

Edgar Filing: REUNION INDUSTRIES INC - Form 8-K

Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01 - Entry into Material Definitive Agreements

On January 13, 2006, Reunion Industries, Inc. (?Reunion?) entered into an Asset Purchase Agreement to sell the business and substantially all of the assets of its Plastics Segment to Oneida Molded Plastics, LLC (?Buyer?) on or before February 28, 2006 for a purchase price, subject to adjustment, of \$10.9 million plus the Buyer?s assumption of the accounts payable and other current liabilities of the Plastics Segment. Completion of the transaction is subject to the satisfaction of certain conditions, including, among others, financing. Except for such Asset Purchase Agreement, there is no relationship between the Buyer and Reunion or Reunion?s affiliates.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: January 18, 2006

REUNION INDUSTRIES, INC.
(Registrant)

By: /s/ John M. Froehlich

John M. Froehlich
Executive Vice President
of Finance and Chief
Financial Officer