21)	Benefits broker and outsourced workflow automation platform provider for brokers	First lien senior secured loan (\$3.0 par due 6/2023)	7.69% (Libor + 6.00%/Q)	6/6/2017	3.0	3.0(2)(17)
		First lien senior secured loan (\$10.2 par due 6/2023)	7.69% (Libor + 6.00%/Q)	6/6/2017	10.2	10.2(4)(17)
					13.2	13.2
Acrisure, LLC, Acrisure Investors FO, LLC and Acrisure Investors SO, LLC	Retail insurance advisor and brokerage	Membership interests (10,793,504 units)		11/18/2016	10.8	10.8(2)
		Membership interests (2,698,376 units)		11/18/2016	2.7	2.7(2)
					13.5	13.5
BeyondTrust Software, Inc.	Management software solutions provider	First lien senior secured loan (\$46.2 par due 11/2023)	7.89% (Libor + 6.25%/Q)	11/21/2017	45.5	45.7(3)(17)

F-180

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Brandtone Holdings Limited(9)	Mobile communications and marketing services provider	First lien senior secured loan (\$4.7 par due 11/2018)		5/11/2015	4.5	(2)(16)	
		First lien senior secured loan (\$3.1 par due 2/2019)		5/11/2015	2.9	(2)(16)	
		Warrant to purchase up to 184,003 units of convertible preferred shares (expires 8/2026)		5/11/2015		(2)	
					7.4		
CallMiner, Inc.	Provider of cloud-based conversational analytics solutions	Warrant to purchase up to 2,350,636 shares of Series 1 preferred stock (expires 7/2024)		7/23/2014		(2)	
Chesapeake Research Review, LLC and Schulman Associates Institutional Review Board, Inc.(21)	Provider of central institutional review boards over clinical trials	First lien senior secured revolving loan (\$0.6 par due 11/2023)	7.14% (Libor + 5.75%/Q)	11/7/2017	0.6	0.6(2)(17)	
		First lien senior secured loan (\$30.8 par due 11/2023)	7.14% (Libor + 5.75%/Q)	11/7/2017	30.8	30.5(2)(17)	
					31.4	31.1	
Clearwater Analytics, LLC(21)	Provider of integrated cloud-based investment portfolio management, accounting, reporting and analytics software	First lien senior secured revolving loan (\$0.4 par due 9/2022)	9.00% (Libor + 7.50%/Q)	9/1/2016	0.4	0.4(2)(17)	
CMW Parent LLC (fka Black Arrow, Inc.)	Multiplatform media firm	Series A units (32 units)		9/11/2015		(2)	
Columbo Midco Limited, Columbo Bidco Limited and Columbo Topco Limited(8)(9)	Compliance, accounting and tax consulting services provider	Preferred stock (34,028,135 shares)		1/3/2017	2.3	9.9	
		Preferred stock (17,653,253 shares)		1/3/2017	21.6	26.0	
		Preferred stock (3,232,666 shares)		1/3/2017	4.0	4.7	
					27.9	40.6	
Command Alkon Incorporated(21)	Software solutions provider to the ready-mix concrete industry	First lien senior secured revolving loan (\$1.5 par due 9/2022)	8.50% (Base Rate + 4.00%/Q)	9/1/2017	1.5	1.5(2)(17)(20)	
		First lien senior secured loan (\$25.6 par due 9/2023)	6.48% (Libor + 5.00%/Q)	9/1/2017	25.6	25.3(2)(17)	
		Second lien senior secured loan (\$33.8 par due 3/2024)	10.48% (Libor + 9.00%/Q)	9/1/2017	33.8	33.4(2)(17)	

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					60.9	60.2
Compusearch Software Systems, Inc.	Provider of enterprise software and services for organizations in the public sector	Second lien senior secured loan (\$51.0 par due 11/2021)	10.16% (Libor + 8.75%/Q)	1/3/2017	51.0	51.0(2)(17)
Compuware Parent, LLC	Web and mobile cloud performance testing and monitoring services provider	Class A-1 common stock (4,132 units)		12/15/2014	2.2	2.2(2)
		Class B-1 common stock (4,132 units)		12/15/2014	0.4	0.4(2)
		Class C-1 common stock (4,132 units)		12/15/2014	0.3	0.3(2)
		Class A-2 common stock (4,132 units)		12/15/2014		(2)
		Class B-2 common stock (4,132 units)		12/15/2014		(2)
		Class C-2 common stock (4,132 units)		12/15/2014		(2)
						2.9

F-181

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets	
Convergint Technologies LLC	Integrated services provider for security, fire and life safety	Second lien senior secured loan (\$25.0 par due 12/2020)	10.27% (Libor + 8.50%/Q)	12/18/2017	25.0	25.0(2)(17)		
		Second lien senior secured loan (\$3.0 par due 12/2020)	10.12% (Libor + 8.50%/Q)	1/3/2017	3.0	3.0(2)(17)		
		Second lien senior secured loan (\$6.0 par due 12/2020)	9.98% (Libor + 8.50%/Q)	1/3/2017	6.0	6.0(2)(17)		
		Second lien senior secured loan (\$14.0 par due 12/2020)	10.00% (Libor + 8.50%/Q)	1/3/2017	14.0	14.0(2)(17)		
		Second lien senior secured loan (\$8.0 par due 12/2020)	10.27% (Libor + 8.50%/Q)	1/3/2017	8.0	8.0(2)(17)		
		Second lien senior secured loan (\$8.0 par due 12/2020)	9.45% (Libor + 8.00%/Q)	1/3/2017	8.0	8.0(2)(17)		
		Second lien senior secured loan (\$11.0 par due 12/2020)	9.50% (Libor + 8.00%/Q)	1/3/2017	11.0	11.0(2)(17)		
		Second lien senior secured loan (\$75.0 par due 12/2020)	9.61% (Libor + 8.00%/Q)	1/3/2017	75.0	75.0(2)(17)		
						150.0	150.0	
		Directworks, Inc. and Co-Exprise Holdings, Inc.	Provider of cloud-based software solutions for direct materials sourcing and supplier management for manufacturers	First lien senior secured loan (\$1.8 par due 4/2018)		12/19/2014	1.3	0.2(2)(16)
Warrant to purchase up to 1,875,000 shares of Series I preferred stock (expires 12/2024)				12/19/2014		(2)		
					1.3	0.2		
DRB Holdings, LLC(21)	Provider of integrated technology solutions to car wash operators	First lien senior secured loan (\$36.7 par due 10/2023)	7.10% (Libor + 5.75%/Q)	10/6/2017	36.7	36.3(2)(17)		
DTI Holdco, Inc. and OPE DTI Holdings, Inc.(21)	Provider of legal process outsourcing and managed services	First lien senior secured loan (\$4.1 par due 10/2023)	6.63% (Libor + 5.25%/Q)	9/23/2016	4.1	4.1(4)(17)		
		Class A common stock (7,500 shares)		8/19/2014	7.5	6.9(2)		
		Class B common stock (7,500 shares)		8/19/2014		(2)		
					11.6	11.0		
Emergency Communications Network, LLC(21)	Provider of mission critical emergency mass notification solutions	First lien senior secured loan (\$37.9 par due 6/2023)	7.82% (Libor + 6.25%/Q)	6/1/2017	37.7	37.5(2)(17)		
		First lien senior secured loan (\$19.9 par due 6/2023)	7.82% (Libor + 6.25%/Q)	6/1/2017	19.8	19.8(4)(17)		

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6/2023)

57.5

57.3

EN Engineering,  
L.L.C.(21)

National utility  
services firm  
providing  
engineering and  
consulting services  
to natural gas,  
electric power and  
other energy and  
industrial end  
markets

First lien senior secured  
revolving loan

6/30/2015

(19)

F-182

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Entertainment Partners, LLC and Entertainment Partners Canada Inc.(21)	Provider of entertainment workforce and production management solutions	First lien senior secured loan (\$7.9 par due 5/2022)	6.85% (Libor + 5.50%/Q)	5/8/2017	7.3	7.9(2)(9)(17)	
		First lien senior secured loan (\$4.2 par due 5/2023)	7.15% (Libor + 5.75%/Q)	5/8/2017	4.2	4.1(2)(17)	
		First lien senior secured loan (\$26.1 par due 5/2023)	7.15% (Libor + 5.75%/Q)	5/8/2017	26.1	25.8(3)(17)	
		First lien senior secured loan (\$3.6 par due 5/2023)	7.44% (Libor + 5.75%/Q)	5/8/2017	3.6	3.6(2)(17)	
		First lien senior secured loan (\$22.5 par due 5/2023)	7.44% (Libor + 5.75%/Q)	5/8/2017	22.5	22.2(3)(17)	
		First lien senior secured loan (\$4.2 par due 5/2023)	7.34% (Libor + 5.75%/Q)	5/8/2017	4.2	4.1(2)(17)	
		First lien senior secured loan (\$26.1 par due 5/2023)	7.34% (Libor + 5.75%/Q)	5/8/2017	26.1	25.8(3)(17)	
							94.0
First Insight, Inc.	Software company providing merchandising and pricing solutions to companies worldwide	Warrant to purchase up to 122,827 units of Series C preferred stock (expires 3/2024)		3/20/2014		(2)	
Flexera Software LLC	Provider of software and software applications that manages application usage, compliance and security risk	Second lien senior secured loan (\$5.0 par due 4/2021)	8.57% (Libor + 7.00%/Q)	1/3/2017	4.8	5.0(2)(17)	
Foundation Risk Partners, Corp.(21)	Full service independent insurance agency	First lien senior secured loan (\$23.5 par due 11/2023)	6.16% (Libor + 4.75%/Q)	11/10/2017	23.5	23.3(3)(17)	
		Second lien senior secured loan (\$27.5 par due 11/2024)	9.91% (Libor + 8.50%/Q)	11/10/2017	27.5	27.2(2)(17)	
					51.0	50.5	
Graphpad Software, LLC(21)	Provider of data analysis, statistics, and visualization software solutions for scientific research applications	First lien senior secured revolving loan (\$0.6 par due 12/2023)	7.66% (Libor + 6.00%/Q)	12/21/2017	0.6	0.6(2)(17)	
		First lien senior secured loan (\$8.8 par due 12/2023)	7.66% (Libor + 6.00%/Q)	12/21/2017	8.8	8.7(2)(17)	
					9.4	9.3	
				8/1/2017	8.9	8.9(4)(17)	

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GTCR-Ultra Acquisition, Inc. and GTCR-Ultra Holdings, LLC(21)	Provider of payment processing and merchant acquiring solutions	First lien senior secured loan (\$8.9 par due 8/2024)	7.37% (Libor + 6.00%/Q)			
		Class A-2 units (911 units)		8/1/2017	0.9	1.0(2)
		Class B units (2,878,372 units)		8/1/2017		(2)
					9.8	9.9
HAI Acquisition Corporation and Aloha Topco, LLC(21)	Professional employer organization provider of human resources, compliance and risk management services	First lien senior secured revolving loan (\$4.7 par due 11/2023)	7.38% (Libor + 6.00%/Q)	11/1/2017	4.7	4.7(2)(17)
		First lien senior secured loan (\$81.4 par due 11/2024)	9.50% (Base Rate + 5.00%/Q)	11/1/2017	81.4	80.6(2)(17)
		Class A units (16,980 units)		11/1/2017	1.7	1.7(2)
					87.8	87.0
IfByPhone Inc.	Voice-based marketing automation software provider	Warrant to purchase up to 124,300 shares of Series C preferred stock (expires 10/2022)		10/15/2012	0.1	0.1(2)
Implementation Management Assistance, LLC(21)	Revenue cycle consulting firm to the healthcare industry	First lien senior secured loan (\$8.0 par due 12/2023)	5.46% (Libor + 4.00%/Q)	12/13/2017	8.0	7.9(2)(17)



