

Edgar Filing: IMERGENT INC - Form 8-K/A

IMERGENT INC  
Form 8-K/A  
April 29, 2005

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)	Commission File Number
----- April 28, 2005	----- 000-27941

IMERGENT, INC.

-----  
(Exact name of Registrant as specified in its charter)

Delaware	87-0591719
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(State or other jurisdiction of incorporation or organization)	(IRS Employer Identification No.)

754 EAST TECHNOLOGY AVENUE  
OREM, UTAH 84097

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(Address of principal executive offices and zip code)

(801) 227-0004

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(Registrant's telephone number)

Item 2.02. Results of Operations and Financial Condition.

On April 28, 2005, iMergent, Inc. issued a press release, a copy of which is being furnished as Exhibit 99.1 hereto and is incorporated herein by reference. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein and herein shall be deemed "furnished" and not "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits. The following exhibit is furnished with this Form 8-K/A:

99.1 Corrected Press release of iMergent, Inc. dated April 28, 2005.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 29, 2005

IMERGENT, INC.

By: /s/ ROBERT LEWIS

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Name: Robert Lewis

Title: Chief Financial Officer

Exhibit 99.1      iMergent Reports Record Fiscal Third Quarter Revenue, Pre-Tax  
Earnings and Cash Flows