

ALLSTATE CORP  
Form 8-K  
February 04, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C.

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) **February 4, 2004**

**The Allstate Corporation**

(Exact name of registrant as specified in charter)

<b>Delaware</b> (State or other jurisdiction of incorporation)	<b>1-11840</b> (Commission file number)	<b>36-3871531</b> (IRS employer identification number)
<b>2775 Sanders Road, Northbrook, Illinois</b> (Address of principal executive offices)		<b>60062</b> (Zip code)
Registrant's telephone number, including area code <b>(847) 402-5000</b>		

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**Item 7. Financial Statements and Exhibits**

- (c)
- Exhibits
  - 99  
Registrant's press release dated February 4, 2004

**Item 12. Results of Operations and Financial Condition**

On February 4, 2004, the registrant issued a press release announcing its financial results for the fourth quarter of 2003 and for the year ended December 31, 2003. A copy of the press release is furnished as Exhibit 99 to this report.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE ALLSTATE CORPORATION  
(registrant)

By /s/ SAMUEL H. PILCH

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Name: Samuel H. Pilch  
Title: Controller

February 4, 2004

3

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99	Registrant's press release dated February 4, 2004

4

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