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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Infogix, Inc. and Infogix Parent Corporation	Enterprise data analytics and integrity software solutions provider	First lien senior secured loan (\$51.6 par due 12/2021)	8.44% (Libor + 6.75%/Q)	1/3/2017	51.6	51.6(2)(12)(17)	
		First lien senior secured loan (\$34.9 par due 12/2021)	8.44% (Libor + 6.75%/Q)	1/3/2017	34.9	34.9(3)(12)(17)	
		Series A preferred stock (2,475 shares)		1/3/2017	2.5	2.9	
		Common stock (1,297,768 shares)		1/3/2017		0.3	
					89.0	89.7	
Inmar, Inc.	Technology-driven solutions provider for retailers, wholesalers and manufacturers	Second lien senior secured loan (\$28.3 par due 5/2025)	9.42% (Libor + 8.00%/Q)	4/25/2017	27.9	28.3(2)(17)	
InterVision Systems, LLC and InterVision Holdings, LLC	Provider of cloud based IT solutions, infrastructure and services	First lien senior secured loan (\$24.7 par due 5/2022)	9.79% (Libor + 7.95%/Q)	5/31/2017	24.7	24.7(2)(17)	
		First lien senior secured loan (\$10.0 par due 5/2022)	9.79% (Libor + 7.95%/Q)	5/31/2017	10.0	10.0(4)(17)	
		Class A membership units (1,000 units)		5/31/2017	1.0	1.4	
					35.7	36.1	
iParadigms Holdings, LLC	Anti-plagiarism software provider to the education market	Second lien senior secured loan (\$37.5 par due 7/2022)	8.94% (Libor + 7.25%/Q)	1/3/2017	36.8	36.7(2)(17)	
iPipeline, Inc., Internet Pipeline, Inc., iPipeline Limited and iPipeline Holdings, Inc.(21)	Provider of SaaS-based software solutions to the insurance and financial services industry	First lien senior secured loan (\$7.5 par due 8/2022)	7.74% (Libor + 6.25%/Q)	6/15/2017	7.4	7.5(2)(17)	
		First lien senior secured loan (\$9.1 par due 8/2022)	7.74% (Libor + 6.25%/Q)	9/15/2017	9.1	9.1(2)(17)	
		First lien senior secured loan (\$46.4 par due 8/2022)	8.60% (Libor + 7.25%/Q)	8/4/2015	46.4	46.4(3)(17)	
		First lien senior secured loan (\$14.7 par due 8/2022)	8.60% (Libor + 7.25%/Q)	8/4/2015	14.7	14.7(4)(17)	
		First lien senior secured loan (\$12.2 par due 8/2022)	8.07% (Libor + 6.50%/Q)	12/18/2017	12.0	12.2(2)(9)(17)	
		Preferred stock (1,100 shares)		8/4/2015	1.1	3.5(2)	
		Common stock (668,781 shares)		8/4/2015		(2)	
					90.7	93.4	
IQMS	Provider of enterprise resource planning and manufacturing	First lien senior secured loan (\$4.0 par due 3/2022)	9.82% (Libor + 8.25%/Q)	3/28/2017	4.0	4.0(2)(17)	

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execution software  
for small and  
midsized  
manufacturers

First lien senior secured loan (\$18.8 par due 3/2022)	9.82% (Libor + 8.25%/Q)	3/28/2017	18.8	18.8(3)(17)
First lien senior secured loan (\$15.0 par due 3/2022)	9.82% (Libor + 8.25%/Q)	3/28/2017	15.0	15.0(4)(17)

37.8 37.8

Iron Bow Technologies, LLC	Provider and value added reseller of information technology products and solutions	Second lien senior secured loan (\$10.0 par due 2/2021)	13.11% (Libor + 10.00% Cash, 1.75% PIK/Q)	1/3/2017	10.0	10.0(2)(17)
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IronPlanet, Inc.	Online auction platform provider for used heavy equipment	Warrant to purchase to up to 133,333 shares of Series C preferred stock (expires 9/2023)		9/23/2013	0.2	0.4(2)
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LLSC Holdings Corporation (dba Lawrence Merchandising Services)(8)	Marketing services provider	Series A preferred stock (9,000 shares)		1/3/2017	19.2	18.2
		Common stock (1,000 shares)		1/3/2017		
					19.2	18.2

F-184

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets	
Miles 33 (Finance) Limited(8)(9)	Software provider to the regional media industry and magazines	First lien senior secured loan (\$0.4 par due 9/2018)	7.00% (EURIBOR + 3.50% Cash, 3.00% PIK/Q)	1/3/2017	0.3	0.4		
		First lien senior secured loan (\$4.1 par due 9/2018)	7.00% (EURIBOR + 3.50% Cash, 3.00% PIK/Q)	1/3/2017	3.7	4.1		
		Senior subordinated loan (\$17.4 par due 9/2021)	5.00% (EURIBOR + 4.50%/Q)	1/3/2017	9.9	13.4		
		Preferred stock (19,500,000 shares)		1/3/2017				
		Preferred stock (900,000 shares)		1/3/2017				
		Common stock (600,000 shares)		1/3/2017				
						13.9	17.9	
Ministry Brands, LLC and MB Parent HoldCo, L.P.(21)	Software and payment services provider to faith-based institutions	First lien senior secured revolving loan (\$10.9 par due 12/2022)	6.57% (Libor + 5.00%/Q)	12/2/2016	10.9	10.9(2)(17)		
		First lien senior secured loan (\$1.7 par due 12/2022)	6.57% (Libor + 5.00%/Q)	8/22/2017	1.7	1.7(2)(17)		
		First lien senior secured loan (\$1.4 par due 12/2022)	6.38% (Libor + 5.00%/Q)	8/22/2017	1.4	1.4(2)(17)		
		First lien senior secured loan (\$10.6 par due 12/2022)	6.38% (Libor + 5.00%/Q)	4/6/2017	10.6	10.6(2)(17)		
		First lien senior secured loan (\$16.7 par due 12/2022)	6.38% (Libor + 5.00%/Q)	4/6/2017	16.5	16.7(2)(17)		
		Second lien senior secured loan (\$4.6 par due 6/2023)	10.82% (Libor + 9.25%/Q)	8/22/2017	4.6	4.6(2)(17)		
		Second lien senior secured loan (\$1.6 par due 6/2023)	10.60% (Libor + 9.25%/Q)	8/22/2017	1.6	1.6(2)(17)		
		Second lien senior secured loan (\$5.1 par due 6/2023)	10.63% (Libor + 9.25%/Q)	8/22/2017	5.1	5.1(2)(17)		
		Second lien senior secured loan (\$16.6 par due 6/2023)	10.63% (Libor + 9.25%/Q)	12/2/2016	16.6	16.6(2)(17)		
		Second lien senior secured loan (\$4.7 par due 6/2023)	10.63% (Libor + 9.25%/Q)	4/6/2017	4.7	4.7(2)(17)		
		Second lien senior secured loan (\$9.2 par due 6/2023)	10.63% (Libor + 9.25%/Q)	4/6/2017	9.2	9.2(2)(17)		
		Second lien senior secured loan (\$90.0 par due 6/2023)	10.63% (Libor + 9.25%/Q)	12/2/2016	89.3	90.0(2)(17)		
		Class A units (500,000 units)		12/2/2016	5.0	6.8(2)		
						177.2	179.9	

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MVL Group, Inc.(8)	Marketing research provider	Common stock (560,716 shares)		4/1/2010		(2)
NAS, LLC, Nationwide Marketing Group, LLC and Nationwide Administrative Services, Inc.	Buying and marketing services organization for appliance, furniture and consumer electronics dealers	Second lien senior secured loan (\$24.1 par due 12/2021)	10.32% (Libor + 9.00%/Q)	6/1/2015	24.1	24.1(2)(17)
Novetta Solutions, LLC	Provider of advanced analytics solutions for the government, defense and commercial industries	First lien senior secured loan (\$12.7 par due 10/2022)	6.70% (Libor + 5.00%/Q)	1/3/2017	12.3	12.1(2)(17)
		Second lien senior secured loan (\$31.0 par due 10/2023)	10.20% (Libor + 8.50%/Q)	1/3/2017	28.4	27.9(2)(17)
					40.7	40.0
Palermo Finance Corporation(21)	Provider of mission-critical integrated public safety software and services to local, state and federal agencies	First lien senior secured revolving loan		4/17/2017		(19)
		First lien senior secured loan (\$11.0 par due 4/2023)	5.85% (Libor + 4.50%/Q)	4/17/2017	10.9	11.0(4)(17)
		Second lien senior secured loan (\$54.3 par due 10/2023)	9.85% (Libor + 8.50%/Q)	4/17/2017	54.3	54.3(2)(17)
					65.2	65.3

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Park Place Technologies, LLC	Provider of third party hardware maintenance and support services for IT data centers	Second lien senior secured loan (\$41.5 par due 12/2022)	10.54% (Libor + 9.00%/Q)	1/3/2017	41.5	41.5(2)(17)	
PayNearMe, Inc.	Electronic cash payment system provider	Warrant to purchase up to 195,726 shares of Series E preferred stock (expires 3/2023)		3/11/2016	0.2	(5)	
PDI TA Holdings, Inc.(21)	Provider of enterprise management software for the convenience retail and petroleum wholesale markets	First lien senior secured revolving loan (\$0.9 par due 8/2023)	8.25% (Base Rate + 3.75%/Q)	8/25/2017	0.9	0.9(2)(17)	
		First lien senior secured loan (\$3.7 par due 8/2023)	6.32% (Libor + 4.75%/Q)	8/25/2017	3.7	3.7(2)(17)	
		First lien senior secured loan (\$26.4 par due 8/2023)	6.21% (Libor + 4.75%/Q)	8/25/2017	26.4	26.1(2)(17)	
		Second lien senior secured loan (\$8.2 par due 8/2024)	10.32% (Libor + 8.75%/Q)	8/25/2017	8.2	8.1(2)(17)	
		Second lien senior secured loan (\$66.8 par due 8/2024)	10.21% (Libor + 8.75%/Q)	8/25/2017	66.8	66.1(2)(17)	
					106.0	104.9	
PHL Investors, Inc., and PHL Holding Co.(8)	Mortgage services	Class A common stock (576 shares)		7/31/2012	3.8	(2)	
PHNTM Holdings, Inc. and Planview Parent, Inc.	Provider of project and portfolio management software	First lien senior secured loan (\$5.1 par due 1/2023)	6.82% (Libor + 5.25%/Q)	12/7/2017	5.1	5.1(2)(17)	
		First lien senior secured loan (\$31.6 par due 1/2023)	6.82% (Libor + 5.25%/Q)	1/27/2017	31.1	31.6(2)(17)	
		First lien senior secured loan (\$5.0 par due 1/2023)	6.82% (Libor + 5.25%/Q)	1/27/2017	4.9	5.0(4)(17)	
		Second lien senior secured loan (\$62.0 par due 7/2023)	11.32% (Libor + 9.75%/Q)	1/27/2017	61.2	62.0(2)(17)	
		Class A common shares (990 shares)		1/27/2017	1.0	1.1(2)	
		Class B common shares (168,329 shares)		1/27/2017		0.2(2)	
					103.3	105.0	
Poplicus Incorporated	Business intelligence and market analytics platform for companies that sell to the public sector	Warrant to purchase up to 2,402,991 shares of Series C preferred stock (expires 6/2025)		6/25/2015	0.1	(5)	
				2/23/2015	29.8	30.0(2)(17)	

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PowerPlan, Inc. and Project Torque Ultimate Parent Corporation	Fixed asset financial management software provider	Second lien senior secured loan (\$30.0 par due 2/2023)	10.57% (Libor + 9.00%/Q)			
		Second lien senior secured loan (\$50.0 par due 2/2023)	10.57% (Libor + 9.00%/Q)	2/23/2015	49.7	50.0(3)(17)
		Class A common stock (1,697 shares)		2/23/2015	1.7	3.3(2)
		Class B common stock (989,011 shares)		2/23/2015		(2)
					81.2	83.3
Project Alpha Intermediate Holding, Inc. and Qlik Parent, Inc.	Provider of data visualization software for data analytics	Class A common shares (7,444 shares)		8/22/2016	7.4	7.6(2)
		Class B common shares (1,841,608.69 shares)		8/22/2016	0.1	(2)
					7.5	7.6
R2 Acquisition Corp.	Marketing services	Common stock (250,000 shares)		5/29/2007	0.2	0.3(2)

F-186

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
SCM Insurance Services Inc.(9)(21)	Provider of claims management, claims investigation & support and risk management solutions for the Canadian property and casualty insurance industry	First lien senior secured loan (\$21.5 par due 8/2024)	6.35% (Libor + 5.00%/Q)	8/29/2017	21.5	21.2(2)(17)	
		Second lien senior secured loan (\$60.5 par due 3/2025)	10.35% (Libor + 9.00%/Q)	8/29/2017	60.5	59.9(2)(17)	
					82.0	81.1	
Shift PPC LLC(21)	Digital solutions provider	First lien senior secured loan (\$1.7 par due 12/2021)	7.57% (Libor + 6.00%/Q)	12/22/2016	1.7	1.7(4)(17)	
		First lien senior secured loan (\$3.3 par due 12/2021)	7.69% (Libor + 6.00%/Q)	12/22/2016	3.3	3.3(4)(17)	
		First lien senior secured loan (\$5.0 par due 12/2021)	7.84% (Libor + 6.00%/Q)	12/22/2016	5.0	5.0(4)(17)	
					10.0	10.0	
Sparta Systems, Inc., Project Silverback Holdings Corp. and Silverback Holdings, Inc.(21)	Quality management software provider	Second lien senior secured loan (\$20.0 par due 8/2025)	9.69% (Libor + 8.25%/Q)	8/21/2017	19.6	19.8(2)(17)	
		Series B preferred shares (10,084 shares)		8/21/2017	1.1	1.1	
					20.7	20.9	
Talari Networks, Inc.	Networking equipment provider	First lien senior secured loan (\$6.0 par due 10/2019)	10.88% (Libor + 9.50%/M)	8/3/2015	6.0	5.7(5)(17)	
		Warrant to purchase up to 421,052 shares of Series D-1 preferred stock (expires 8/2022)		8/3/2015	0.1	0.1(5)	
					6.1	5.8	
The Gordian Group, Inc.(21)	Construction software and service provider	First lien senior secured loan (\$8.4 par due 7/2019)	6.14% (Libor + 4.50%/Q)	1/3/2017	8.3	8.4(3)(17)	
		First lien senior secured loan (\$3.2 par due 7/2019)	6.14% (Libor + 4.50%/Q)	1/3/2017	3.1	3.2(4)(17)	
		First lien senior secured loan (\$8.9 par due 7/2019)	5.86% (Libor + 4.50%/Q)	1/3/2017	8.8	8.9(3)(17)	
		First lien senior secured loan (\$3.4 par due 7/2019)	5.86% (Libor + 4.50%/Q)	1/3/2017	3.3	3.4(4)(17)	
		First lien senior secured loan (\$7.8 par due 7/2019)	5.95% (Libor + 4.50%/Q)	1/3/2017	7.6	7.8(3)(17)	
					1/3/2017	2.9	2.9(4)(17)

