

THERMOGENESIS CORP
Form DEFA14A
December 08, 2006
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities

Exchange Act of 1934 (Amendment No. __)

Filed by the Registrant X

Filed by a party other than the Registrant o

Check the appropriate box:

- o Preliminary Proxy Statement
- o **Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- o Definitive Proxy Statement
- X Definitive Additional Materials
- o Soliciting Material under Section 240.14a-12

THERMOGENESIS CORP.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- X No fee required.
- o Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

Edgar Filing: THERMOGENESIS CORP - Form DEFA14A

- 1) Title of each class of securities to which transaction applies:
- 2) Aggregate number of securities to which transaction applies:
- 3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
- 4) Proposed maximum aggregate value of transaction:
- 5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- 1) Amount Previously Paid:
 - 2) Form, Schedule or Registration Statement No.:
 - 3) Filing Party:
 - 4) Date Filed:
-

Additional Proxy Information: The following correspondence was sent to

Fidelity Investment on December 8, 2006 with regard to the proposed ThermoGenesis Corp. 2006 Equity Incentive Plan

[THERMOGENESIS LETTERHEAD]

Sean Hanna

Investment Proxy Research Group

Fidelity Investment

One Federal Street

Boston, MA 02109

Dear Sean

The purpose of this letter is to confirm that the management of ThermoGenesis has agreed to recommend that its board of directors adopt an amendment to the proposed 2006 Equity Incentive Plan to incorporate the changes outlined below. It would be our recommendation that these amendments take effect immediately upon approval of the 2006 Equity Incentive Plan at the December 11, 2006 stockholders meeting.

1. The maximum number of shares issuable as unrestricted stock awards under the plan will be limited to a maximum of 10% of the total number of shares authorized by the plan in any given year.
2. A minimum vesting period of one year will be required for performance based awards and three years for non-performance based awards.
3. For all restricted stock awards, minimum vesting increments will be one year and all time-based restricted stock will not vest more favorably than 1/3, 1/3, 1/3 over the three year period.
4. For all restricted stock awards, vesting provisions established at time of grant will be waived on a discretionary basis only in the case of death, disability, change in control, or layoff of an employee.

We understand that with the adoption of these changes to our proposed plan will then comply with Fidelity's proxy voting guidelines.

Thanks and Best Regards,

/s/ Matthew T. Plavan

Matthew T. Plavan

Chief Financial Officer

ThermoGenesis, Corp.

