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USLIFE INCOME FUND INC

Form NSAR-A

February 28, 2002

PAGE 1

000 A000000 12/31/2001
000 C000000 0000102426
000 D000000 N
000 E000000 NF
000 F000000 Y
000 G000000 N
000 H000000 N
000 I000000 6.1
000 J000000 A
001 A000000 USLIFE INCOME FUND, INC.
001 B000000 811-2328
001 C000000 7138315280
002 A000000 2929 ALLEN PARKWAY
002 B000000 HOUSTON
002 C000000 TX
002 D010000 77019
003 000000 N
004 000000 N
005 000000 N
006 000000 N
007 A000000 N
007 B000000 0
007 C010100 1
007 C010200 2
007 C010300 3
007 C010400 4
007 C010500 5
007 C010600 6
007 C010700 7
007 C010800 8
007 C010900 9
007 C011000 10
007 C011100 11
007 C011200 12
007 C011300 13
007 C011400 14
007 C011500 15
007 C011600 16
007 C011700 17
007 C011800 18
007 C011900 19
007 C012000 20
008 A000001 THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
008 B000001 A
008 C000001 801-8138
008 D010001 HOUSTON
008 D020001 TX
008 D030001 77019
012 A000001 MELLON INVESTOR SERVICES, L.L.C.
012 B000001 85-0000000
012 C010001 RIDGEFIELD PARK

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012 C020001 NJ
012 C030001 07660
013 A000001 ERNST & YOUNG LLP
013 B010001 HOUSTON
013 B020001 TX
013 B030001 77010

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015 A000001 STATE STREET BANK AND TRUST COMPANY
 015 B000001 C
 015 C010001 BOSTON
 015 C020001 MA
 015 C030001 02110
 015 E010001 X
 018 000000 Y
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 019 B000000 37
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 020 C000002 0
 020 C000003 0
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 022 D000001 0
 022 A000002 LEHMAN BROTHERS
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 022 C000002 660
 022 D000002 1592
 022 A000003 SALMON SMITH BARNEY
 022 B000003 11-2418191
 022 C000003 394
 022 D000003 721
 022 A000004 DEUTSCHE BANK
 022 B000004 13-2730828
 022 C000004 351
 022 D000004 701
 022 A000005 J.P. MORGAN, INC.
 022 B000005 00-0000000
 022 C000005 750
 022 D000005 139
 022 A000006 CS FIRST BOSTON
 022 B000006 13-5659485
 022 C000006 677
 022 D000006 188
 PAGE 3
 022 A000007 GOLDMAN SACHS
 022 B000007 13-5108880
 022 C000007 268
 022 D000007 409
 022 A000008 BA SECURITIES
 022 B000008 56-2058405
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 022 D000008 83
 022 A000009 WARBURG DILLON REID
 022 B000009 13-3340045
 022 C000009 170
 022 D000009 168
 022 A000010 MORGAN STANLEY DEAN WITTER
 022 B000010 13-2655998
 022 C000010 236
 022 D000010 17

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| | | |
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| 024 | 000000 | N |
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| 050 | 000000 | Y |
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| 052 | 000000 | N |

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053 A000000 N
 054 A000000 Y
 054 B000000 Y
 054 C000000 N
 054 D000000 N
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 054 F000000 N
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 054 O000000 N
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 058 A000000 N
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 060 B000000 Y
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 PAGE 5
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 070 A010000 Y
 070 A020000 Y
 070 B010000 N
 070 B020000 N
 070 C010000 N
 070 C020000 N
 070 D010000 N
 070 D020000 N

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| | | | |
|-------|---------|---|-------|
| 070 | E010000 | N | |
| 070 | E020000 | N | |
| 070 | F010000 | N | |
| 070 | F020000 | N | |
| 070 | G010000 | N | |
| 070 | G020000 | N | |
| 070 | H010000 | N | |
| 070 | H020000 | N | |
| 070 | I010000 | N | |
| 070 | I020000 | N | |
| 070 | J010000 | Y | |
| 070 | J020000 | Y | |
| 070 | K010000 | N | |
| 070 | K020000 | N | |
| 070 | L010000 | Y | |
| | PAGE | 6 | |
| 070 | L020000 | Y | |
| 070 | M010000 | N | |
| 070 | M020000 | N | |
| 070 | N010000 | Y | |
| 070 | N020000 | N | |
| 070 | O010000 | Y | |
| 070 | O020000 | N | |
| 070 | P010000 | Y | |
| 070 | P020000 | N | |
| 070 | Q010000 | N | |
| 070 | Q020000 | N | |
| 070 | R010000 | N | |
| 070 | R020000 | N | |
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| 071 | B000000 | | 4021 |
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| 072AA | 000000 | | 0 |
| 072BB | 000000 | | 1572 |
| 072CC | 010000 | | 0 |

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072CC020000 79
 072DD010000 1926
 072DD020000 0
 072EE000000 0
 073 A010000 0.3400

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073 A020000 0.0000
 073 B000000 0.0000
 073 C000000 0.0000
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 074 B000000 206
 074 C000000 0
 074 D000000 45841
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 075 B000000 48686
 076 000000 7.74

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 077 I000000 N
 077 J000000 N
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 077 L000000 N
 077 M000000 N
 077 N000000 N
 077 O000000 N

PAGE 8

077 P000000 N
 077 Q010000 N
 077 Q020000 N
 077 Q030000 N

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| | | | |
|-----------|---------------------|--------------------------|---|
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| 086 | B010000 | | 0 |
| 086 | B020000 | | 0 |
| 086 | C010000 | | 0 |
| 086 | C020000 | | 0 |
| 086 | D010000 | | 0 |
| 086 | D020000 | | 0 |
| 086 | E010000 | | 0 |
| 086 | E020000 | | 0 |
| 086 | F010000 | | 0 |
| 086 | F020000 | | 0 |
| 087 | A010000 | USLIFE INCOME FUND, INC. | |
| 087 | A020000 | 917324105 | |
| 087 | A030000 | UIF | |
| 088 | A000000 | N | |
| 088 | B000000 | N | |
| 088 | C000000 | N | |
| 088 | D000000 | N | |
| SIGNATURE | GREGORY R. KINGSTON | | |
| TITLE | TREASURER | | |