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		First lien senior secured loan (\$2.9 par due 7/2019)	5.95% (Libor + 4.50%/Q)		34.0	34.6
The Greeley Company, Inc. and HCP Acquisition Holdings, LLC(8)	Healthcare compliance advisory services	Senior subordinated loan (\$10.5 par due 3/2017)		3/5/2013		(2)(16)
		Class A units (14,293,110 units)		6/26/2008		(2)

F-187



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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets		
UL Holding Co., LLC (7)	Provider of collection and landfill avoidance solutions for food waste and unsold food products	Senior subordinated loan (\$2.8 par due 5/2020)	10.00% PIK	4/30/2012	0.9	2.8(2)			
		Senior subordinated loan (\$0.4 par due 5/2020)		4/30/2012	0.1	0.4(2)			
		Senior subordinated loan (\$6.2 par due 5/2020)	10.00% PIK	4/30/2012	1.9	6.2(2)			
		Senior subordinated loan (\$0.5 par due 5/2020)		4/30/2012	0.2	0.5(2)			
		Senior subordinated loan (\$24.5 par due 5/2020)	10.00% PIK	4/30/2012	7.6	24.5(2)			
		Senior subordinated loan (\$3.8 par due 5/2020)		4/30/2012	1.2	3.8(2)			
		Class A common units (533,351 units)		6/17/2011	5.0	2.8(2)			
		Class B-5 common units (272,834 units)		6/17/2011	2.5	1.4(2)			
		Class C common units (758,546 units)		4/25/2008		(2)			
		Warrant to purchase up to 719,044 shares of Class A units		5/2/2014		(2)			
		Warrant to purchase up to 28,663 shares of Class B-1 units		5/2/2014		(2)			
		Warrant to purchase up to 57,325 shares of Class B-2 units		5/2/2014		(2)			
		Warrant to purchase up to 29,645 shares of Class B-3 units		5/2/2014		(2)			
		Warrant to purchase up to 80,371 shares of Class B-5 units		5/2/2014		(2)			
		Warrant to purchase up to 59,655 shares of Class B-6 units		5/2/2014		(2)			
		Warrant to purchase up to 1,046,713 shares of Class C units		5/2/2014		(2)			
							19.4	42.4	
		Velocity Holdings Corp.	Hosted enterprise resource planning application management services provider	Common units (1,713,546 units)		12/13/2013	4.5	3.4	
		Visual Edge Technology, Inc.	Provider of outsourced office solutions with a focus on printer and copier equipment and other parts and supplies	First lien senior secured loan (\$1.2 par due 8/2022)	7.32% (Libor + 5.75%/Q)	8/31/2017	1.2	1.2(2)(17)	
				First lien senior secured loan (\$3.8 par due 8/2022)	7.13% (Libor + 5.75%/Q)	8/31/2017	3.8	3.8(2)(17)	
First lien senior secured loan (\$10.0 par due 8/2022)	7.23% (Libor + 5.75%/Q)			8/31/2017	10.0	10.0(2)(17)			

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8/2022)					
Senior subordinated loan (\$41.5 par due 9/2024)	12.50% PIK	8/31/2017	37.6	39.0(2)	
Warrant to purchase up to 1,816,089 shares of common stock (expires 8/2027)		8/31/2017		0.9(2)	
Warrant to purchase up to 2,070,511 shares of preferred stock (expires 8/2027)		8/31/2017	4.1	4.4(2)	
			56.7	59.3	

F-188

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets	
VRC Companies, LLC(21)	Provider of records and information management services	First lien senior secured revolving loan (\$0.8 par due 3/2022)	10.00% (Base Rate + 5.50%/Q)	4/17/2017	0.8	0.8(2)(17)		
		First lien senior secured loan (\$1.4 par due 3/2023)	7.82% (Libor + 6.50%/Q)	4/17/2017	1.4	1.4(2)(17)		
		First lien senior secured loan (\$0.2 par due 3/2023)	8.03% (Libor + 6.50%/Q)	4/17/2017	0.2	0.2(2)(17)		
		First lien senior secured loan (\$0.4 par due 3/2023)	7.93% (Libor + 6.50%/Q)	10/3/2017	0.4	0.4(2)(17)		
		First lien senior secured loan (\$0.3 par due 3/2023)	7.98% (Libor + 6.50%/Q)	10/3/2017	0.3	0.3(2)(17)		
		First lien senior secured loan (\$0.3 par due 3/2023)	8.03% (Libor + 6.50%/Q)	10/3/2017	0.3	0.3(2)(17)		
		First lien senior secured loan (\$5.5 par due 3/2023)	8.12% (Libor + 6.50%/Q)	4/17/2017	5.5	5.5(2)(17)		
						8.9	8.9	
WorldPay Group PLC(9)	Payment processing company	C2 shares (73,974 shares)		10/21/2015		(24)		
Zywave, Inc.(21)	Provider of software and technology-enabled content and analytical solutions to insurance brokers	First lien senior secured revolving loan (\$1.3 par due 11/2022)	6.57% (Libor + 5.00%/Q)	11/17/2016	1.3	1.3(2)(17)		
		First lien senior secured revolving loan (\$1.0 par due 11/2022)	8.50% (Base Rate + 4.00%/Q)	11/17/2016	1.0	1.0(2)(17)		
		Second lien senior secured loan (\$27.0 par due 11/2023)	10.42% (Libor + 9.00%/Q)	11/17/2016	27.0	27.0(2)(17)		
					29.3	29.3		
					2,235.8	2,267.3	31.94%	
<b>Consumer Products</b>								
Badger Sportswear Acquisition, Inc.	Provider of team uniforms and athletic wear	Second lien senior secured loan (\$56.8 par due 3/2024)	10.46% (Libor + 9.00%/Q)	9/6/2016	56.7	56.8(2)(17)		
BRG Sports, Inc.	Designer, manufacturer and licensor of branded sporting goods	Preferred stock (2,009 shares)		1/3/2017				
		Common stock (6,566,655 shares)		1/3/2017		0.3		
						0.3		
Consumer Health Parent LLC	Developer and marketer of over-the-counter cold	Preferred units (1,072 units)		12/15/2017	1.1	1.1(2)		

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	remedy products	Series A units (1,072 units)		12/15/2017		(2)
					1.1	1.1
Feradyne Outdoors, LLC and Bowhunter Holdings, LLC	Provider of branded archery and bowhunting accessories	Common units (421 units)		4/24/2014	4.2	1.0(2)
Implus Footcare, LLC	Provider of footwear and other accessories	First lien senior secured loan (\$14.6 par due 4/2021)	8.44% (Libor + 6.75%/Q)	6/1/2017	14.6	14.6(2)(17)
		First lien senior secured loan (\$77.5 par due 4/2021)	8.44% (Libor + 6.75%/Q)	6/1/2017	77.5	77.5(2)(17)
		First lien senior secured loan (\$19.9 par due 4/2021)	8.44% (Libor + 6.75%/Q)	6/1/2017	19.9	19.9(4)(17)
					112.0	112.0
Indra Holdings Corp.	Designer, marketer, and distributor of rain and cold weather products	Second lien senior secured loan (\$80.0 par due 11/2021)		5/1/2014	76.9	43.6(2)(16)

F-189

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Table of Contents

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Plantation Products, LLC, Seed Holdings, Inc. and Flora Parent, Inc.	Provider of branded lawn and garden products	Second lien senior secured loan (\$2.0 par due 6/2021)	9.41% (Libor + 7.99%/Q)	12/23/2014	2.0	2.0(2)(17)	
		Second lien senior secured loan (\$54.0 par due 6/2021)	9.41% (Libor + 7.99%/Q)	12/23/2014	53.8	54.0(3)(17)	
		Second lien senior secured loan (\$10.0 par due 6/2021)	9.41% (Libor + 7.99%/Q)	12/23/2014	10.0	10.0(4)(17)	
		Common stock (30,000 shares)		12/23/2014	3.0	6.0(2)	
					68.8	72.0	
Rug Doctor, LLC and RD Holdco Inc.(8)	Manufacturer and marketer of carpet cleaning machines	Second lien senior secured loan (\$16.9 par due 12/2018)	11.42% (Libor + 9.75%/Q)	1/3/2017	16.9	16.9(2)(17)	
		Common stock (458,596 shares)		1/3/2017	14.0	10.8	
		Warrant to purchase up to 56,372 shares of common stock (expires 12/2023)		1/3/2017			
					30.9	27.7	
S Toys Holdings LLC (fka The Step2 Company, LLC)(8)	Toy manufacturer	Class B common units (126,278,000 units)		10/30/2014		0.5(2)	
		Common units (1,116,879 units)		4/1/2011			
		Warrant to purchase up to 3,157,895 units		4/1/2010			
						0.5	
SHO Holding I Corporation	Manufacturer and distributor of slip resistant footwear	Second lien senior secured loan (\$100.0 par due 4/2023)	9.92% (Libor + 8.50%/Q)	10/27/2015	98.2	92.0(2)(17)	
Shock Doctor, Inc. and Shock Doctor Holdings, LLC (7)	Developer, marketer and distributor of sports protection equipment and accessories	Second lien senior secured loan (\$89.4 par due 10/2021)	11.86% (Libor + 10.50%/Q)	4/22/2015	89.4	82.3(2)(17)	
		Class A preferred units (50,000 units)		3/14/2014	5.0	1.9(2)	
		Class C preferred units (50,000 units)		4/22/2015	5.0	1.9(2)	
					99.4	86.1	
Singer Sewing Company	Manufacturer of consumer sewing machines	First lien senior secured loan (\$174.5 par due 12/2017)	9.19% (Libor + 7.00% Cash, 0.50% PIK/Q)	7/26/2017	174.5	165.7(2)(17)	
Varsity Brands Holding Co., Inc., Hercules Achievement, Inc., Hercules Achievement Holdings, Inc. and Hercules VB	Leading manufacturer and distributor of textiles, apparel & luxury goods	Second lien senior secured loan (\$122.7 par due 12/2025)	9.82% (Libor + 8.25%/Q)	12/15/2017	122.7	122.7(2)(17)	

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Holdings, Inc.

Common stock (3,548,841 shares)	12/11/2014	3.8	6.1(2)
Common stock (3,548,841 shares)	12/11/2014	4.3	6.1(2)

130.8 134.9

Woodstream Group, Inc. and Woodstream Corporation(21)	Pet products manufacturer	First lien senior secured loan (\$1.0 par due 5/2022)	7.69% (Libor + 6.25%/Q)	6/21/2017	1.0	1.0(2)(17)	
		First lien senior secured loan (\$2.0 par due 5/2022)	7.69% (Libor + 6.25%/Q)	6/21/2017	2.0	2.0(4)(17)	
		First lien senior secured loan (\$3.1 par due 5/2022)	7.89% (Libor + 6.25%/Q)	6/21/2017	3.1	3.1(2)(17)	
		First lien senior secured loan (\$6.2 par due 5/2022)	7.89% (Libor + 6.25%/Q)	6/21/2017	6.2	6.2(4)(17)	
					12.3	12.3	
					865.8	806.0	11.36%

