

Edgar Filing: ACME UNITED CORP - Form 8-K

ACME UNITED CORP  
Form 8-K  
June 25, 2008

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (date of earliest event reported): June 23, 2008

ACME UNITED CORPORATION  
(Exact name of registrant as specified in its charter)

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Connecticut	001-07698	06-0236700
(State or other jurisdiction of incorporation or organization)	(Commission file number)	(I.R.S. Employer Identification No.)

60 Round Hill Road, Fairfield, Connecticut 06824  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (203) 254-6060

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

(1)

ITEM 1.01. Entry into a Material Definitive Agreement

On June 24, 2008 Acme United Corporation issued a press release announcing that it had entered into a new revolving loan agreement with Wachovia bank. The new two year facility increases availability from \$15 million to \$20 million, lowers the interest rate from Libor plus 1% to Libor plus 7/8% and extends the maturity date to June 30, 2010. A copy of the press release is attached as exhibit 99.1 to this current report.

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Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

Exhibit Number -----	Description -----
99.1	Press release dated June 24, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ACME UNITED CORPORATION

By           /s/ WALTER C. JOHNSEN  
-----  
              Walter C. Johnsen  
              Chairman and  
              Chief Executive Officer

Dated: June 24, 2008

By           /s/ PAUL G. DRISCOLL  
-----  
              Paul G. Driscoll  
              Vice President and  
              Chief Financial Officer

Dated: June 24, 2008

(2)