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PURE CYCLE CORP  
Form SB-2/A  
June 07, 2004

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JUNE 7, 2004.

REGISTRATION NO. 333-114568

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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AMENDMENT NO. 1  
TO  
FORM SB-2

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

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PURE CYCLE CORPORATION  
(Exact name of registrant as specified in its charter)

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DELAWARE 84-0705083  
(State or other jurisdiction of (I.R.S. Employer Identification No.)  
incorporation or organization)

4941  
(Primary Standard Industrial Classification Code)

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8451 DELAWARE ST.  
THORNTON, COLORADO 80260  
(303) 292-3456  
(Address, including zip code, and telephone number, including area code, of  
registrant's principal executive offices)

MARK W. HARDING  
8451 DELAWARE ST.  
THORNTON, COLORADO 80260  
TELEPHONE: (303) 292-3456  
(Name, address, including zip code, and telephone number, including area code,  
of agent for service)

With copies to:

WANDA J. ABEL, ESQ.  
DAVIS GRAHAM & STUBBS LLP  
1550 SEVENTEENTH STREET, SUITE 500  
DENVER, COLORADO 80202  
TELEPHONE: (303) 892-9400

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APPROXIMATE DATE OF PROPOSED SALE TO THE PUBLIC: As soon as practicable after

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this registration statement becomes effective.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [ ]

CALCULATION OF REGISTRATION FEE

| Title of each class of securities to be registered | Amount to be registered (2) | Proposed maximum offering price per share (1) | Proposed maximum aggregate offering price | reg |
|--|-----------------------------|---|---|-----|
| Common Stock, \$.00333 par value per share         | 99,962                      | \$ 9.93                                       | \$ 992,622.66                             | \$  |