F-190

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Table of Contents

Company(1) Other Services	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
American Residential Services L.L.C.	Heating, ventilation and air conditioning services provider	Second lien senior secured loan (\$67.0 par due 12/2022)	9.57% (Libor + 8.00%/Q)	6/30/2014	66.7	66.3(2)(17)	
Associated Asphalt Partners, LLC	Provider of asphalt terminalling, storage and distribution	First lien senior secured loan (\$4.2 par due 4/2024)	6.82% (Libor + 5.25%/Q)	3/30/2017	4.2	3.8(2)(17)	
Champion Parent Corporation and Calera XVI, LLC(8)	Endurance sports media and event operator	First lien senior secured revolving loan (\$0.7 par due 11/2018)		11/30/2012		(2)(16)	
		First lien senior secured loan (\$5.9 par due 11/2018)		11/30/2012	0.9	0.2(2)(16)	
		Preferred shares (18,875 shares)		3/25/2016		(2)	
		Membership units (2,522,512 units)		11/30/2012		(2)	
		Common shares (114,000 shares)		3/25/2016		(2)	
					0.9	0.2	
Crown Health Care Laundry Services, LLC and Crown Laundry Holdings, LLC (7)(21)	Provider of outsourced healthcare linen management solutions	First lien senior secured revolving loan (\$2.0 par due 12/2021)	7.82% (Libor + 6.25%/Q)	3/13/2014	2.0	2.0(2)(17)(20)	
		First lien senior secured loan (\$12.0 par due 12/2021)	7.82% (Libor + 6.25%/Q)	4/6/2017	12.0	12.0(2)(17)	
		First lien senior secured loan (\$5.0 par due 12/2021)	7.82% (Libor + 6.25%/Q)	3/13/2014	5.0	5.0(2)(17)	
		First lien senior secured loan (\$5.2 par due 12/2021)	7.82% (Libor + 6.25%/Q)	3/13/2014	5.2	5.2(3)(17)	
		Class A preferred units (2,475,000 units)		3/13/2014	2.5	3.9(2)	
		Class B common units (275,000 units)		3/13/2014	0.3	0.4(2)	
							27.0
CST Buyer Company (d/b/a Intoxalock)(21)	Provider of ignition interlock devices	First lien senior secured loan (\$11.3 par due 3/2023)	7.75% (Libor + 6.25%/Q)	3/1/2017	11.0	11.3(2)(17)	
Dwyer Acquisition Parent, Inc. and TDG Group Holding Company	Operator of multiple franchise concepts primarily related to home maintenance or repairs	Senior subordinated loan (\$52.7 par due 2/2020)	11.00%	8/15/2014	52.7	52.7(2)	
		Senior subordinated loan (\$23.5 par due 2/2020)	11.00%	5/1/2017	23.5	23.5(2)	
		Senior subordinated loan (\$31.5 par due 2/2020)	11.00%	6/12/2015	31.5	31.5(2)	
		Common stock (32,843 shares)		8/15/2014	2.2	5.1(2)	

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				109.9	112.8	
Massage Envy, LLC and ME Equity LLC(21)	Franchisor in the massage industry	First lien senior secured revolving loan (\$0.5 par due 9/2020)	8.44% (Libor + 6.75%/Q)	6/28/2017	0.5	0.5(2)(17)
		First lien senior secured loan (\$0.3 par due 9/2020)	8.23% (Libor + 6.75%/Q)	4/12/2017	0.3	0.3(2)(17)
		First lien senior secured loan (\$1.0 par due 9/2020)	8.24% (Libor + 6.75%/Q)	4/12/2017	1.0	1.0(2)(17)
		First lien senior secured loan (\$0.1 par due 9/2020)	10.00% (Base Rate + 5.50%/Q)	4/12/2017	0.1	0.1(2)(17)
		First lien senior secured loan (\$0.3 par due 9/2020)	8.11% (Libor + 6.75%/Q)	7/27/2017	0.3	0.3(2)(17)
		First lien senior secured loan (\$0.5 par due 9/2020)	8.23% (Libor + 6.75%/Q)	7/27/2017	0.5	0.5(2)(17)
		First lien senior secured loan (\$38.5 par due 9/2020)	8.37% (Libor + 6.75%/Q)	9/27/2012	38.5	38.5(3)(17)
		First lien senior secured loan (\$18.7 par due 9/2020)	8.37% (Libor + 6.75%/Q)	9/27/2012	18.7	18.7(4)(17)
		Common stock (3,000,000 shares)		9/27/2012	3.0	4.2(2)
					62.9	64.1

F-191



Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
McKenzie Sports Products, LLC(21)	Designer, manufacturer and distributor of hunting-related supplies	First lien senior secured revolving loan (\$0.9 par due 9/2020)	7.25% (Base Rate + 2.75%/Q)	9/18/2014	0.9	0.9(3)(17)	
		First lien senior secured loan (\$0.8 par due 9/2020)	7.44% (Libor + 5.75%/Q)	9/18/2014	0.8	0.8(3)(13)(17)	
		First lien senior secured loan (\$2.5 par due 9/2020)	5.32% (Libor + 3.75%/Q)	9/18/2014	2.5	2.5(3)(17)	
		First lien senior secured loan (\$2.2 par due 9/2020)	5.44% (Libor + 3.75%/Q)	9/18/2014	2.2	2.2(3)(17)	
		First lien senior secured loan (\$84.5 par due 9/2020)	7.44% (Libor + 5.75%/Q)	9/18/2014	84.5	84.5(3)(13)(17)	
					90.9	90.9	
MSHC, Inc.(21)	Heating, ventilation and air conditioning services provider	First lien senior secured revolving loan (\$0.1 par due 7/2022)	7.75% (Base Rate + 3.25%/Q)	7/31/2017	0.1	0.1(2)(17)	
		First lien senior secured loan (\$1.1 par due 7/2023)	5.92% (Libor + 4.25%/Q)	7/31/2017	1.1	1.1(2)(17)	
		First lien senior secured loan (\$3.2 par due 7/2023)	5.94% (Libor + 4.25%/Q)	7/31/2017	3.1	3.2(2)(17)	
		Second lien senior secured loan (\$46.0 par due 7/2024)	9.94% (Libor + 8.25%/Q)	7/31/2017	46.0	46.0(2)(17)	
					50.3	50.4	
OpenSky Project, Inc. and OSP Holdings, Inc.	Social commerce platform operator	Warrant to purchase up to 159,496 shares of Series D preferred stock (expires 4/2025)		6/29/2015		(2)	
Osmose Utilities Services, Inc.(21)	Provider of structural integrity management services to transmission and distribution infrastructure	First lien senior secured revolving loan		1/3/2017		(19)	
		Second lien senior secured loan (\$25.0 par due 8/2023)	9.44% (Libor + 7.75%/Q)	9/3/2015	24.6	25.0(2)(17)	
		Second lien senior secured loan (\$34.0 par due 8/2023)	9.44% (Libor + 7.75%/Q)	1/3/2017	33.4	34.0(2)(17)	
					58.0	59.0	

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SocialFlow, Inc.	Social media optimization platform provider	Warrant to purchase up to 215,331 shares of Series C preferred stock (expires 1/2026)		1/13/2016		(5)
SoundCloud Limited(9)	Platform for receiving, sending, and distributing music	Common stock (73,422 shares)		8/15/2017	0.4	0.7(2)
Spin HoldCo Inc.	Laundry service and equipment provider	Second lien senior secured loan (\$175.0 par due 5/2023)	9.21% (Libor + 7.75%/Q)	6/23/2017	175.0	175.0(2)(17)
Tyden Cayman Holdings Corp.(9)	Producer and marketer of global cargo security, product identification and traceability products and utility meter products	Preferred stock (46,276 shares)		1/3/2017	0.4	0.4
		Common stock (5,521,203 shares)		1/3/2017	2.0	2.9
					2.4	3.3
VLS Recovery Services, LLC(21)	Provider of commercial and industrial waste processing and disposal services	First lien senior secured revolving loan (\$1.6 par due 10/2023)	7.53% (Libor + 6.00%/Q)	10/17/2017	1.6	1.6(2)(17)(20)
		First lien senior secured loan (\$23.9 par due 10/2023)	7.53% (Libor + 6.00%/Q)	10/17/2017	23.9	23.7(2)(17)
		First lien senior secured loan (\$7.4 par due 10/2023)	7.35% (Libor + 6.00%/Q)	10/17/2017	7.4	7.4(2)(17)
		First lien senior secured loan (\$0.1 par due 10/2023)	9.50% (Base Rate + 5.00%/Q)	10/17/2017	0.1	0.1(2)(17)
					33.0	32.8

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Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(6)(12)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>
WASH Multifamily Acquisition Inc. and Coinamatic Canada Inc.	Laundry service and equipment provider	Second lien senior secured loan (\$3.7 par due 5/2023)	8.57% (Libor + 7.00%/Q)	5/14/2015	3.7	3.7(2)(17)	
		Second lien senior secured loan (\$21.3 par due 5/2023)	8.57% (Libor + 7.00%/Q)	5/14/2015	21.0	21.1(2)(17)	
					24.7	24.8	
Wrench Group LLC(21)	Provider of essential home services to residential customers	First lien senior secured loan (\$4.0 par due 3/2022)	6.19% (Libor + 4.50%/Q)	1/31/2017	4.0	4.0(2)(17)	
		First lien senior secured loan (\$4.3 par due 3/2022)	5.85% (Libor + 4.50%/Q)	12/15/2017	4.3	4.3(2)(17)	
					8.3	8.3	
					725.6	732.2	10.32%
<b>Manufacturing</b>							
Chariot Acquisition, LLC(21)	Aftermarket golf cart parts and accessories	First lien senior secured loan (\$18.4 par due 9/2021)	7.91% (Libor + 6.25%/Q)	1/3/2017	18.2	18.0(3)(17)	
		First lien senior secured loan (\$9.4 par due 9/2021)	7.91% (Libor + 6.25%/Q)	1/3/2017	9.3	9.2(4)(17)	
					27.5	27.2	
Component Hardware Group, Inc.(21)	Commercial equipment	First lien senior secured revolving loan (\$1.9 par due 7/2019)	6.19% (Libor + 4.50%/Q)	7/1/2013	1.9	1.9(2)(17)	
		First lien senior secured loan (\$7.9 par due 7/2019)	6.19% (Libor + 4.50%/Q)	7/1/2013	7.9	7.9(4)(17)	
					9.8	9.8	
Dorner Holding Corp.(21)	Manufacturer of precision unit conveyors	First lien senior secured revolving loan (\$1.3 par due 3/2022)	7.32% (Libor + 5.75%/Q)	3/15/2017	1.3	1.3(2)(17)	
		First lien senior secured loan (\$4.4 par due 3/2023)	7.32% (Libor + 5.75%/Q)	3/15/2017	4.4	4.4(2)(17)	
					5.7	5.7	
ECI Purchaser Company, LLC	Manufacturer of equipment to safely control pressurized gases	First lien senior secured loan (\$21.8 par due 12/2018)	7.09% (Libor + 5.25%/Q)	7/26/2017	21.8	21.5(2)(17)	
		First lien senior secured loan (\$88.7 par due 12/2018)	6.92% (Libor + 5.25%/Q)	7/26/2017	88.7	87.8(2)(17)	
		First lien senior secured loan (\$74.8 par due 12/2018)	6.92% (Libor + 5.25%/Q)	7/26/2017	74.8	74.0(3)(17)	

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		12/2018)				
		First lien senior secured loan (\$0.3 par due 12/2018)	7.09% (Libor + 5.25%/Q)	7/26/2017	0.3	0.3(2)(17)
		12/2018)				
		First lien senior secured loan (\$0.2 par due 12/2018)	7.09% (Libor + 5.25%/Q)	7/26/2017	0.2	0.2(3)(17)
					185.8	183.8
ETG Holdings, Inc.(8)	Industrial woven products	Common stock (3,000 shares)		1/3/2017		
Harvey Tool Company, LLC(21)	Cutting tool provider to the metalworking industry	First lien senior secured revolving loan (\$1.8 par due 10/2023)	5.96% (Libor + 4.50%/Q)	10/12/2017	1.8	1.7(2)(17)
		First lien senior secured loan (\$40.8 par due 10/2024)	6.11% (Libor + 4.75%/Q)	10/12/2017	40.8	40.4(2)(17)
		Second lien senior secured loan (\$43.7 par due 10/2025)	10.02% (Libor + 8.50%/Q)	10/12/2017	43.7	43.2(2)(17)
					86.3	85.3

F-193

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Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(6)(12)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>
Ioxus, Inc(7)	Energy storage devices	First lien senior secured loan (\$10.2 par due 12/2019)	12.00% PIK	4/29/2014	10.0	10.2(2)(15)	
		First lien senior secured loan (\$1.0 par due 12/2019)		4/29/2014	1.0	1.0(2)(15)	
		Series CC preferred stock (67,330,609 shares)		1/27/2017	0.7	(2)	
		Warrant to purchase up to 3,038,730 shares of common stock (expires 1/2026)		1/28/2016		(2)	
		Warrant to purchase up to 1,210,235 shares of Series BB preferred stock (expires 8/2026)		1/28/2016		(2)	
		Warrant to purchase up to 336,653,045 shares of Series CC preferred stock (expires 1/2027)		1/27/2017		(2)	
							11.7
KPS Global LLC	Walk-in cooler and freezer systems	First lien senior secured loan (\$1.7 par due 4/2022)	3.93% (Libor + 2.50%/Q)	4/5/2017	1.7	1.7(2)(17)	
		First lien senior secured loan (\$11.2 par due 4/2022)	7.18% (Libor + 5.75%/Q)	4/5/2017	11.2	11.0(2)(17)	
		First lien senior secured loan (\$5.6 par due 4/2022)	7.18% (Libor + 5.75%/Q)	4/5/2017	5.6	5.5(4)(17)	
						18.5	18.2
MacLean-Fogg Company and MacLean-Fogg Holdings, L.L.C.	Manufacturer and supplier for the power utility and automotive markets worldwide	Senior subordinated loan (\$103.0 par due 10/2025)	10.50% Cash, 3.00% PIK	10/31/2013	103.0	103.0(2)	
		Preferred units (70,183 units)	4.50% Cash, 9.25% PIK	10/9/2015	76.3	76.3	
					179.3	179.3	
Niagara Fiber Intermediate Corp.(21)	Insoluble fiber filler products	First lien senior secured revolving loan (\$0.9 par due 5/2018)		5/8/2014		(2)(16)	
		First lien senior secured loan (\$5.9 par due 5/2018)		5/8/2014	0.2	(2)(16)	
		First lien senior secured loan (\$0.6 par due 5/2018)		5/8/2014		(2)(16)	
						0.2	
Nordco Inc.(21)				8/26/2015		(19)	

