

Edgar Filing: TIME WARNER CABLE INC. - Form SC 13G

TIME WARNER CABLE INC.
Form SC 13G
February 11, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. ____)*

Time Warner Cable Inc.
(Name of Issuer)

Class A Common Stock, par value \$0.01 per share
(Title of Class of Securities)

88732J108
(CUSIP Number)

December 31, 2007
(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1 (b)
 Rule 13d-1 (c)
 Rule 13d-1 (d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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=====
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1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Time Warner Inc.
13-4099534

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP a|_|
b|_|

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware
=====

5 SOLE VOTING POWER 0
NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

6 SHARED VOTING POWER 746,000,000

7 SOLE DISPOSITIVE POWER 0

8 SHARED DISPOSITIVE POWER 746,000,000
=====

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9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 746,000,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES |_|

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 82.71% (1)

12 TYPE OF REPORTING PERSON HC

(1) Calculated pursuant to Rule 13d-3(d). The percentage is based on the number of shares of Class A Common Stock of Time Warner Cable Inc. ("Time Warner Cable") outstanding as of November 2, 2007, as reported in Time Warner Cable's Quarterly Report on Form 10-Q for the quarter ended September 30, 2007. In addition, 75,000,000 shares of Class B Common Stock of Time Warner Cable are owned directly by Warner Communications Inc. and beneficially by Time Warner Inc. (collectively, the "Reporting Persons"). The Class B Common Stock is not a class of securities registered under the Securities Exchange Act of 1934 or regulations thereunder and is not convertible into Class A Common Stock. In aggregate, the Reporting Persons own 84.04% of the outstanding common stock of Time Warner Cable.

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1 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) Warner Communications Inc. 13-2696809

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP a|_| b|_|

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3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

5 SOLE VOTING POWER 0

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

6 SHARED VOTING POWER 746,000,000

7 SOLE DISPOSITIVE POWER 0

8 SHARED DISPOSITIVE POWER 746,000,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON 746,000,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)
EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 82.71% (1)

12 TYPE OF REPORTING PERSON CO

(1) Calculated pursuant to Rule 13d-3(d). The percentage is based on the number of shares of Class A Common Stock of Time Warner Cable Inc. ("Time Warner

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Cable") outstanding as of November 2, 2007, as reported in Time Warner Cable's Quarterly Report on Form 10-Q for the quarter ended September 30, 2007. In addition, 75,000,000 shares of Class B Common Stock of Time Warner Cable are owned directly by Warner Communications Inc. and beneficially by Time Warner Inc. (collectively, the "Reporting Persons"). The Class B Common Stock is not a class of securities registered under the Securities Exchange Act of 1934 or regulations thereunder and is not convertible into Class A Common Stock. In aggregate, the Reporting Persons own 84.04% of the outstanding common stock of Time Warner Cable.

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- Item 1(a) Name of Issuer
Time Warner Cable Inc.
- Item 1(b) Address of Issuer's Principal Executive Offices:
One Time Warner Center, North Tower,
New York NY 10019
- Item 2(a) Name of Person Filing:
Time Warner Inc.
- Item 2(b) Address of Principal Business Office or, if none, Residence:
One Time Warner Center, New York, NY 10019
- Item 2(c) Citizenship:
Delaware
- Item 2(d) Title of Class of Securities:
Class A Common Stock, par value \$0.01 per share
- Item 2(e) CUSIP Number:
88732J108
- Item 3. If this statement is filed pursuant to Rule 13d-1(b) or 13d-2(b) or (c), check whether the person filing is a:
- (a) Broker or dealer registered under Section 15 of the Act.
 - (b) Bank as defined in Section 3(a)(6) of the Act.
 - (c) Insurance company as defined in Section 3(a)(19) of the Act.
 - (d) Investment company registered under Section 8 of the Investment Company Act of 1940.
 - (e) An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
 - (f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);

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- (g) A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940;
- (j) Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

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Item 4. Ownership.

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount beneficially owned:
746,000,000
- (b) Percent of Class:
82.71%(1)
- (c) Number of shares as to which such person has:
 - (i) Sole power to vote or to direct the vote 0
 - (ii) Shared power to vote or to direct the vote 746,000,000
 - (iii) Sole power to dispose or to direct the disposition 0
 - (iv) Shared power to dispose or to direct the disposition of 746,000,000

(1) Calculated pursuant to Rule 13d-3(d). The percentage is based on the number of shares of Class A Common Stock of Time Warner Cable outstanding as of November 2, 2007, as reported in Time Warner Cable's Quarterly Report on Form 10-Q for the quarter ended September 30, 2007. In addition, 75,000,000 shares of Class B Common Stock of Time Warner Cable are owned directly by Warner Communications Inc. and beneficially by Time Warner Inc. (collectively, the "Reporting Persons"). The Class B Common Stock is not a class of securities registered under the Securities Exchange Act of 1934 or regulations thereunder and is not convertible into Class A Common Stock. In aggregate, the Reporting Persons own 84.04% of the outstanding common stock of Time Warner Cable.

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five

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percent of the class of securities, check the following.
[]

- Item 6. Ownership of More than Five Percent on Behalf of Another Person.
Not Applicable.
- Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.
Warner Communications Inc. (an indirect wholly-owned subsidiary of Time Warner Inc.) - CO
- Item 8. Identification and Classification of Members of the Group.
Not Applicable.
- Item 9. Notice of Dissolution of Group.
Not Applicable.

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- Item 10. Certifications.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 11, 2008

Time Warner Inc.

By: /s/ John K. Martin, Jr.
(Signature)

John K. Martin, Jr.
Executive Vice President and
Chief Financial Officer
(Name/Title)

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Warner Communications Inc.

By: /s/ John K. Martin, Jr.
(Signature)

John K. Martin, Jr.
Executive Vice President and
Chief Financial Officer
(Name/Title)

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EXHIBIT NO. 1

JOINT FILING AGREEMENT

Time Warner Inc., a Delaware corporation, and Warner Communications Inc., a Delaware corporation, each hereby agrees, in accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, that the Schedule 13G filed herewith, and any amendments thereto, relating to the shares of common stock, par value \$0.01, of Time Warner Cable Inc. is, and will be, jointly filed on behalf of each such person and further agree that this Joint Filing Agreement be included as an Exhibit to such joint filings. In evidence thereof, the undersigned hereby execute this Agreement as of the date set forth below.

Date: February 11, 2008

Time Warner Inc.

By: /s/ John K. Martin, Jr.
(Signature)

John K. Martin, Jr.
Executive Vice President and
Chief Financial Officer
(Name/Title)

Warner Communications Inc.

By: /s/ John K. Martin, Jr.
(Signature)

John K. Martin, Jr.
Executive Vice President and

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Chief Financial Officer
(Name/Title)