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	Railroad maintenance-of-way machinery	First lien senior secured revolving loan				
Pelican Products, Inc.	Flashlights	Second lien senior secured loan (\$40.0 par due 4/2021)	9.94% (Libor + 8.25%/Q)	4/11/2014	40.0	39.6(2)(17)
Sanders Industries Holdings, Inc. and SI Holdings, Inc.(21)	Elastomeric parts, mid-sized composite structures, and composite tooling	First lien senior secured loan (\$56.5 par due 5/2020)	7.38% (Libor + 6.00%/Q)	7/21/2017	56.5	55.4(2)(17)
		First lien senior secured loan (\$14.8 par due 5/2020)	7.38% (Libor + 6.00%/Q)	7/21/2017	14.8	14.5(4)(17)
		Common stock (1,500 shares)		5/30/2014	1.5	0.8(2)
					72.8	70.7
Saw Mill PCG Partners LLC	Metal precision engineered components	Common units (1,000 units)		1/30/2007	1.0	(2)

F-194

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Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(6)(12)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>
Sonny's Enterprises, LLC(21)	Manufacturer and supplier of car wash equipment, parts and supplies to the conveyORIZED car wash market	First lien senior secured revolving loan (\$1.0 par due 12/2022)	6.30% (Libor + 4.75%/Q)	11/30/2017	1.0	1.0(2)(17)	
		First lien senior secured loan (\$0.9 par due 12/2022)	6.44% (Libor + 4.75%/Q)	12/5/2017	0.9	0.9(2)(17)	
		First lien senior secured loan (\$0.4 par due 12/2022)	6.44% (Libor + 4.75%/Q)	6/1/2017	0.4	0.4(2)(17)	
		First lien senior secured loan (\$0.2 par due 12/2022)	6.44% (Libor + 4.75%/Q)	5/3/2017	0.2	0.2(2)(17)	
		First lien senior secured loan (\$0.2 par due 12/2022)	6.44% (Libor + 4.75%/Q)	9/28/2017	0.2	0.2(2)(17)	
						2.7	2.7
Sunk Rock Foundry Partners LP, Hatteras Electrical Manufacturing Holding Company and Sigma Electric Manufacturing Corporation(21)	Manufacturer of metal castings, precision machined components and sub-assemblies in the electrical products, power transmission and distribution and general industrial markets	First lien senior secured revolving loan (\$1.5 par due 10/2022)	6.16% (Libor + 4.75%/Q)	10/31/2017	1.5	1.5(2)(17)	
		First lien senior secured loan (\$16.4 par due 10/2023)	6.13% (Libor + 4.75%/Q)	10/31/2017	16.4	16.2(2)(17)	
		First lien senior secured loan (\$9.3 par due 10/2023)	6.13% (Libor + 4.75%/Q)	10/31/2017	9.3	9.2(2)(17)	
				27.2	26.9		
TPTM Merger Corp.(21)	Time temperature indicator products	First lien senior secured loan (\$10.5 par due 9/2018)	9.98% (Libor + 8.42%/Q)	9/12/2013	10.5	10.5(3)(17)	
		First lien senior secured loan (\$6.2 par due 9/2018)	9.98% (Libor + 8.42%/Q)	9/12/2013	6.2	6.2(4)(17)	
		First lien senior secured loan (\$6.5 par due 9/2018)	10.11% (Libor + 8.42%/Q)	9/12/2013	6.5	6.5(3)(17)	
		First lien senior secured loan (\$3.8 par due 9/2018)	10.11% (Libor + 8.42%/Q)	9/12/2013	3.8	3.8(4)(17)	
				27.0	27.0		
WP CPP Holdings, LLC	Precision engineered castings	Second lien senior secured loan (\$19.7 par due 4/2021)	9.13% (Libor + 7.75%/Q)	1/3/2017	18.8	19.3(2)(17)	

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					714.3	706.7	9.96%
<b>Investment Funds and Vehicles</b>							
ACAS Equity Holdings Corporation(8)(10)	Investment company	Common stock (589 shares)		1/3/2017	0.5	0.4	
Ares IIIR/IVR CLO Ltd.(8)(9)(10)	Investment vehicle	Subordinated notes (\$20.0 par due 4/2021)		1/3/2017		0.1	
Blue Wolf Capital Fund II, L.P.(9)(10)	Investment partnership	Limited partnership interest (8.50% interest)		1/3/2017	3.0	3.5(24)	
Carlyle Global Market Strategies CLO 2013-3(9)(10)	Investment vehicle	Subordinated notes (\$5.0 par due 10/2030)	15.00%	1/3/2017	2.6	3.2	
Cent CLO 2014-22 Limited(9)(10)	Investment vehicle	Subordinated notes (\$45.4 par due 11/2026)	11.75%	1/3/2017	23.6	22.7	
Centurion CDO 8 Limited(9)(10)	Investment vehicle	Subordinated notes (\$5.0 par due 3/2019)		1/3/2017			
CGMS 2015-3A(9)(10)	Investment vehicle	Subordinated notes (\$24.6 par due 7/2028)	10.00%	1/3/2017	19.2	18.9	
CoLTs 2005-1 Ltd.(8)(9)(10)	Investment vehicle	Preferred shares (360 shares)		1/3/2017			
CoLTs 2005-2 Ltd.(8)(9)(10)	Investment vehicle	Preferred shares (34,170,000 shares)		1/3/2017			
CREST Exeter Street Solar 2004-1(9)(10)	Investment vehicle	Preferred shares (3,500,000 shares)		1/3/2017			
Eaton Vance CDO X plc(9)(10)	Investment vehicle	Subordinated notes (\$15.0 par due 2/2027)	3.00%	1/3/2017	4.1	6.4	
European Capital UK SME Debt LP(8)(9)(10)(22)	Investment partnership	Limited partnership interest (45% interest)		1/3/2017	41.1	41.7	

F-195



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Table of Contents

As of December 31, 2017  
(dollar amounts in millions)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Flagship CLO V(9)(10)	Investment vehicle	Subordinated notes (\$0.0 par due 9/2019)		1/3/2017			
Goldentree Loan Opportunities VII, Limited(9)(10)	Investment vehicle	Subordinated notes (\$35.3 par due 4/2025)	4.25%	1/3/2017	18.7	19.1	
Halcyon Loan Advisors Funding 2015-2 Ltd.(9)(10)	Investment vehicle	Subordinated notes (\$21.7 par due 7/2027)	16.35%	1/3/2017	14.0	11.3	
HCI Equity, LLC(8)(9)(10)	Investment company	Member interest (100.00% interest)		4/1/2010		0.1(24)	
Herbert Park B.V.(9)(10)	Investment vehicle	Subordinated notes (\$5.4 par due 10/2026)		1/3/2017	0.9	0.5	
Imperial Capital Private Opportunities, LP(10)	Investment partnership	Limited partnership interest (80.00% interest)		5/10/2007	1.0	15.1(2)	
LightPoint CLO VII, Ltd.(9)(10)	Investment vehicle	Subordinated notes (\$9.0 par due 5/2021)		1/3/2017			
Montgomery Lane, LLC and Montgomery Lane, Ltd.(8)(9)(10)	Investment company	Common stock (100 shares)		1/3/2017		0.6	
		Common stock (50,000 shares)		1/3/2017		0.6	
OAKC 2015-11(9)(10)	Investment vehicle	Subordinated notes (\$17.8 par due 10/2028)	9.50%	1/3/2017	14.3	13.0	
Partnership Capital Growth Fund I, L.P.(10)	Investment partnership	Limited partnership interest (25.00% interest)		6/16/2006		0.1(2)(24)	
Partnership Capital Growth Investors III, L.P.(10)(22)	Investment partnership	Limited partnership interest (2.50% interest)		10/5/2011	2.5	3.5(2)(24)	
PCG-Ares Sidecar Investment II, L.P.(10)(22)	Investment partnership	Limited partnership interest (100.00% interest)		10/31/2014	7.5	11.7(2)	
PCG-Ares Sidecar Investment, L.P.(10)(22)	Investment partnership	Limited partnership interest (100.00% interest)		5/22/2014	4.4	5.1(2)	
Piper Jaffray Merchant Banking Fund I, L.P.(10)(22)	Investment partnership	Limited partnership interest (2.00% interest)		8/16/2012	1.5	1.6(24)	
Qualium Investissement(9)(10)	Investment partnership	Class A common stock (9,900,000 shares)		1/3/2017	5.9	6.5(24)	
		Class B common stock (100,000 shares)		1/3/2017	0.1	0.1(24)	

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		Class C common stock (48,939 shares)		1/3/2017	0.1	0.1(24)	
					6.1	6.7	
Senior Direct Lending Program, LLC(8)(10)(23)	Co-investment vehicle	Subordinated certificates (\$487.1 par due 12/2036) Member interest (87.50% interest)	9.34% (Libor + 8.00%/Q)(18)	7/27/2016  7/27/2016	487.1	487.1	
					487.1	487.1	
Vitesse CLO, Ltd.(9)(10)	Investment vehicle	Preferred shares (20,000,000 shares)		1/3/2017			
Voya CLO 2014-4 Ltd.(9)(10)	Investment vehicle	Subordinated notes (\$26.7 par due 10/2026)	10.50%	1/3/2017	17.0	18.6	
VSC Investors LLC(10)	Investment company	Membership interest (1.95% interest)		1/24/2008	0.3	1.3(2)(24)	
					669.4	692.3	9.75%
<b>Financial Services</b>							
Callidus Capital Corporation(8)	Asset management services	Common stock (100 shares)		4/1/2010	3.0	1.7	

F-196

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Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(6)(12)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>
Ciena Capital LLC(8)(21)	Real estate and small business loan servicer	First lien senior secured revolving loan (\$14.0 par due 12/2017)	6.00%	11/29/2010	14.0	14.0(2)	
		Equity interests		11/29/2010	25.0	18.3(2)	
					39.0	32.3	
Commercial Credit Group, Inc.	Commercial equipment finance and leasing company	Senior subordinated loan (\$28.0 par due 8/2022)	11.11% (Libor + 9.75%/Q)	5/10/2012	28.0	28.0(2)(17)	
DFC Global Facility Borrower II LLC(21)	Non-bank provider of alternative financial services	First lien senior secured revolving loan (\$75.0 par due 9/2022)	12.11% (Libor + 10.75%/Q)	9/27/2017	75.0	75.0(2)(17)	
Financial Asset Management Systems, Inc. and FAMS Holdings, Inc.(7)	Debt collection services provider	Common stock (180 shares)		1/11/2017		(2)	
Gordian Group, LLC	Provider of products, services and software to organizations pursuing efficient and effective procurement and information solutions	Common stock (526 shares)		11/30/2012		(2)	
Imperial Capital Group LLC	Investment services	Class A common units (24,945 units)		5/10/2007	6.1	10.2(2)	
		2006 Class B common units (8,173 units)		5/10/2007		(2)	
					6.1	10.2	
Ivy Hill Asset Management, L.P.(8)(10)	Asset management services	Member interest (100.00% interest)		6/15/2009	244.0	315.1	
Javlin Three LLC, Javlin Four LLC, and Javlin Five LLC(10)	Asset-backed financial services company	First lien senior secured loan (\$18.6 par due 6/2017)	11.36% (Libor + 10.00%/Q)	6/24/2014	18.6	16.8(2)(17)	
LS DE LLC and LM LSQ Investors LLC(10)	Asset based lender	Senior subordinated loan (\$3.0 par due 6/2021)	10.50%	6/15/2017	3.0	3.0(2)	
		Senior subordinated loan (\$27.0 par due 6/2021)	10.50%	6/25/2015	27.0	27.0(2)	
		Membership units (3,275,000 units)		6/25/2015	3.3	3.9	
					33.3	33.9	
					447.0	513.0	7.23%

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<b>Food and Beverage</b>						
American Seafoods Group LLC and American Seafoods Partners LLC	Harvester and processor of seafood	Second lien senior secured loan (\$87.0 par due 2/2024)	9.57% (Libor + 8.13%/Q)	8/21/2017	86.8	87.0(2)(17)
		Class A units (77,922 units)		8/19/2015	0.1	0.1(2)
		Warrant to purchase up to 7,422,078 Class A units (expires 8/2035)		8/19/2015	7.4	10.1(2)
					94.3	97.2
Bakemark Holdings, Inc.	Manufacturer and distributor of specialty bakery ingredients	First lien senior secured loan (\$1.7 par due 8/2023)	6.94% (Libor + 5.25%/Q)	8/14/2017	1.7	1.7(2)(17)
DecoPac, Inc.(21)	Supplier of cake decorating solutions and products to in-store bakeries	First lien senior secured revolving loan (\$2.3 par due 9/2023)	5.94% (Libor + 4.25%/Q)	9/29/2017	2.3	2.2(2)(17)
		First lien senior secured revolving loan (\$0.3 par due 9/2023)	5.89% (Libor + 4.25%/Q)	9/29/2017	0.3	0.3(2)(17)
		First lien senior secured loan (\$8.4 par due 9/2024)	5.94% (Libor + 4.25%/Q)	9/29/2017	8.4	8.3(2)(17)
					11.0	10.8

Edgar Filing: RADIUS EXPLORATIONS LTD - Form 6-K

Table of Contents

As of December 31, 2017  
(dollar amounts in millions)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Eagle Family Foods Group LLC	Manufacturer and producer of milk products	First lien senior secured loan (\$0.2 par due 12/2021)	5.69% (Libor + 4.00%/Q)	8/29/2017	0.2	0.2(2)(17)	
		First lien senior secured loan (\$7.9 par due 12/2021)	10.74% (Libor + 9.05%/Q)	9/11/2017	7.8	7.5(2)(17)	
		First lien senior secured loan (\$1.4 par due 12/2021)	10.74% (Libor + 9.05%/Q)	8/22/2016	1.4	1.3(2)(17)	
		First lien senior secured loan (\$20.2 par due 12/2021)	10.74% (Libor + 9.05%/Q)	8/22/2016	20.2	19.2(3)(17)	
		First lien senior secured loan (\$54.8 par due 12/2021)	10.74% (Libor + 9.05%/Q)	12/31/2015	54.5	52.0(3)(17)	
					84.1	80.2	
Edward Don & Company, LLC and VCP-EDC Co-Invest, LLC	Distributor of foodservice equipment and supplies	First lien senior secured loan (\$47.6 par due 9/2022)	10.00% (Libor + 8.50%/Q)	3/31/2017	47.6	47.6(2)(17)	
		Membership units (2,970,000 units)		6/9/2017	3.0	3.4	
					50.6	51.0	
FPI Holding Corporation(8)(21)	Distributor of fruits	First lien senior secured loan (\$0.7 par due 6/2018)		1/3/2017	0.4	0.4(16)	
Gehl Foods, LLC and GF Parent LLC	Producer of low-acid, aseptic food and beverage products	First lien senior secured loan (\$120.7 par due 6/2019)	7.88% (Libor + 6.50%/Q)	7/26/2017	120.7	120.7(2)(17)	
		Class A preferred units (2,940 units)		5/13/2015	2.9	1.9(2)	
		Class A common units (60,000 units)		5/13/2015	0.1	(2)	
		Class B common units (0.26 units)		5/13/2015		(2)	
					123.7	122.6	
JWC/KI Holdings, LLC	Foodservice sales and marketing agency	Membership units (5,000 units)		11/16/2015	5.0	5.3(2)	
Kettle Cuisine, LLC	Manufacturer of fresh refrigerated and frozen food products	Second lien senior secured loan (\$28.5 par due 2/2022)	11.21% (Libor + 9.75%/Q)	8/21/2015	28.5	28.5(2)(17)	
NECCO Holdings, Inc. and New England Confectionery Company, Inc.(8)(21)	Producer and supplier of candy	First lien senior secured revolving loan (\$21.7 par due 1/2018)		1/3/2017	9.7	9.2(16)	
				11/20/2017	0.6	(16)	

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		First lien senior secured loan (\$0.6 par due 8/2018)			
		First lien senior secured loan (\$10.9 par due 1/2018)	1/3/2017	0.9	1.3(16)
		First lien senior secured loan (\$0.7 par due 1/2018)	11/20/2017	0.7	0.1(16)
		Common stock (860,189 shares)	1/3/2017		
				11.9	10.6
RF HP SCF Investor, LLC(10)	Branded specialty food company	Membership interest (10.08% interest)	12/22/2016	12.5	14.4(2)

F-198

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Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(6)(12)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>
Teasdale Foods, Inc.(21)	Provider of beans, sauces and hominy to the retail, foodservice and wholesale channels	First lien senior secured revolving loan (\$0.2 par due 10/2020)	6.18% (Libor + 4.75%/Q)	6/30/2017	0.2	0.2(2)(17)	
		First lien senior secured revolving loan (\$0.2 par due 10/2020)	8.25% (Base Rate + 3.75%/Q)	6/30/2017	0.2	0.2(2)(17)	
		Second lien senior secured loan (\$33.6 par due 10/2021)	10.44% (Libor + 8.75%/Q)	1/3/2017	33.6	33.3(2)(17)	
		Second lien senior secured loan (\$21.3 par due 10/2021)	10.11% (Libor + 8.75%/Q)	1/3/2017	21.3	21.1(2)(17)	
		Second lien senior secured loan (\$31.5 par due 10/2021)	10.13% (Libor + 8.75%/Q)	1/3/2017	31.5	31.2(2)(17)	
						86.8	86.0
					510.5	508.7	7.17%
<b>Power Generation</b>							
Alphabet Energy, Inc.	Technology developer to convert waste-heat into electricity	First lien senior secured loan (\$3.4 par due 8/2017)		12/16/2013	3.3	0.4(2)(16)	
		Series 1B preferred stock (12,976 shares)		6/21/2016	0.2	(2)	
		Warrant to purchase up to 125,000 shares of Series 2 preferred stock (expires 12/2023)		6/30/2016	0.1	(2)	
						3.6	0.4
CPV Maryland Holding Company II, LLC	Gas turbine power generation facilities operator	Senior subordinated loan (\$46.1 par due 12/2020)	5.00% Cash, 5.00% PIK	8/8/2014	46.1	42.4(2)	
		Warrant to purchase up to 4 units of common stock (expires 8/2018)		8/8/2014		(2)	
					46.1	42.4	
DESRI VI Management Holdings, LLC	Wind power generation facility operator	Senior subordinated loan (\$13.9 par due 12/2021)	10.00%	12/24/2014	13.9	13.9(2)	
Green Energy Partners, Stonewall LLC and Panda Stonewall Intermediate Holdings II LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$24.9 par due 11/2021)	7.19% (Libor + 5.50%/Q)	11/13/2014	24.8	24.4(2)(17)	
		Senior subordinated loan (\$20.2 par due 12/2021)	8.00% Cash, 5.25% PIK	11/13/2014	20.2	19.5(2)	
		Senior subordinated loan (\$94.6 par due 12/2021)	8.00% Cash, 5.25% PIK	11/13/2014	94.6	91.3(2)	

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				139.6	135.2	
Joule Unlimited Technologies, Inc. and Stichting Joule Global Foundation	Renewable fuel and chemical production developer	First lien senior secured loan (\$8.3 par due 10/2018)		3/31/2015	7.9	0.4(2)(16)
		Warrant to purchase up to 32,051 shares of Series C-2 preferred stock (expires 7/2023)		7/25/2013		(2)(9)
				7.9	0.4	
Moxie Patriot LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$33.9 par due 12/2020)	7.44% (Libor + 5.75%/Q)	12/19/2013	33.8	33.4(2)(17)
Navisun LLC and Navisun Holdings LLC(8)(21)	Owner and operator of commercial and industrial solar projects	First lien senior secured loan (\$2.6 par due 11/2023)	8.00% PIK	11/15/2017	2.6	2.6(2)
		Series A Preferred units (1,000 units)	10.50% PIK	11/15/2017	0.3	0.3(2)
		Class A units (550 units)		11/15/2017		(2)
				2.9	2.9	
Panda Liberty LLC (fka Moxie Liberty LLC)	Gas turbine power generation facilities operator	First lien senior secured loan (\$5.0 par due 8/2020)	8.19% (Libor + 6.50%/Q)	5/8/2017	4.6	4.6(2)(17)
		First lien senior secured loan (\$34.4 par due 8/2020)	8.19% (Libor + 6.50%/Q)	8/21/2013	34.2	31.6(2)(17)
				38.8	36.2	

F-199



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Table of Contents

As of December 31, 2017  
(dollar amounts in millions)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Panda Temple Power II, LLC	Gas turbine power generation facilities operator	First lien senior secured loan (\$19.6 par due 4/2019)	7.69% (Libor + 6.00%/Q)	4/3/2013	19.6	17.4(2)(17)	
Panda Temple Power, LLC	Gas turbine power generation facilities operator	First lien senior secured revolving loan (\$2.3 par due 4/2018)	10.35% (Libor + 9.00%/Q)	4/28/2017	2.3	2.3(2)(17)	
		First lien senior secured loan (\$24.8 par due 3/2022)		3/6/2015	23.6	18.4(2)(16)	
					25.9	20.7	
PERC Holdings 1 LLC	Operator of recycled energy, combined heat and power, and energy efficiency facilities	Class B common units (21,653,543 units)		10/20/2014	21.7	24.0(2)	
Riverview Power LLC	Operator of natural gas and oil fired power generation facilities	First lien senior secured loan (\$98.1 par due 12/2022)	9.69% (Libor + 8.00%/Q)	12/29/2016	95.9	98.2(2)(17)	
					449.7	425.1	5.99%
<b>Restaurants and Food Services</b>							
ADF Capital, Inc., ADF Restaurant Group, LLC, and ARG Restaurant Holdings, Inc.(8)(21)	Restaurant owner and operator	First lien senior secured loan (\$3.7 par due 12/2018)	19.67% PIK (Libor + 18.00%/Q)	12/22/2016	3.7	3.7(2)(17)	
		First lien senior secured loan (\$49.3 par due 12/2018)		11/27/2006	39.9	12.3(2)(16)	
		Promissory note (\$29.2 par due 12/2023)		11/27/2006	13.8	(2)	
		Warrant to purchase up to 0.95 units of Series D common stock (expires 12/2023)		12/18/2013		(2)	
					57.4	16.0	
Benihana, Inc.(21)	Restaurant owner and operator	First lien senior secured revolving loan (\$0.5 par due 7/2018)	8.57% (Libor + 7.00%/Q)	8/21/2012	0.5	0.5(2)(17)(20)	
		First lien senior secured revolving loan (\$1.1 par due 7/2018)	8.69% (Libor + 7.00%/Q)	8/21/2012	1.1	1.1(2)(17)(20)	
		First lien senior secured revolving loan (\$1.0 par due 7/2018)	10.25% (Base Rate + 5.75%/Q)	8/21/2012	1.0	0.9(2)(17)(20)	
		First lien senior secured loan (\$0.3 par due 1/2019)	8.59% (Libor + 7.00%/Q)	12/28/2016	0.3	0.3(2)(17)	
		First lien senior secured loan (\$4.7 par	8.59% (Libor + 7.00%/Q)	8/21/2012	4.7	4.5(4)(17)	

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due 1/2019)

					7.6	7.3
Cozzini Bros., Inc. and BH-Sharp Holdings LP(21)	Provider of commercial knife sharpening and cutlery services in the restaurant industry	First lien senior secured loan (\$1.9 par due 3/2023)	7.07% (Libor + 5.50%/Q)	3/10/2017	1.9	1.9(2)(17)
		First lien senior secured loan (\$1.2 par due 3/2023)	6.92% (Libor + 5.50%/Q)	3/10/2017	1.2	1.2(2)(17)
		First lien senior secured loan (\$19.3 par due 3/2023)	6.92% (Libor + 5.50%/Q)	3/10/2017	19.3	19.3(4)(17)
		Common units (2,950,000 units)		3/10/2017	3.0	2.8(2)
					25.4	25.2
FWR Holding Corporation(21)	Restaurant owner, operator, and franchisor	First lien senior secured revolving loan (\$0.3 par due 8/2023)	7.57% (Libor + 6.00%/Q)	8/21/2017	0.3	0.3(2)(17)
		First lien senior secured loan (\$0.2 par due 8/2023)	7.60% (Libor + 6.00%/Q)	8/21/2017	0.2	0.2(2)(17)
		First lien senior secured loan (\$2.0 par due 8/2023)	7.32% (Libor + 6.00%/Q)	8/21/2017	2.0	2.0(2)(17)
		First lien senior secured loan (\$2.0 par due 8/2023)	7.48% (Libor + 6.00%/Q)	8/21/2017	2.0	2.0(2)(17)
					4.5	4.5

F-200

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Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(6)(12)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>
Garden Fresh Restaurant Corp. and GFRC Holdings LLC(8)(21)	Restaurant owner and operator	First lien senior secured revolving loan (\$0.1 par due 2/2022)	9.50% (Libor + 8.00%/Q)	2/1/2017	0.1	0.1(2)(17)(20)	
		First lien senior secured loan (\$24.9 par due 2/2022)	9.50% (Libor + 8.00%/Q)	10/3/2013	24.9	24.9(2)(17)	
					25.0	25.0	
Global Franchise Group, LLC(21)	Worldwide franchisor of quick service restaurants	First lien senior secured loan (\$8.7 par due 12/2019)	7.44% (Libor + 5.75%/Q)	9/15/2017	8.7	8.6(2)(17)	
Heritage Food Service Group, Inc. and WCI-HFG Holdings, LLC	Distributor of repair and replacement parts for commercial kitchen equipment	Second lien senior secured loan (\$31.6 par due 10/2022)	9.92% (Libor + 8.50%/Q)	10/20/2015	31.6	31.6(2)(17)	
		Preferred units (3,000,000 units)		10/20/2015	3.0	3.6(2)	
					34.6	35.2	
Hojeij Branded Foods, LLC(21)	Leading operator of airport concessions across the U.S.	First lien senior secured loan (\$0.3 par due 7/2022)	7.29% (Libor + 6.00%/Q)	7/20/2017	0.3	0.3(2)(17)	
		First lien senior secured loan (\$6.3 par due 7/2022)	7.57% (Libor + 6.00%/Q)	7/20/2017	6.2	6.3(4)(17)	
					6.5	6.6	
Jim N Nicks Management, LLC(21)	Restaurant owner and operator	First lien senior secured revolving loan (\$1.2 par due 7/2023)	6.71% (Libor + 5.25%/Q)	7/10/2017	1.2	1.2(2)(17)	
		First lien senior secured revolving loan (\$0.5 par due 7/2023)	6.64% (Libor + 5.25%/Q)	7/10/2017	0.5	0.5(2)(17)	
		First lien senior secured loan (\$0.6 par due 7/2023)	6.63% (Libor + 5.25%/Q)	7/10/2017	0.6	0.6(2)(17)	
		First lien senior secured loan (\$0.6 par due 7/2023)	6.94% (Libor + 5.25%/Q)	7/10/2017	0.6	0.6(2)(17)	
		First lien senior secured loan (\$14.1 par due 7/2023)	6.94% (Libor + 5.25%/Q)	7/10/2017	14.1	13.8(4)(17)	
					17.0	16.7	
Orion Foods, LLC(8)	Convenience food service retailer	First lien senior secured loan (\$1.2 par due 9/2015)		4/1/2010	1.2	0.5(2)(16)	
		Second lien senior secured loan (\$19.4 par due 9/2015)		4/1/2010		(2)(16)	
		Preferred units (10,000 units)		10/28/2010		(2)	

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Class A common units (25,001 units)	4/1/2010	(2)
Class B common units (1,122,452 units)	4/1/2010	(2)

1.2 0.5

OTG Management, LLC(21)	Airport restaurant operator	First lien senior secured revolving loan (\$8.4 par due 8/2021)	9.85% (Libor + 8.50%/Q)	8/26/2016	8.4	8.4(2)(17)
		First lien senior secured loan (\$4.9 par due 8/2021)	9.88% (Libor + 8.50%/Q)	8/26/2016	4.9	4.9(2)(17)
		First lien senior secured loan (\$1.6 par due 8/2021)	9.91% (Libor + 8.50%/Q)	8/26/2016	1.6	1.6(2)(17)
		First lien senior secured loan (\$2.2 par due 8/2021)	9.98% (Libor + 8.50%/Q)	8/26/2016	2.2	2.2(2)(17)
		First lien senior secured loan (\$97.8 par due 8/2021)	9.88% (Libor + 8.50%/Q)	8/26/2016	97.8	97.8(3)(17)
		Senior subordinated loan (\$25.3 par due 2/2022)	17.50% PIK	8/26/2016	25.1	25.3(2)
		Class A preferred units (3,000,000 units)		8/26/2016	30.0	34.7(2)
		Common units (3,000,000 units)		1/5/2011	3.0	9.1(2)
		Warrant to purchase up to 7.73% of common units (expires 6/2018)		6/19/2008	0.1	(2)
		Warrant to purchase 0.60% of the common units deemed outstanding (expires 12/2018)		8/29/2016		19.9(2)
					173.1	203.9

F-201

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Table of Contents

As of December 31, 2017  
(dollar amounts in millions)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
Restaurant Holding Company, LLC	Fast food restaurant operator	First lien senior secured loan (\$31.7 par due 2/2019)	9.32% (Libor + 7.75%/Q)	3/13/2014	31.6	30.7(3)(17)	
Restaurant Technologies, Inc.(21)	Provider of bulk cooking oil management services to the restaurant and fast food service industries	First lien senior secured revolving loan (\$0.2 par due 11/2021)	6.32% (Libor + 4.75%/Q)	11/23/2016	0.2	0.2(2)(17)(20)	
		First lien senior secured revolving loan (\$0.4 par due 11/2021)	6.30% (Libor + 4.75%/Q)	11/23/2016	0.4	0.4(2)(17)(20)	
					0.6	0.6	
SFE Intermediate Holdco LLC(21)	Provider of outsourced foodservice to K-12 school districts	First lien senior secured revolving loan (\$0.8 par due 7/2022)	6.50% (Libor + 5.00%/Q)	7/31/2017	0.8	0.8(2)(17)	
		First lien senior secured loan (\$6.8 par due 7/2023)	6.38% (Libor + 5.00%/Q)	7/31/2017	6.7	6.8(4)(17)	
					7.5	7.6	
					400.7	388.4	5.47%
<b>Automotive Services</b>							
A.U.L. Corp.(21)	Provider of vehicle service contracts ("VSCs") and limited warranties for passenger vehicles	First lien senior secured revolving loan (\$0.4 par due 6/2023)	9.00% (Base Rate + 4.50%/Q)	6/7/2017	0.4	0.4(2)(17)	
		First lien senior secured loan (\$7.8 par due 6/2023)	6.75% (Libor + 5.00%/Q)	6/7/2017	7.8	7.8(2)(17)	
					8.2	8.2	
AEP Holdings, Inc. and Arrowhead Holdco Company	Distributor of non-discretionary, mission-critical aftermarket replacement parts	First lien senior secured loan (\$0.1 par due 8/2021)	7.09% (Libor + 5.75%/Q)	7/21/2017	0.1	0.1(2)(17)	
		First lien senior secured loan (\$3.0 par due 8/2021)	7.13% (Libor + 5.75%/Q)	7/21/2017	3.0	3.0(2)(17)	
		First lien senior secured loan (\$1.5 par due 8/2021)	7.23% (Libor + 5.75%/Q)	7/21/2017	1.5	1.5(2)(17)	
		Common stock (3,467 shares)		8/31/2015	3.5	4.3(2)	
					8.1	8.9	
ChargePoint, Inc.				12/30/2014	0.3	2.1(2)	

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	Developer and operator of electric vehicle charging stations	Warrant to purchase up to 809,126 shares of Series E preferred stock (expires 12/2024)				
Dent Wizard International Corporation and DWH Equity Investors, L.P.	Automotive reconditioning services	Second lien senior secured loan (\$50.0 par due 10/2020)	10.24% (Libor + 8.75%/Q)	4/7/2015	50.0	50.0(2)(17)
		Class A common stock (10,000 shares)		4/7/2015	0.2	0.5(2)
		Class B common stock (20,000 shares)		4/7/2015	0.4	1.0(2)
					50.6	51.5
Eckler Industries, Inc.(21)	Restoration parts and accessories provider for classic automobiles	First lien senior secured revolving loan (\$2.0 par due 12/2017)		7/12/2012	2.0	1.5(2)(16)
		First lien senior secured loan (\$6.6 par due 12/2017)		7/12/2012	6.6	4.9(2)(16)
		First lien senior secured loan (\$24.3 par due 12/2017)		7/12/2012	24.3	18.0(2)(16)
		Series A preferred stock (1,800 shares)		7/12/2012	1.8	(2)
		Common stock (20,000 shares)		7/12/2012	0.2	(2)
					34.9	24.4

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Table of Contents

As of December 31, 2017  
(dollar amounts in millions)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
EcoMotors, Inc.	Engine developer	First lien senior secured loan (\$9.4 par due 3/2018)		9/1/2015	9.1	0.1(2)(16)	
		Warrant to purchase up to 321,888 shares of Series C preferred stock (expires 12/2022)		12/28/2012		(2)	
		Warrant to purchase up to 70,000 shares of Series C preferred stock (expires 2/2025)		2/24/2015		(2)	
					9.1	0.1	
ESCP PPG Holdings, LLC(7)	Distributor of new equipment and aftermarket parts to the heavy-duty truck industry	Class A units (3,500,000 units)		12/14/2016	3.5	2.8(2)	
Mavis Tire Supply LLC	Auto parts retailer	First lien senior secured loan (\$38.5 par due 10/2020)	6.67% (Libor + 5.25%/Q)	7/26/2017	38.5	38.5(2)(17)	
		First lien senior secured loan (\$2.0 par due 10/2020)	6.67% (Libor + 5.25%/Q)	10/18/2017	2.0	2.0(2)(17)	
		First lien senior secured loan (\$179.0 par due 10/2020)	6.67% (Libor + 5.25%/Q)	7/26/2017	179.0	179.0(2)(17)	
					219.5	219.5	
Simpson Performance Products, Inc.	Provider of motorsports safety equipment	First lien senior secured loan (\$10.0 par due 2/2020)	9.25% (Libor + 7.59%/Q)	2/20/2015	10.0	10.0(2)(17)	
		First lien senior secured loan (\$18.3 par due 2/2020)	9.25% (Libor + 7.59%/Q)	2/20/2015	18.3	18.3(3)(17)	
					28.3	28.3	
SK SPV IV, LLC	Collision repair site operators	Series A common stock (12,500 units)		8/18/2014	0.6	3.2(2)	
		Series B common stock (12,500 units)		8/18/2014	0.6	3.2(2)	
					1.2	6.4	
					363.7	352.2	4.96%
<b>Education</b>							
Campus Management Acquisition Corp.(7)	Education software developer	Preferred stock (485,159 shares)		2/8/2008	10.5	11.0(2)	
Excelligence Holdings Corp.	Developer, manufacturer and retailer of	First lien senior secured loan (\$10.0 par due 4/2023)	7.35% (Libor + 6.00%/Q)	4/17/2017	10.0	9.6(4)(17)	

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educational products

Flinn Scientific, Inc. and WCI-Quantum Holdings, Inc.	Distributor of instructional products, services and resources	First lien senior secured loan (\$32.0 par due 10/2020)	6.50% (Libor + 5.00%/Q)	7/26/2017	32.0	32.0(2)(17)
		First lien senior secured loan (\$38.7 par due 10/2020)	6.37% (Libor + 5.00%/Q)	7/26/2017	38.7	38.7(2)(17)
		Series A preferred stock (1,272 shares)		10/24/2014	1.0	1.2(2)
					71.7	71.9
Frontline Technologies Group Holding LLC, Frontline Technologies Blocker Buyer, Inc., Frontline Technologies Holdings, LLC and Frontline Technologies Parent, LLC(21)	Provider of human capital management ("HCM") and SaaS-based software solutions to employees and administrators of K-12 school organizations	First lien senior secured loan (\$39.6 par due 9/2023)	8.09% (Libor + 6.50%/Q)	9/19/2017	39.1	39.0(2)(17)
		Class A preferred units (4,574 units)		9/18/2017	4.6	4.8
		Class B units (499,050 units)		9/18/2017		
					43.7	43.8
Infilaw Holding, LLC(21)	Operator of for-profit law schools	First lien senior secured revolving loan (\$4.5 par due 2/2018)		8/25/2011	3.5	(2)(16)(20)



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Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(6)(12)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>
Instituto de Banca y Comercio, Inc. & Leeds IV Advisors, Inc.(21)	Private school operator	First lien senior secured revolving loan (\$11.8 par due 12/2018)	12.50% (Base Rate + 8.00%/Q)	5/18/2017	11.8	11.8(2)(17)	
		First lien senior secured loan (\$3.2 par due 12/2018)	10.50% (Libor + 9.00%/Q)	10/31/2015	3.2	3.2(2)(17)	
		Senior preferred series A-1 shares (163,902 shares)		10/31/2015	119.4	25.2(2)	
		Series B preferred stock (1,401,385 shares)		8/5/2010	4.0	(2)	
		Series C preferred stock (1,994,644 shares)		6/7/2010	0.5	(2)	
		Series B preferred stock (348,615 shares)		8/5/2010	1.0	(2)	
		Series C preferred stock (517,942 shares)		6/7/2010	0.1	(2)	
		Common stock (16 shares)		6/7/2010		(2)	
		Common stock (4 shares)		6/7/2010		(2)	
						140.0	40.2
Liaison Acquisition, LLC(21)	Provider of centralized applications services to educational associations	Second lien senior secured loan (\$15.0 par due 8/2023)	10.81% (Libor + 9.25%/Q)	2/9/2017	14.7	15.0(2)(17)	
PIH Corporation and Primrose Holding Corporation(7)(21)	Franchisor of education-based early childhood centers	First lien senior secured revolving loan (\$0.6 par due 12/2018)	6.63% (Libor + 5.25%/Q)	12/13/2013	0.6	0.6(2)(17)	
		First lien senior secured revolving loan (\$0.4 par due 12/2018)	8.75% (Base Rate + 4.25%/Q)	12/13/2013	0.4	0.4(2)(17)	
		First lien senior secured loan (\$1.6 par due 12/2018)	7.07% (Libor + 5.50%/Q)	12/15/2017	1.6	1.6(2)(17)	
		Common stock (7,227 shares)		1/3/2017	10.7	17.8	
				13.3	20.4		
R3 Education Inc., Equinox EIC Partners LLC and Sierra Education Finance Corp.	Medical school operator	Preferred stock (1,977 shares)		7/30/2008	0.5	0.5(2)	
		Common membership interest (15.76% interest)		9/21/2007	15.8	26.2(2)	
		Warrant to purchase up to 27,890 shares (expires 11/2019)		12/8/2009		9.1(2)	
				16.3	35.8		

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Regent Education, Inc.	Provider of software solutions designed to optimize the financial aid and enrollment processes	Warrant to purchase up to 987 shares of common stock (expires 12/2026)	12/23/2016	(2)
		Warrant to purchase up to 5,393,194 shares of common stock (expires 12/2026)	12/23/2016	(2)
RuffaloCODY, LLC(21)	Provider of student fundraising and enrollment management services	First lien senior secured revolving loan	5/29/2013	(19)

F-204

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Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(6)(12)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>		
Severin Acquisition, LLC(21)	Provider of student information system software solutions to the K-12 education market	Second lien senior secured loan (\$38.7 par due 7/2022)	10.32% (Libor + 8.75%/Q)	2/1/2017	37.9	38.7(2)(17)			
		Second lien senior secured loan (\$3.1 par due 7/2022)	10.57% (Libor + 9.00%/Q)	10/14/2016	3.1	3.1(17)			
		Second lien senior secured loan (\$4.2 par due 7/2022)	10.32% (Libor + 8.75%/Q)	10/28/2015	4.1	4.2(2)(17)			
		Second lien senior secured loan (\$15.0 par due 7/2022)	10.32% (Libor + 8.75%/Q)	7/31/2015	14.8	15.0(2)(17)			
		Second lien senior secured loan (\$3.3 par due 7/2022)	10.82% (Libor + 9.25%/Q)	2/1/2016	3.2	3.3(2)(17)			
		Second lien senior secured loan (\$2.8 par due 7/2022)	10.82% (Libor + 9.25%/Q)	8/8/2016	2.8	2.8(17)			
		Second lien senior secured loan (\$3.1 par due 7/2022)	10.57% (Libor + 9.00%/Q)	1/3/2017	3.1	3.1(17)			
		Second lien senior secured loan (\$5.5 par due 7/2022)	10.32% (Libor + 8.75%/Q)	1/3/2017	5.5	5.5(2)(17)			
		Second lien senior secured loan (\$20.0 par due 7/2022)	10.32% (Libor + 8.75%/Q)	1/3/2017	20.0	20.0(2)(17)			
		Second lien senior secured loan (\$4.4 par due 7/2022)	10.82% (Libor + 9.25%/Q)	1/3/2017	4.4	4.4(2)(17)			
		Second lien senior secured loan (\$2.8 par due 7/2022)	10.82% (Libor + 9.25%/Q)	1/3/2017	2.8	2.8(17)			
						101.7	102.9		
						425.4	350.6	4.94%	
		<b>Wholesale Distribution</b>							
		DFS Holding Company, Inc.	Distributor of maintenance, repair, and operations parts, supplies, and equipment to the foodservice industry	First lien senior secured loan (\$4.7 par due 2/2022)	6.69% (Libor + 5.00%/Q)	3/1/2017	4.7	4.6(2)(17)	
First lien senior secured loan (\$188.7 par due 2/2022)	7.19% (Libor + 5.50%/Q)			7/26/2017	188.7	186.8(2)(17)			
					193.4	191.4			
Flow Solutions Holdings, Inc.	Distributor of high value fluid handling, filtration and flow control products	Second lien senior secured loan (\$6.0 par due 10/2018)	10.57% (Libor + 9.00%/Q)	12/16/2014	6.0	6.0(2)(17)			
				12/16/2014	29.5	29.5(2)(17)			

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		Second lien senior secured loan (\$29.5 par due 10/2018)	10.57% (Libor + 9.00%/Q)		35.5	35.5	
KHC Holdings, Inc. and Kele Holdco, Inc.(21)	Catalog-based distribution services provider for building automation systems	First lien senior secured revolving loan (\$0.7 par due 10/2020)	5.80% (Libor + 4.25%/Q)	1/3/2017	0.7	0.7(2)(17)	
		First lien senior secured loan (\$66.2 par due 10/2022)	7.69% (Libor + 6.00%/Q)	1/3/2017	66.2	66.2(3)(17)	
		Common stock (30,000 shares)		1/3/2017	3.1	3.1	
					70.0	70.0	
					298.9	296.9	4.18%
<b>Oil and Gas</b>							
Moss Creek Resources, LLC	Exploration and production company	Senior subordinated loan (\$30.0 par due 4/2022)	9.50% (Libor + 8.00%/Q)	5/5/2017	29.7	30.0(2)(17)	
Penn Virginia Holding Corp.	Exploration and production company	Second lien senior secured loan (\$90.1 par due 9/2022)	8.57% (Libor + 7.00%/Q)	9/28/2017	90.1	88.3(2)(17)	
Petroflow Energy Corporation and TexOak Petro Holdings LLC(7)	Oil and gas exploration and production company	First lien senior secured loan (\$12.8 par due 6/2019)	3.36% (Libor + 2.00%/Q)	6/29/2016	11.7	12.4(2)(17)	
		Second lien senior secured loan (\$24.7 par due 12/2019)		6/29/2016	21.9	(2)(16)	
		Common units (202,000 units)		6/29/2016	11.1		
					44.7	12.4	

F-205

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Table of Contents

As of December 31, 2017  
(dollar amounts in millions)

Company(1)	Business Description	Investment	Interest(6)(12)	Acquisition Date	Amortized Cost	Fair Value	Percentage of Net Assets
VPROP Operating, LLC and Vista Proppants and Logistics, LLC	Sand based proppant producer and distributor to the oil and natural gas industry	First lien senior secured loan (\$28.2 par due 8/2021)	10.98% (Libor + 9.50%/Q)	8/1/2017	28.1	28.2(2)(17)	
		First lien senior secured loan (\$35.3 par due 8/2021)	10.74% (Libor + 8.50% Cash, 1.00% PIK/Q)	11/9/2017	35.3	35.3(2)(17)	
		First lien senior secured loan (\$15.2 par due 3/2021)	10.98% (Libor + 8.50% Cash, 1.00% PIK/Q)	3/1/2017	15.2	15.2(2)(17)	
		First lien senior secured loan (\$75.5 par due 3/2021)	10.98% (Libor + 8.50% Cash, 1.00% PIK/Q)	3/1/2017	75.5	75.5(3)(17)	
		Common units (997,864 units)		11/9/2017	9.7	9.7(2)	
					163.8	163.9	
					328.3	294.6	4.15%
<b>Containers and Packaging</b>							
GS Pretium Holdings, Inc.	Manufacturer and supplier of high performance plastic containers	Common stock (500,000 shares)		6/2/2014	0.5	0.8(2)	
ICSH Parent, Inc. and Vulcan Container Services Holdings, Inc.	Industrial container manufacturer, reconditioner and servicer	Second lien senior secured loan (\$63.6 par due 4/2025)	9.38% (Libor + 8.00%/Q)	4/28/2017	62.9	63.6(2)(17)	
		Series A common stock (24,900 shares)		4/28/2017	2.5	3.3(2)	
					65.4	66.9	
LBP Intermediate Holdings LLC(21)	Manufacturer of paper and corrugated foodservice packaging	First lien senior secured revolving loan		7/10/2015		(19)	
		First lien senior secured loan (\$11.8 par due 7/2020)	7.19% (Libor + 5.50%/Q)	7/10/2015	11.8	11.8(3)(17)	
		First lien senior secured loan (\$5.0 par due 7/2020)	7.19% (Libor + 5.50%/Q)	7/10/2015	5.0	5.0(4)(17)	
					16.8	16.8	
Microstar Logistics LLC, Microstar Global Asset Management LLC, and MStar Holding Corporation	Keg management solutions provider	Second lien senior secured loan (\$78.5 par due 12/2018)	9.05% (Libor + 7.50%/Q)	12/14/2012	78.5	78.5(2)(17)	

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		Second lien senior secured loan (\$54.0 par due 12/2018)	9.05% (Libor + 7.50%/Q)	12/14/2012	54.0	54.0(3)(17)	
		Second lien senior secured loan (\$10.0 par due 12/2018)	9.05% (Libor + 7.50%/Q)	12/14/2012	10.0	10.0(4)(17)	
		Common stock (50,000 shares)		12/14/2012	4.0	6.8(2)	
					146.5	149.3	
NSI Holdings, Inc.(7)	Manufacturer of plastic containers for the wholesale nursery industry	Series A preferred stock (2,192 shares)		1/3/2017			
Ranpak Corp.	Manufacturer and marketer of paper-based protective packaging systems and materials	Second lien senior secured loan (\$13.3 par due 10/2022)	8.75% (Libor + 7.25%/Q)	1/3/2017	12.8	13.3(2)(17)	
					242.0	247.1	3.48%
<b>Environmental Services</b>							
MPH Energy Holdings, LP	Operator of municipal recycling facilities	Limited partnership interest (3.13% interest)		1/8/2014		(2)	
RE Community Holdings GP, LLC and RE Community Holdings, LP	Operator of municipal recycling facilities	Limited partnership interest (2.86% interest)		3/1/2011		(2)	
		Limited partnership interest (2.49% interest)		3/1/2011		(2)	

F-206

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Table of Contents

**As of December 31, 2017**  
**(dollar amounts in millions)**

<b>Company(1)</b>	<b>Business Description</b>	<b>Investment</b>	<b>Interest(6)(12)</b>	<b>Acquisition Date</b>	<b>Amortized Cost</b>	<b>Fair Value</b>	<b>Percentage of Net Assets</b>
Soil Safe, Inc. and Soil Safe Acquisition Corp.(8)(21)	Provider of soil treatment, recycling and placement services	First lien senior secured revolving loan		1/3/2017		(19)	
		First lien senior secured loan (\$22.0 par due 1/2020)	8.00% (Libor + 6.25%/Q)	1/3/2017	22.0	22.0(2)(17)	
		Second lien senior secured loan (\$12.7 par due 6/2020)	10.75% (Libor + 7.75%/Q)	1/3/2017	12.7	12.7(2)(17)	
		Senior subordinated loan (\$36.7 par due 12/2020)	16.50% PIK	1/3/2017	36.7	36.7(2)	
		Senior subordinated loan (\$31.5 par due 12/2020)	14.50% PIK	1/3/2017	31.5	31.5(2)	
		Senior subordinated loan (\$30.5 par due 12/2020)		1/3/2017	11.5	4.0(16)	
		Common stock (810 shares)		1/3/2017			
					114.4	106.9	
Storm UK Holdco Limited and Storm US Holdco Inc.(9)(21)	Provider of water infrastructure software solutions for municipalities / utilities and engineering consulting firms	First lien senior secured revolving loan (\$0.1 par due 5/2022)	9.00% (Base Rate + 4.50%/Q)	5/5/2017	0.1	0.1(2)(17)	
		First lien senior secured loan (\$1.6 par due 5/2023)	6.89% (Libor + 5.50%/Q)	5/5/2017	1.6	1.5(2)(17)	
					1.7	1.6	
Waste Pro USA, Inc	Waste management services	Second lien senior secured loan (\$75.2 par due 10/2020)	9.05% (Libor + 7.50%/Q)	10/15/2014	75.2	75.2(3)(17)	
					191.3	183.7	2.59%
<b>Printing, Publishing and Media</b>							
Connoisseur Media, LLC	Owner and operator of radio stations	First lien senior secured loan (\$21.0 par due 6/2019)	7.74% (Libor + 6.38%/Q)	7/26/2017	21.0	20.8(2)(17)	
		First lien senior secured loan (\$0.1 par due 6/2019)	9.88% (Base Rate + 5.38%/Q)	7/26/2017	0.1	0.1(2)(17)	
		First lien senior secured loan (\$0.7 par due 6/2019)	8.07% (Libor + 6.38%/Q)	7/26/2017	0.7	0.6(2)(17)	
		First lien senior secured loan (\$0.3 par due 6/2019)	8.07% (Libor + 6.38%/Q)	7/26/2017	0.3	0.3(4)(17)	
		First lien senior secured loan (\$41.4 par due 6/2019)	7.76% (Libor + 6.38%/Q)	7/26/2017	41.4	41.0(2)(17)	
				7/26/2017	17.8	17.6(4)(17)	

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First lien senior secured loan (\$17.8 par due 6/2019) 7.76%  
(Libor + 6.38%/Q)

81.3      80.4

Earthcolor Group, LLC	Printing management services	Limited liability company interests (9.30%)
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